



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,996.60	79,915.00	80,893.51	79,435.76	80,519.34	+522.74	+0.65
NIFTY 50	24,323.85	24,329.45	24,592.20	24,141.80	24,502.15	+178.30	+0.73

INDICES STAY HIGH AHEAD OF BUDGET

Indian equity benchmark ended on a green note in the week ended 13 July, 2024. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was up by 522.74 points or 0.65% to settle at 80,519.34 in the week ended 13 June, 2024. The CNX Nifty was up by 178.30 points or 0.73% to settle at 24,502.15. The BSE Mid-Cap index was up by 70.41 or 0.15% to settle at 47,508.26. The BSE Small-Cap index was down by 140.71 points or 0.26% to settle at 54,013.25.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC LTD	307.10	288.20	6.56
ITC LTD	459.05	433.65	5.86
WIPRO LTD	560.15	535.10	4.68
HDFC LIFE	635.55	607.35	4.64
BRITANNIA IND	5,787.05	5,546.80	4.33

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	2,703.95	2,880.60	-6.13
TATA STEEL	168.69	174.71	-3.45
ADANI ENTERPRISES	3,065.45	3,147.90	-2.62
SHRIRAM FINANCE	2,794.40	2,865.85	-2.49
BAJAJ AUTO	9,430.75	9,635.80	-2.13

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	18,934.71	1,622.70	1,16,686.45
TCS LTD	10,089.91	4,183.95	24,115.75
INFOSYS LTD	8,021.34	1,711.75	46,860.48
RELIANCE	7,737.91	3,193.45	24,230.56
ICICI BANK	7,610.20	1,232.90	61,725.98

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,790.67	168.69	1,65,432.00
ONGC LTD	4,880.12	307.10	1,58,909.86
HDFC BANK	18,934.71	1,622.70	1,16,686.45
ITC LTD	4,425.41	459.05	96,403.71
BPCL	2,174.18	304.55	71,390.00



INSTITUTIONAL NET POSITION



FII's Cash	• +3,843.99
FII's Index Future	• -11,040.51
FII's Stock Future	• -3,101.19
DII's Cash	• +5,390.67

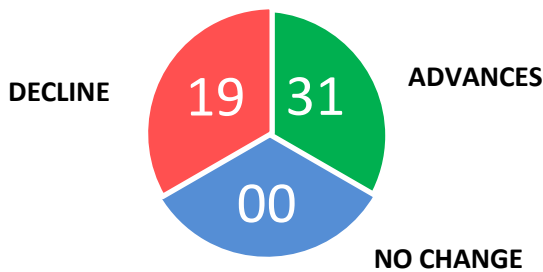
On Monday, 08 July, 2024, A volatility witnessed over the Dalal Street on Monday's trading session, with both Sensex and Nifty ending lower. On Tuesday, 09 July 2024, Indian equity markets rebounded on Tuesday with Nifty and Sensex settling above the psychological 24,400 and 80,300 levels respectively. On Wednesday, 10 July, 2024, Indian equities witnessed downturn on Wednesday. Investors opted for profit booking after hitting record highs in yesterday's session. On Thursday, 11 July, 2024, Indian equity benchmarks recovered from an early slide in last leg of trade and ended flat on Thursday. The S&P BSE Sensex was down 27.43 points or 0.03% to 79,897.34. On Friday, 12 July 2024, The S&P BSE Sensex was up 622 points or 0.78% to 80,519.

Company Name	Quantity	Trade Price
De Nora India Ltd.	32,387	1951.41
Engineers India Ltd.	29,50,961	294.82
IFCI Ltd.	Multiple	68.68
MTNL	Multiple	44.82-45.92
National Fertilizers Ltd.	25,60,893	157.04
RCF	30,75,821	235.82
Shipping Corporation of India Ltd.	46,84,908	361.90

