

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,960.38	80,107.21	80,397.17	79,998.56	80,351.64	+391.26	+0.49
NIFTY	24,320.55	24,351.00	24,443.60	24,331.90	24,433.20	+112.65	+0.46

INDICES CLOSED ON A STRONG NOTE

The 30-share BSE Sensex was up by 391.26 points or 0.49% to settle at 80,351.64 and the Nifty was up by 112.65 points or 0.46% to settle at 24,433.20. The BSE Mid-Cap was up by 0.36% and BSE Small Cap was up by 0.22%. On the sectoral front, Auto, Consumer Durables, Realty, Healthcare, Metal, Bank, FMCG, and IT were the top gaining indices; on the flip side, Capital Goods, and Oil & Gas were losing indices. Maruti, Mahindra & Mahindra, ITC, Sunpharma and Titan were the top gainers on the Sensex; on the flip side, Reliance, Kotak Bank, Bajaj Finance, JSW Steel and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
MARUTI	12,807.00	12,023.60	6.52
DIVISLAB	4,570.00	4,464.20	2.37
M&M	2,915.05	2,851.35	2.23
TITAN	3,216.00	3,156.20	1.89
HINDALCO	710.15	697.20	1.86

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
RELIANCE	3,176.30	3,201.80	-0.80
TATACONSUM	1,142.00	1,150.80	-0.76
BAJFINANCE	7,055.00	7,098.25	-0.61
ONGC	297.35	299.15	-0.60
KOTAKBANK	1,845.00	1,853.20	-0.44

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,42,75,439	1,638.80	3,977.60
MARUTI	21,14,130	12,807.0	2,686.89
ICICIBANK	1,33,66,874	1,245.75	1,660.54
ITC	2,64,70,260	451.50	1,192.59
SBIN	1,35,85,081	856.50	1,173.42

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ITC	2,64,70,260	451.50	1,192.5
TATASTEEL	2,51,27,904	171.94	432.98
HDFCBANK	2,42,75,439	1,638.80	3,977.6
ONGC	1,86,86,252	297.35	555.84
BPCL	1,80,94,862	300.20	539.86



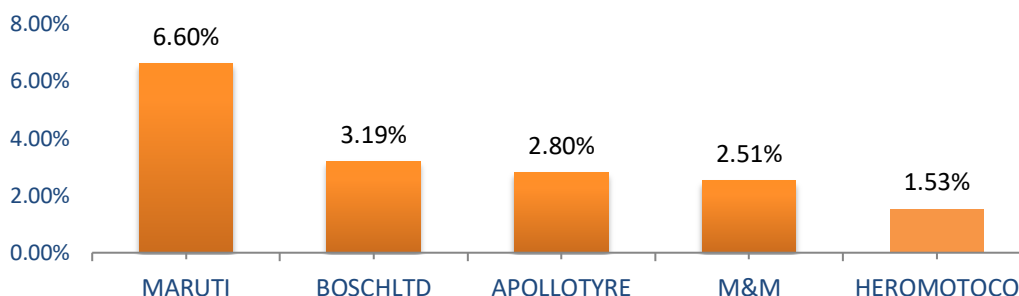
Indian equity markets rebounded on Tuesday with Nifty and Sensex settling above the psychological 24,400 and 80,300 levels respectively. Markets exhibited strength till the end of the session driven by buying in blue-chip stocks and foreign fund inflows. Some support came as the Reserve Bank of India's KLEMS database showed that the total number of employed people as a ratio of the total population has increased to 44.2 per cent in FY24 from 34.7 per cent in FY18, with the workforce growing by 168 million during the period at 643.3 million. Total employment was 596.7 million in FY23, thereby adding 46.6 million in FY24. Indices continued their upward journey in afternoon session, as sentiments remained positive with rating agency Crisil's report stating that securitisation volume rose to Rs 45,000 crore in the first quarter of the current fiscal (Q1FY25), marking a around 17% on-year, like-to-like growth

On the global front, European markets were trading mostly in red as investors fret about France's uncertain political outlook, the country's economic stability and growth. Asian markets ended mostly in green after Wall Street equities inched higher to close at record peaks overnight ahead of the Federal Reserve Chair's testimony and key U.S. consumer and producer price inflation figures due this week. Source: AceEquity

NEWS BULLETIN

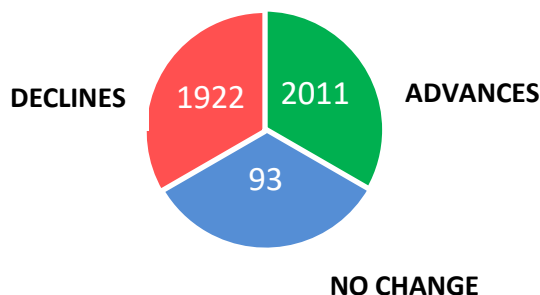
- **Shyam Metals and Energy** has reported 2-fold jump in stainless steel sales to 7015 million tonnes (MT) in June 2024 as compared to 3496 MT in June 2023.
- **Infibeam Avenues** has received approval to acquire balance 26% stake from the existing Shareholder of Infibeam Digital Entertainment. Post acquisition, it would become a Wholly Owned Subsidiary Company.
- **Life Insurance** Council in its latest data (Provisional) has showed that life insurers posted 14.80% year-on-year (Y-o-Y) growth in new business premiums (NBP) in the month of June 2024 at Rs 42433.69 crore as compared to Rs 36961.76 crore in the year-ago period.
- **Ajmera Realty** has witnessed strong growth in sales value during Q1 FY25, surging by 36% YoY to Rs 306 crore from Rs 225 crore in Q1 FY24 driven by robust performance across its key project portfolio.

MARKET DRIVING SECTOR : AUTO

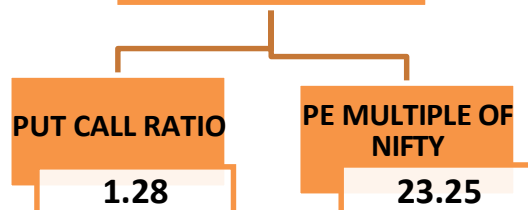


S&P BSE: AUTO
CLOSING: 58,706.42
CHANGE: + 1,246.62
CHANGE: + 2.17

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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