



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,032.73	79,043.35	80,392.64	78,971.79	79,996.60	+963.88	+1.22
NIFTY 50	24,010.60	23,992.95	24,401.00	23,992.70	24,323.85	+313.25	+1.30

INDICES SHUT THE WEEK ON A STRONG NOTE

Indian equity benchmark ended on a green note in the week ended 06 July, 2024. Key indices were positive in four out of five sessions of the week. The S&P BSE Sensex was up by 963.88 points or 1.22% to settle at 79,996.60 in the week ended 06 June, 2024. The CNX Nifty was up by 313.25 points or 1.30% to settle at 24,323.85. The BSE Mid-Cap index was up by 1279.50 or 2.77% to settle at 47,437.85. The BSE Small-Cap index was up by 2023.55 points or 3.88% to settle at 54,153.96.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
INFOSYS	1,647.45	1,566.75	5.15
ONGC LTD	288.20	274.20	5.11
HCL TECH	1,519.40	1,459.60	4.10
WIPRO LTD	535.10	514.85	3.93
COAL INDIA	491.50	473.15	3.88

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TITAN	3,269.35	3,404.20	-3.96
HDFC BANK	1,648.10	1,683.80	-2.12
INDUSIND BANK	1,434.25	1,464.50	-2.07
SHRIRAM FINANCE	2,865.85	2,911.50	-1.57
BHARTI AIRTEL	1,429.70	1,444.05	-0.99

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	26,239.21	1,648.10	1,59,208.86
ICICI BANK	8,872.23	1,233.40	71,933.08
SBIN	8,077.78	859.75	93,954.95
RELIANCE	6,931.18	3,177.25	21,815.03
INFOSYS	6,530.20	1,647.45	39,638.24

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
HDFC BANK	26,239.21	1,648.10	1,59,208.86
TATA STEEL	2,758.42	174.71	1,57,885.63
ONGC LTD	2,840.89	288.20	98,573.52
SBIN	8,077.78	859.75	93,954.95
NTPC LTD	2,930.63	379.80	77,162.40



INSTITUTIONAL NET POSITION



FII's Cash	• +6,874.66
FII's Index Future	• +2,916.07
FII's Stock Future	• -3,276.68
DII's Cash	• -385.29

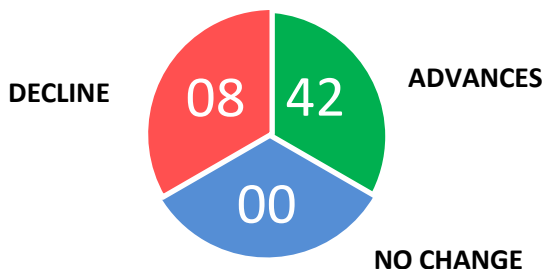
On Monday, 01 July, 2024, Despite some initial dizziness, Indian equity markets got up to the gains and held it till end to settle at record closing high levels amid positive India's manufacturing sector data. On Tuesday, 02 July 2024, Markets hit all-time high levels in opening trade, but soon profit booking emerged with Indices. On Wednesday, 03 July, 2024, After scaling new high levels in early trades, Indian equity markets traded in fine fettle throughout the day and ended with gains of over half a percent. On Thursday, 04 July, 2024, Indian equity markets hit their lifetime peaks in early trade, but some profit booking in last leg of trade forced markets to end with minor gains. The S&P BSE Sensex was up 62.87 points or 0.08% to 80,049.67. On Friday, 05 July 2024, The S&P BSE Sensex was down 53.07 points or 0.07% to 79,996.60.