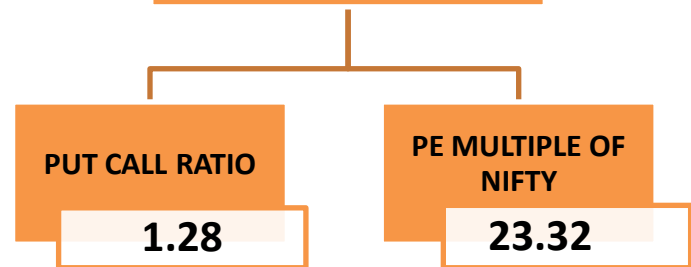


BULK & BLOCK

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



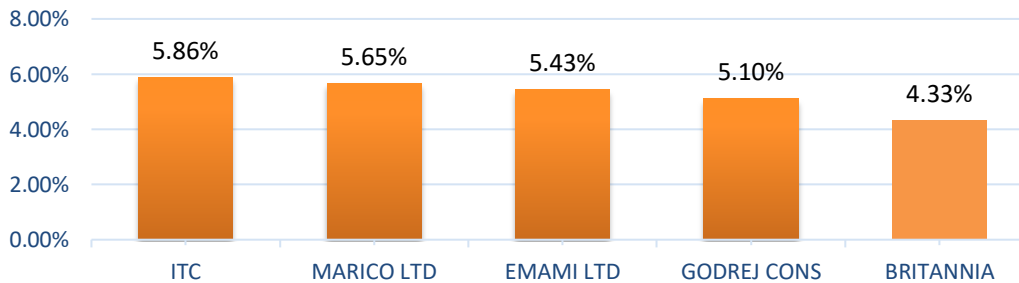


NEWS BULLETIN

- **HCL Technologies** has reported 4.51% fall in its net profit at Rs 2,479 crore for the quarter ended June 30, 2024 as compared to Rs 2,596 crore for the same quarter in the previous year.
- **GTPL Hathway** has reported 34.27% fall in its net profit at Rs 15.02 crore for the quarter ended June 30, 2024 as compared to Rs 22.85 crore for the same quarter in the previous year.
- **Anand Rathi Wealth** has reported 37.95% rise in its net profit at Rs 72.23 crore for the quarter ended June 30, 2024 as compared to Rs 52.36 crore for the same quarter in the previous year.
- **Oriental Rail Infrastructure's** Wholly Owned Subsidiary -- Oriental Foundry has secured order worth Rs 432 crore from Railway Board, Indian Railways. The order is for manufacturing and supplying of 1,200 BVCM-C Wagons.
- **Tata Elxsi and Emerson** have inaugurated Tata Elxsi + NI Mobility Innovation Centre (TENMIC) in Bengaluru. This state-of-the-art centre aims to accelerate automotive innovation with cutting-edge systems, software solutions, and global automotive expertise.
- **Tata Power-led power** distribution companies (Discoms) have invested Rs 4,245 crore in infrastructure expansion and network upgrade in Odisha over the past 3-4 years.

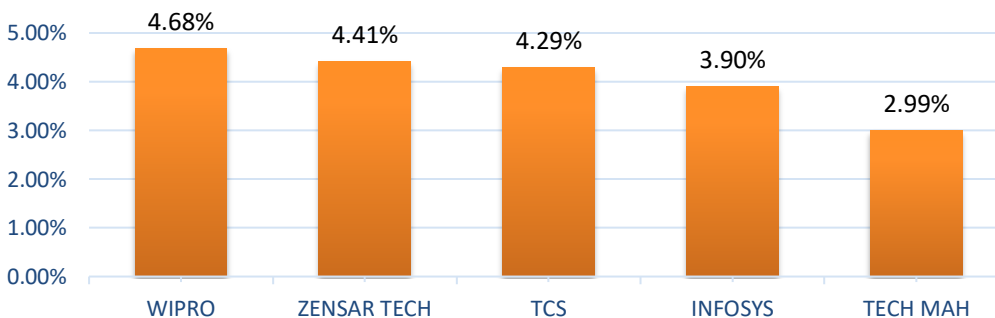
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : FMCG



NIFTY FMCG
CLOSING: 59,725.75
CHANGE: +2,052.75
CHANGE: +3.56%

MARKET DRIVING SECTOR : IT



NIFTY PHARMA
CLOSING: 39,023.00
CHANGE: +1,302.25
CHANGE: +3.45%