

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,441.45	80,013.77	80,074.30	79,754.95	79,986.80	+545.35	+0.69
NIFTY	24,141.95	24,291.75	24,309.15	24,207.10	24,286.50	+162.65	+0.67

## BOURSES CLOSED ON A STRONG NOTE

The 30-share BSE Sensex was up by 545.35 points or 0.69% to settle at 79,986.80 and the Nifty was up by 162.65 points or 0.67% to settle at 24,286.50. The BSE Mid-Cap was up by 0.86% and BSE Small Cap was up by 0.86%. On the sectoral front, Bank, IT, Healthcare, Metal, Consumer Durables, FMCG, Capital Goods, Realty and Auto were the top gaining indices; on the flip side, Oil & Gas was losing index. Adaniports, Kotak Bank, HDFC Bank, Axis Bank and IndusInd Bank were the top gainers on the Sensex; on the flip side, TCS, Titan, Reliance, Tata Motors and Larsen & Toubro were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	1,144.25	1,105.00	3.55
ADANIPTS	1,510.05	1,474.85	2.39
KOTAKBANK	1,809.00	1,769.60	2.23
HDFCBANK	1,767.70	1,730.60	2.14
AXISBANK	1,276.20	1,253.40	1.82

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TCS	3,968.00	4,017.40	-1.23
TITAN	3,362.00	3,399.65	-1.11
RELIANCE	3,109.00	3,130.35	-0.68
TATAMOTORS	977.25	981.30	-0.41
HINDALCO	692.00	694.75	-0.40

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,29,60,845	1,728.00	3,954.89
ICICIBANK	1,61,53,925	1,191.90	1,929.81
LT	50,87,748	3,623.00	1,829.30
SBIN	2,11,42,840	827.60	1,759.89
KOTAKBANK	96,25,017	1,763.15	1,699.23

Most Active (by volume)			
Name	Qty	Pr.	Value CR
HDFCBANK	6,16,08,901	1,767.70	10,947
ICICIBANK	2,23,30,897	1,200.00	2,683.9
SBIN	2,35,98,009	841.05	1,970.3
AXISBANK	1,51,71,347	1,276.20	1,935.7
KOTAKBANK	89,81,003	1,809.00	1,613.1



After scaling new high levels in early trades, Indian equity markets traded in fine fettle throughout the day and ended with gains of over half a percent. Sensex crossed 80,000 level and Nifty surpassed 24,300 mark for the first time during today trade. Markets made gap-up opening and continued their trade higher tracking overnight strong gains on Wall Street on growing optimism that the U.S. Federal Reserve will cut interest rates in September. Traders took some encouragement with Sanjeev Sanyal, a member of the Economic Advisory Council to the Prime Minister of India, forecast reaching a \$4 trillion GDP milestone this year, outpacing global growth rates. Some support also came as the India Meteorological Department (IMD) said the southwest monsoon covered the entire country on Tuesday, six days ahead of its normal date, boosting prospects of kharif sowing. In afternoon session, markets continued their gaining momentum, as sentiments remained upbeat after the seasonally adjusted HSBC India Services PMI Business Activity Index rose to 60.5 in June from 60.2 in May.

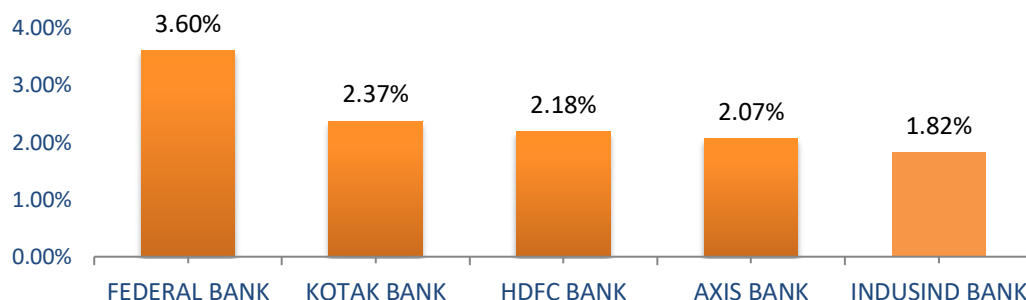
On the global front, European markets were trading higher as investors welcomed dovish comments from Federal Reserve Chair Jerome Powell and looked ahead to the second round of the French vote and national elections in the UK.

Source: AceEquity

## NEWS BULLETIN

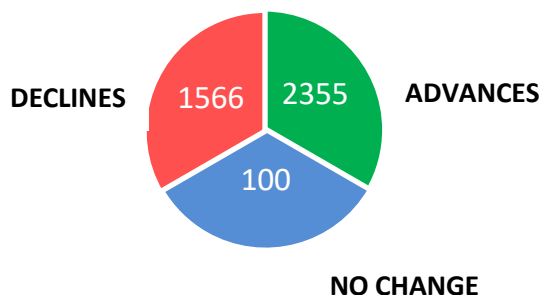
- **De Nora India** has received an order worth Rs 38.71 crore from Nuclear Power Corporation of India, for refurbishment of existing 4 Nos. Seawater Electrochlorination systems. The said supply is to be completed within 24 months from the date of purchase order.
- **Welspun Specialty Solutions** has bagged contract worth Rs 117.17 crore (including GST) for supply of Seamless Stainless Steel Boiler Tubes to NTPC Talcher 2 x 660 MW Super critical Thermal Power Project. The said contract is expected to be executed by December 2024.
- **MOIL** has scaled new heights in sales in April-June, 2024 by achieving its best ever quarterly sales, with a remarkable growth of 14.5% year-on-year (Y-o-Y).
- **India's coal production** in June 2024 stood at 84.63 million tonne (MT) (Provisional), with a growth rate of 14.49% compared to the corresponding period in the previous year, which was 73.92 MT.

## MARKET DRIVING SECTOR : BANK

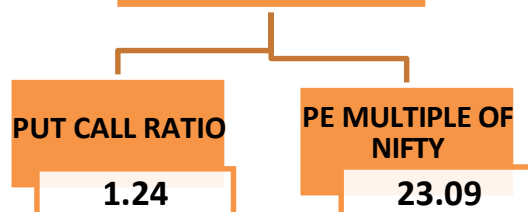


**S&P BSE: BANK**  
**CLOSING: 60,344.16**  
**CHANGE: +1,036.57**  
**CHANGE: +1.75%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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