

04 July 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,986.80	80,321.79	80,392.64	79,986.41	80,049.67	+62.87	+0.08
NIFTY	24,286.50	24,369.95	24,401.00	24,281.00	24,302.15	+15.65	+0.06

## MARKET FAILED TO SUSTAIN AT HIGHER LEVELS AND CLOSE FLAT

The 30-share BSE Sensex was up by 62.87 points or 0.08% to settle at 80,049.67 and the Nifty was up by 15.65 points or 0.06% to settle at 24,302.15. The BSE Mid-Cap was up by 0.60% and BSE Small Cap was up by 0.62%. On the sectoral front, Healthcare, IT, Auto, Metal, Capital Goods, Bank, and Realty were the top gaining indices; on the flip side, Oil & Gas, FMCG and Consumer Durables were losing indices. HCL Tech, ICICI Bank, Tata Motors, Sunpharma and TCS were the top gainers on the Sensex; on the flip side, HDFC Bank, Bajaj Finance, Larsen & Toubro, Tech Mahindra and Ultratech Cement were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	1,002.50	975.65	2.75
HCLTECH	1,520.00	1,481.00	2.63
ICICIBANK	1,231.95	1,201.60	2.53
SUNPHARMA	1,562.00	1,533.95	1.83
TCS	4,019.95	3,965.25	1.38

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HDFCBANK	1,728.00	1,768.65	-2.30
BAJFINANCE	7,109.00	7,258.80	-2.06
ADANIANT	3,143.90	3,190.95	-1.47
WIPRO	532.25	539.00	-1.25
TECHM	1,462.00	1,479.80	-1.20

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,29,24,329	1,728.00	3,977.85
ICICIBANK	1,52,75,791	1,231.95	1,872.98
BAJFINANCE	18,97,977	7,109.00	1,363.15
BHARTIARTL	95,70,938	1,424.45	1,362.64
INFY	80,08,311	1,648.95	1,323.63

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,95,04,744	176.50	521.76
HDFCBANK	2,29,24,329	1,728.00	3,977.8
ICICIBANK	1,52,75,791	1,231.95	1,872.9
NTPC	1,49,16,930	373.60	560.50
ONGC	1,34,44,669	277.50	371.11



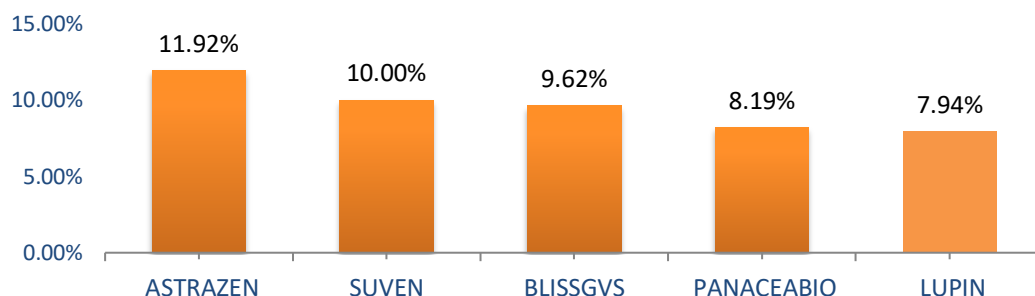
Local equity markets hit their lifetime peaks in early trade, but some profit booking in last leg of trade forced markets to end with minor gains. Firm global market trends, buying in blue-chip stocks and robust FIIs inflows helped the markets to trade higher on Thursday's trade. Markets opened at fresh high levels following the mostly positive cues from Wall Street overnight as well as mostly firm cues from Asian counterparts, reflecting optimism about an interest rate cut by the US Fed in September following the release of weaker than expected US economic data. Traders took encouragement as a CRISIL Ratings report said that revenues of top 18 states, which account for 90 per cent of India's gross state domestic product, are likely to grow at a pace of eight to 10 per cent during the current financial year at Rs 38 lakh crore with robust GST collections and devolution of finances from the Centre, which comprise around 50 per cent of the aggregate state revenues. In afternoon session, markets remained in green, as sentiments were positive amid a private report stating that India aims to clock \$2 trillion goods and services exports by 2030 amid the Red Sea crisis and two ongoing wars.

On the global front, European markets were trading higher as softer-than-expected U.S. economic data fueled speculation that the Federal Reserve could slash interest rates in September.  
Source: AceEquity

## NEWS BULLETIN

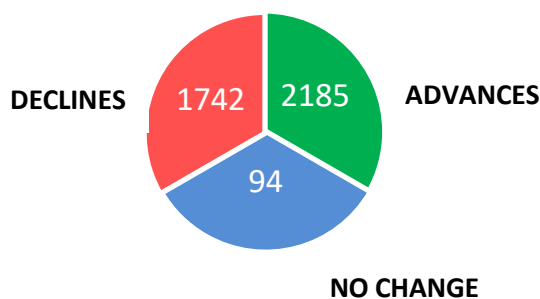
- **Kilburn Engineering** has received various orders worth Rs 102.60 crore. Of total, the company has received orders for six rotary dryer packages (both domestic and export) from a reputed Carbon Black manufacturer aggregating Rs 88.31 crore.
- **GRM Overseas** has bagged a new order worth Rs 60 crore from Bin Awadh Alnaqeeb Group from Yemen. As per the agreement, GRM Overseas will ship Indian Basmati Rice to Bin Awadh Alnaqeeb Group, which is the largest importer of Basmati Rice from India.
- **Dhabriya Polywood** has received the work order/ Letter of Intent (LoI) from Radiance Realty Group for Supply & Installation of uPVC Windows & Doors for a total value of Rs 2.96 crore including GST. The project is scheduled to be completed by 9 months, in various tranches as per the terms of the order.

## MARKET DRIVING SECTOR : HEALTHCARE

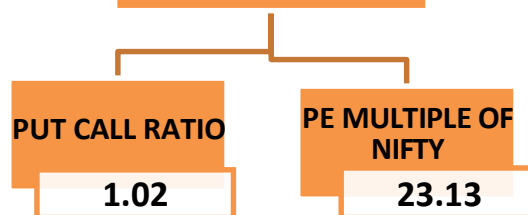


**S&P BSE: HEALTHCARE**  
**CLOSING: 37,866.45**  
**CHANGE: + 437.53**  
**CHANGE: + 1.17**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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