

16 July 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,664.86	80,731.49	80,898.30	80,598.06	80,716.55	+51.69	+0.06
NIFTY	24,586.70	24,615.90	24,661.25	24,587.65	24,613.00	+26.30	+0.11

CHOPPY SESSION ENDS ON A FLAT NOTE

The 30-share BSE Sensex was up by 51.69 points or 0.06% to settle at 80,716.55 and the Nifty was up by 26.30 points or 0.11% to settle at 24,613.00. The BSE Mid-Cap was down by 0.29% and BSE Small Cap was up by 0.32%. On the sectoral front, Realty, Metal, IT, Consumer Durables and FMCG were the top gaining indices; on the flip side, Oil & Gas, Auto, Healthcare, Bank and Capital Goods were losing indices. Hindustan Unilever, Bharti Airtel, Tech Mahindra, Infosys and Mahindra & Mahindra were the top gainers on the Sensex; on the flip side, Kotak Bank, NTPC, Reliance, Ultratech Cement and Powergrid were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	512.75	497.75	3.01
BPCL	316.10	307.75	2.71
HINDUNILVR	2,684.20	2,620.30	2.44
TATACONSUM	1,175.00	1,148.80	2.28
BHARTIARTL	1,463.60	1,437.60	1.81

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	2,820.00	2,882.30	-2.16
KOTAKBANK	1,806.90	1,843.55	-1.99
DRREDDY	6,650.00	6,794.75	-1.55
RELIANCE	3,148.30	3,194.45	-1.44
NTPC	380.45	385.65	-1.35

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,44,75,162	1,621.00	2,347.63
ICICIBANK	1,23,20,605	1,238.65	1,526.95
RELIANCE	46,93,419	3,148.30	1,485.95
ONGC	3,74,68,292	322.45	1,214.87
KOTAKBANK	65,42,702	1,806.90	1,187.91

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ONGC	3,74,68,292	322.45	1,214.8
BPCL	2,81,32,502	316.10	887.75
TATASTEEL	2,65,06,026	167.25	445.70
COALINDIA	2,31,69,665	512.75	1,187.2
HDFCBANK	1,44,75,162	1,621.00	2,347.6



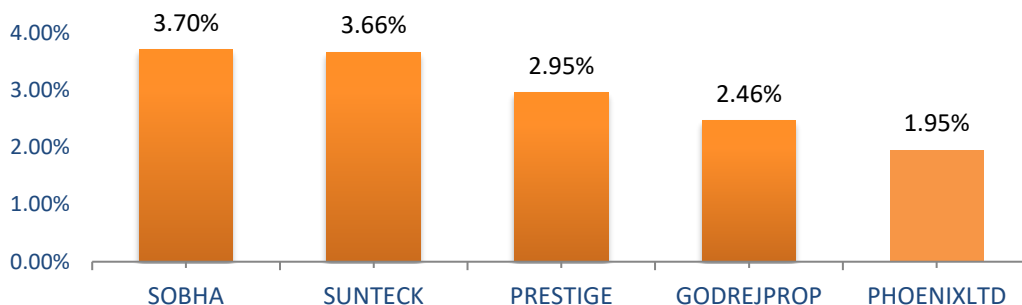
The Indian benchmarks turned volatile on Tuesday's session and ended with minor gains ahead of market holiday on Wednesday. During the trade, Nifty hit its new all-time peak amid foreign fund inflows. Markets made optimistic start and extended their gains amid firm cues from the US markets overnight. Sentiments got boost as Fed Chair Jerome Powell said that the central bank will not wait until inflation hits 2% to cut interest rates. Besides, traders took support as commerce ministry in its latest data has showed that India's merchandise export increased by 2.56 per cent to \$35.20 billion in June 2024 as compared to \$34.32 billion in June last year. Traders took a note of RBI data showing that India's outward FDI commitments rose to \$2.14 billion in June 2024, compared to \$1.14 billion in June 2023. Sequentially, they declined from \$2.22 billion in May 2024. In afternoon session, indices continued to trade higher as sentiments were positive with Commerce Secretary Sunil Barthwal's statement that as India's exports in the first quarter of 2024-25 (April-June) crossed the \$200 billion mark

On the global front, European markets were trading lower as the assassination attempt on former President Donald Trump raised political uncertainty. Private report has warned that a Trump victory could trigger a 1 percent GDP hit to the eurozone economy, with Germany, Italy, and Finland most affected.
Source: AceEquity

NEWS BULLETIN

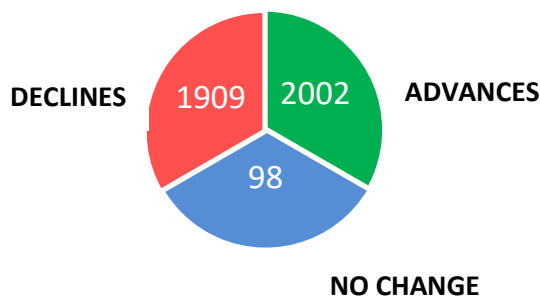
- **IREDA** has reported 30.25% rise in its net profit at Rs 383.69 crore for the quarter ended June 30, 2024 as compared to Rs 294.58 crore for the same quarter in the previous year.
- **Indian Hotels Company (IHCL)** has signed its fifth Ginger branded hotel in the Mumbai Metropolitan Region of Thane, Maharashtra.
- **Bajaj Auto** has reported 19.44% rise in its net profit at Rs 1988.34 crore for the first quarter ended June 30, 2024 (Q1FY25) as compared to Rs 1664.77 crore for the same quarter in the previous year.
- **Crisil** has reported 33.45% fall in its net profit at Rs 128.37 crore for second quarter ended June 30, 2024 as compared to Rs 192.90 crore for the same quarter in the previous year.
- **Happiest Minds Technologies** has launched a Complete 360 IT Managed Service offering, Happiest Minds' WATCH360, designed specifically to help organizations manage their IT environment effortlessly.

MARKET DRIVING SECTOR : REALTY

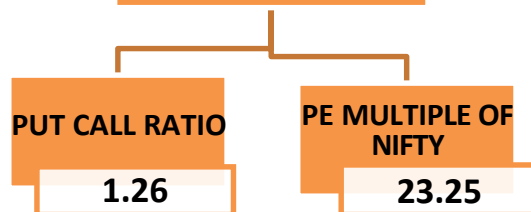


S&P BSE: REALTY
CLOSING: 8,796.86
CHANGE: + 140.61
CHANGE: + 1.62

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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