

11 July 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,924.77	80,170.09	80,170.09	79,464.38	79,897.34	-27.43	-0.03
NIFTY	24,324.45	24,396.55	24,402.65	24,193.75	24,315.95	-08.50	-0.03

INDICES RECOVERED FROM LOWER LEVELS AND CLOSED ON A FLAT NOTE

The 30-share BSE Sensex was down by 27.43 points or 0.03% to settle at 79,897.34 and the Nifty was down by 8.50 points or 0.03% to settle at 24,315.95. The BSE Mid-Cap was up by 0.34% and BSE Small Cap was up by 0.57%. On the sectoral front, Oil & Gas, Metal, Capital Goods, Bank, IT, Consumer Durables and FMCG were the top gaining indices; on the flip side, Realty, Healthcare and Auto were losing indices. ITC, Tata Motors, Asian Paint, SBIN and Titan were the top gainers on the Sensex; on the flip side, Bajaj Finance, Mahindra & Mahindra, NTPC, Nestle and Powergrid were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC	305.30	298.15	2.40
COALINDIA	501.55	490.75	2.20
BPCL	306.75	300.35	2.13
ITC	458.60	451.45	1.58
TATAMOTORS	1,021.20	1,005.50	1.56

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	1,130.25	1,150.80	-1.79
BAJFINANCE	6,958.80	7,054.95	-1.36
DIVISLAB	4,582.00	4,636.95	-1.19
M&M	2,700.00	2,732.00	-1.17
SUNPHARMA	1,584.95	1,598.55	-0.85

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,20,88,537	1,623.00	3,562.17
TCS	48,72,189	3,902.00	1,914.15
RELIANCE	59,70,473	3,170.00	1,892.41
INFY	88,57,679	1,652.00	1,465.43
ICICIBANK	1,13,07,116	1,240.00	1,400.17

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ONGC	3,60,20,507	305.30	1,093.5
TATASTEEL	3,39,87,236	169.45	576.15
HDFCBANK	2,20,88,537	1,623.00	3,562.1
COALINDIA	2,01,46,927	501.55	1,010.8
NTPC	1,98,73,143	378.50	751.96



Indian equity benchmarks recovered from an early slide in last leg of trade and ended flat on Thursday. After opening in green, markets surrendered their gains. Bourses made positive start tracking gains in global peers. Traders took encouragement as labour ministry said retail inflation for industrial workers eased to 3.86 per cent in May compared to 4.42 per cent in the same month a year ago. Some optimism came as a State Bank of India (SBI) report showed that between FY14 and FY23, India generated 125 million jobs, which is 4.3 times more than the preceding decadal period of FY04-FY14. However, markets failed to protect their gains and turn negative in early trade amid sharp selling by investors. Some concern also came as Reserve Bank of India (RBI) Deputy Governor M Rajeshwar Rao flagged concerns over quality of disclosures made by some NBFCs and urged the auditing community to ensure that entities provide appropriate qualitative information to depositors as well as other stakeholders. In afternoon session, markets added more losses and touch day's low points, as traders sold out their riskier assets. However, in late afternoon session, indices pared most of their losses to trade near neutral lines. Traders were braced for Q1 result season.

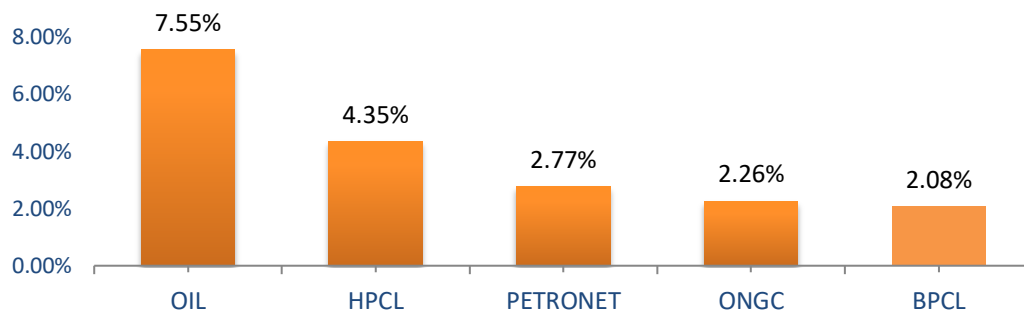
On the global front, European markets were trading higher as soft inflation data left the door open for another European Central Bank rate cut in September.

Source: AceEquity

NEWS BULLETIN

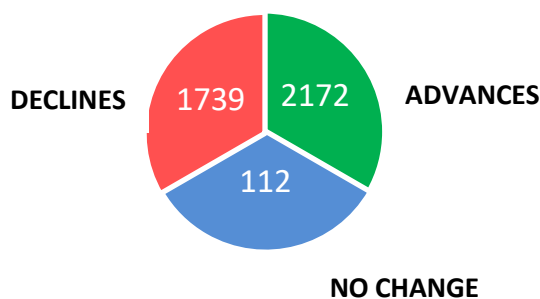
- **Siemens, as part of a consortium along with RVNL**, has secured an order from BMRCE of Bengaluru Metro Phase 2 project contributing to sustainable public transport in the city.
- **Oriana Power** has received a new order for a 40 MWp solar power plant under the Captive Segment. The scope of work of Oriana Power will be EPC, commissioning, operation and maintenance of Solar Power Plant.
- **NBCC (India)** has received work order worth Rs 36.15 crore from Navodaya Vidyalaya Samiti. The company has secured work order for setting up of Solar/Electric Water Heating System in 331 jawahar Navodaya Vidyalaya.
- **Indegene** has entered into strategic collaboration with Microsoft to empower global life sciences companies to scale up the adoption of purpose-built, enterprise-grade Generative AI (GenAI) services, thereby driving faster innovation at scale.

MARKET DRIVING SECTOR : OIL & GAS

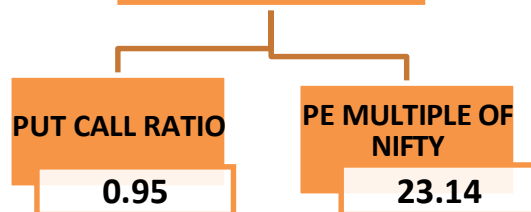


S&P BSE: OIL & GAS
CLOSING: 30,972.90
CHANGE: + 512.55
CHANGE: + 1.68

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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