

22 July 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,604.65	80,408.90	80,800.92	80,100.65	80,502.08	-102.57	-0.13
NIFTY	24,530.90	24,445.75	24,595.20	24,362.30	24,509.25	-21.65	-0.09

MARKET CLOSED FLAT ON PRE BUDGET SESSION

The 30-share BSE Sensex was down by 102.57 points or 0.13% to settle at 80,502.08 and the Nifty was down by -21.65 points or 0.09% to settle at 24,509.25. The BSE Mid-Cap was up by 1.27% and BSE Small Cap was up by 0.83%. On the sectoral front, Capital Goods, Auto, Healthcare, Metal and Consumer Durables were the top gaining indices; on the flip side, IT, Bank, FMCG, Realty and Oil & Gas were losing indices. NTPC, Ultratech Cement, HDFC Bank, Tata Steel and Mahindra & Mahindra were the top gainers on the Sensex; on the flip side, Reliance, Kotak Bank, ITC, SBIN and HCL Tech were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
GRASIM	2,813.90	2,743.00	2.58
ULTRACEMCO	11,529.80	11,258.30	2.41
NTPC	372.75	364.65	2.22
HDFCBANK	1,642.00	1,607.30	2.16
M&M	2,805.00	2,749.30	2.03

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
WIPRO	505.35	557.20	-9.31
RELIANCE	3,004.00	3,110.30	-3.42
KOTAKBANK	1,762.45	1,821.60	-3.25
SBILIFE	1,619.10	1,647.70	-1.74
ITC	466.30	474.55	-1.74

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,68,72,411	1,642.00	4,400.79
RELIANCE	98,37,188	3,004.00	2,967.13
WIPRO	3,80,07,284	505.35	1,940.31
KOTAKBANK	1,07,42,361	1,762.45	1,897.21
INFY	84,62,126	1,810.00	1,532.27

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,03,53,690	160.69	643.96
WIPRO	3,80,07,284	505.35	1,940.3
BPCL	2,71,02,699	308.10	842.70
HDFCBANK	2,68,72,411	1,642.00	4,400.7
ONGC	2,22,34,557	321.50	712.77



Indian equity markets witnessed volatility throughout the day and ended the session with minor losses ahead of the Union Budget. Markets' sentiments were also impacted after Union Finance Minister Nirmala Sitharaman tabled the Economic Survey of India 2023-24. Bourses made negative start tracking weakness in global markets. However, soon markets recouped from losses to trade in green amid foreign fund inflows. Foreign investors injected Rs 30,772 crore into Indian equities so far this month, driven by hopes of continued policy reforms, sustained economic growth and a better-than-expected earnings season. Some support also came as a recent report by the Organisation for Economic Co-operation and Development (OECD) and the Food and Agriculture Organization (FAO) said that India is likely to have the highest per-capita income growth in the world at 5.4 per cent per annum during 2024-33, allowing it and other emerging economies to drive global consumption of agricultural and fisheries products in the next decade.

On the global front, European markets were trading higher rebounding from steep losses in the previous session, while investors assessed the implications of President Joe Biden's exit from the U.S. presidential election race. Asian markets ended mostly in red after President Joe Biden exited the 2024 race.
Source: AceEquity

NEWS BULLETIN

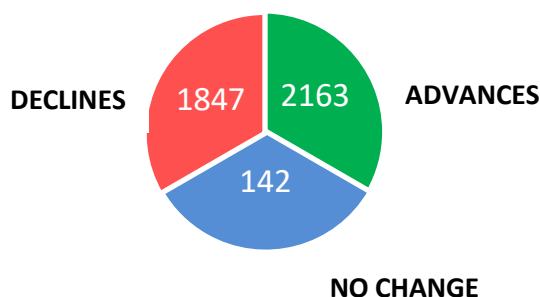
- **IDBI Bank** has reported 40.44% rise in its net profit at Rs 1,719.27 crore for the quarter ended June 30, 2024 as compared to Rs 1,224.18 crore for the same quarter in the previous year.
- **UCO Bank** has reported over 2-fold jump in its net profit at Rs 550.96 crore for the quarter ended June 30, 2024 as compared to Rs 223.48 crore for the same quarter in the previous year.
- **Indian Overseas Bank** has reported 26.47% rise in its net profit at Rs 632.81 crore for the quarter ended June 30, 2024 as compared to Rs 500.35 crore for the same quarter in the previous year.
- **Karur Vysya Bank** has reported 27.89% rise in its net profit at Rs 458.65 crore for the first quarter ended June 30, 2024 (Q1FY25) as compared to Rs 358.63 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : CAPITAL GOODS



S&P BSE: CAPITAL GOODS
CLOSING: 72,677.78
CHANGE: + 1,078.61
CHANGE: + 1.51%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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