

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,476.19	79,840.37	79,855.87	79,231.11	79,441.45	-34.74	-0.04
NIFTY	24,141.95	24,228.75	24,236.35S	24,056.40	24,123.85	-18.10	-0.07

INDICES CLOSED ON A FLAT NOTE

The 30-share BSE Sensex was down by 34.74 points or 0.04% to settle at 79,441.45 and the Nifty was down by 18.10 points or 0.07% to settle at 24,123.85. The BSE Mid-Cap was down by 0.57% and BSE Small Cap was up by 0.07%. On the sectoral front, IT, Capital Goods, Realty and Oil & Gas were the top gaining indices; on the flip side, Bank, Healthcare, Metal, Auto, FMCG and Consumer Durables were losing indices. Larsen & Toubro, Infosys, HDFC Bank, TCS and HCL Tech were the top gainers on the Sensex; on the flip side, Bharti Airtel, Kotak Bank, Tata Motors, IndusInd Bank and SBIN were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
LT	3,623.00	3,526.55	2.73
WIPRO	538.35	527.35	2.09
INFY	1,620.00	1,590.80	1.84
TATACONSUM	1,110.00	1,094.55	1.41
HDFCBANK	1,728.00	1,705.20	1.34

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	2,838.00	2,924.25	-2.95
KOTAKBANK	1,763.15	1,808.10	-2.49
BHARTIARTL	1,419.05	1,454.00	-2.40
TATAMOTORS	982.50	1,002.05	-1.95
INDUSINDBK	1,430.90	1,456.90	-1.78

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,29,60,845	1,728.00	3,954.89
ICICIBANK	1,61,53,925	1,191.90	1,929.81
LT	50,87,748	3,623.00	1,829.30
SBIN	2,11,42,840	827.60	1,759.89
KOTAKBANK	96,25,017	1,763.15	1,699.23

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,33,59,495	174.61	582.26
ONGC	2,44,70,518	275.70	675.58
HDFCBANK	2,29,60,845	1,728.00	3,954.8
SBIN	2,11,42,840	827.60	1,759.8
WIPRO	1,81,38,484	538.35	976.43



Indian equity markets hit all-time high levels in opening trade, but soon profit booking emerged with Nifty and Sensex settling below the psychological 24,150 and 79,500 levels respectively. The volatility occurred in the day ahead of key macroeconomic data. Markets made optimistic start tracking overnight gains on Wall Street. However, indices failed to protect their gains and entered into red amid foreign fund outflows. The Foreign institutional investors (FIIs) sold equities worth Rs 426 crore on July 1. Traders shrugged off report that gross Goods and Services Tax (GST) collection surged 8 per cent to Rs 1.74 lakh crore in June 2024 as compared to Rs 1.61 lakh crore mopped up in June 2023, reflecting a buoyant economy, with businesses demonstrating commendable self-compliance. Besides, Commerce and Industry Minister Piyush Goyal said that the Centre is committed to create a business-friendly environment for industry and innovation. The minister said such interactions are key for understanding the challenges faced by the industry and policy-making.

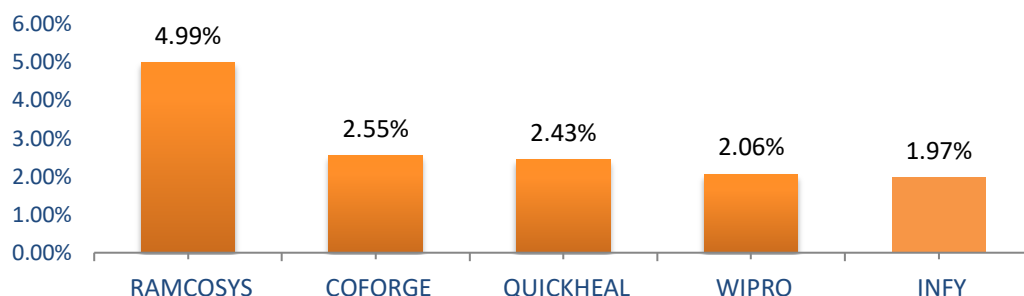
On the global front, European markets were trading lower as a relief rally following the first round of French parliamentary elections proved to be short-lived, while investors awaited inflation data for hints on the euro zone's interest rate path.

Source: AceEquity

NEWS BULLETIN

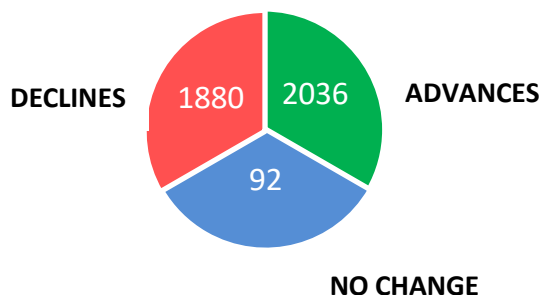
- **CFF Fluid Control** has received the contract for Procurement of Spare P75 Project from Material Organisation, Mumbai totalling to approximately Rs 10.46 crore (Including Tax). The contract is to be executed by January 2025.
- **We Win** has received work order for Operation and Maintenance of CM Helpline Outbound Call Centre in the State of Madhya Pradesh (CM Helpline, 181). Total value of the project for 5 years is Rs 13,39,20,000 exclusive of GST. The work order is for 5 years which can be extended for another period of maximum 1 year upon satisfactory performance.
- **ZIM Laboratories** has invested Rs 68.25 lakh which is AUD 1,23,525 (Australian Dollars) in the equity shares of ZIMTAS, out of the approved investment amount of up to Rs 2 crore.
- **KPI Green Energy** has received approvals from the Chief Electrical Inspector (CEIG) for 15 MW of solar power projects under its 'Captive Power Producer (CPP)' business segment.

MARKET DRIVING SECTOR : IT

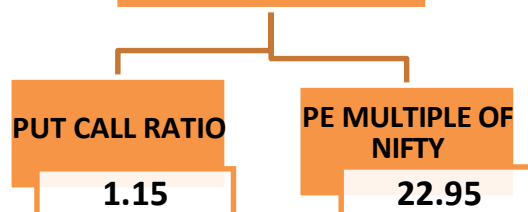


S&P BSE: IT
CLOSING: 38,041.44
CHANGE: +411.47
CHANGE: +1.09%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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