Company Name	Quantity	Trade Price
BEML Ltd.	Multiple	5119.51 - 5218.84
Cigniti Technologies..	46,18,199	1398.50
HEG Ltd.	9,50,000	2,260
HFCL Ltd.	78,34,976	128.14
Orient Paper & Indus..	11,83,413	59.39
Tourism Finance Corp..	4,88,005	210.55
Ircon International ..	79,30,255	300.43

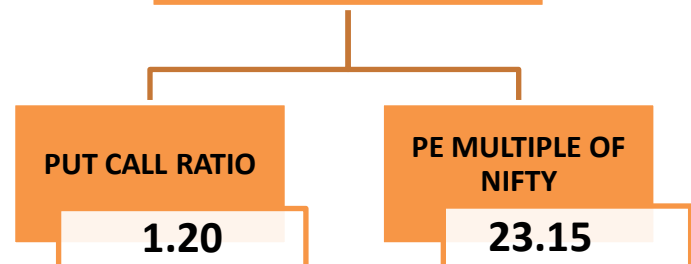


BULK & BLOCK

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



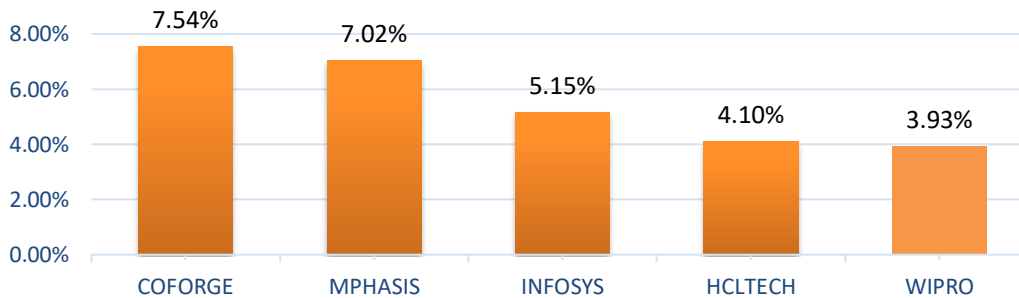


NEWS BULLETIN

- **Adani Wilmar** has reported a 13 per cent volume growth in the June quarter. The double-digit growth was propelled by market-specific strategies in each category, aimed at gaining market share, especially in under-indexed markets.
- **RBL Bank's** gross advances stood at Rs 88,455 crore (provisional) as of June 30, 2024 (Q1FY25), posting an 18% rise in year-on-year (YoY) terms against Rs 74,761 crore as of June 30, 2023.
- **IDBI Bank** has reported 15% rise in total business to Rs 4,71,563 crore (Provisional) as of June 30, 2024 (Q1FY25) as compared to Rs 4,10,339 crore as of June 30, 2023.
- **Angel One** has reported 64.2% growth in client base to 24.72 million in June 2024 as against 15.06 million recorded in June 2023. The company's client base rose by 3.7% month on month (MoM) from 23.83 million clients in May 2024.
- **Bajaj Auto** has launched Freedom 125, the world's first CNG motorcycle. This groundbreaking innovation will revolutionize the two-wheeler industry by providing a cost-effective and environmentally friendly alternative to traditional petrol motorcycles.

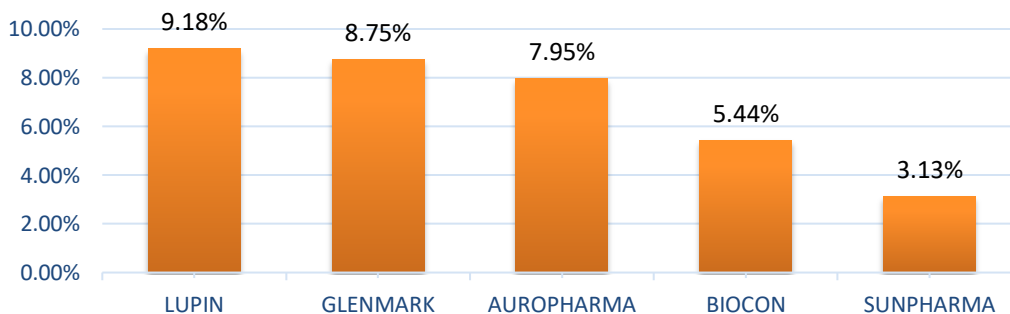
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : IT



NIFTY IT
CLOSING: 37,720.75
CHANGE: +1,563.25
CHANGE: +4.32%

MARKET DRIVING SECTOR : PHARMA



NIFTY PHARMA
CLOSING: 20,453.85
CHANGE: +722.30
CHANGE: +3.66%