

25 July 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,148.88	79,542.11	80,143.10	79,477.83	80,039.80	-109.08	-0.14
NIFTY	24,413.50	24,230.95	24,426.15	24,210.80	24,406.10	-07.40	-0.03

INDICES RECOVERED FROM LOWER LEVELS

The 30-share BSE Sensex was down by 109.08 points or 0.14% to settle at 80,039.80 and the Nifty was down by 07.40 points or 0.03% to settle at 24,406.10. The BSE Mid-Cap was down by 0.22% and BSE Small Cap was down by 0.14%. On the sectoral front, Oil & Gas, Capital Goods and Healthcare were the top gaining indices; on the flip side, Metal, Auto, Realty, Consumer Durables, IT, FMCG and Bank were losing indices. Tata Motors, Larsen & Toubro, Sunpharma, Kotak Bank and HDFC Bank were the top gainers on the Sensex; on the flip side, Axis Bank, Nestle, ICICI Bank, Titan and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	1,089.05	1,027.70	5.97
ONGC	335.00	319.55	4.83
BPCL	326.50	314.95	3.67
SBILIFE	1,692.00	1,632.95	3.62
LT	3,622.00	3,519.45	2.91

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
AXISBANK	1,176.25	1,239.25	-5.08
NESTLEIND	2,477.95	2,541.40	-2.50
ICICIBANK	1,196.80	1,223.00	-2.14
TITAN	3,405.00	3,478.40	-2.11
TATASTEEL	157.50	160.31	-1.75

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
AXISBANK	3,29,79,871	1,176.25	3,851.09
TATAMOTOR	3,27,66,835	1,089.05	3,514.87
HDFCBANK	1,27,67,866	1,616.75	2,060.20
RELIANCE	62,59,938	2,988.35	1,865.91
ICICIBANK	1,41,54,461	1,196.80	1,697.91

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,51,55,876	157.50	711.21
ONGC	4,20,54,664	335.00	1,389
AXISBANK	3,29,79,871	1,176.25	3,851
TATAMOTOR	3,27,66,835	1,089.05	3,514.8
BPCL	3,05,54,549	326.50	984.62



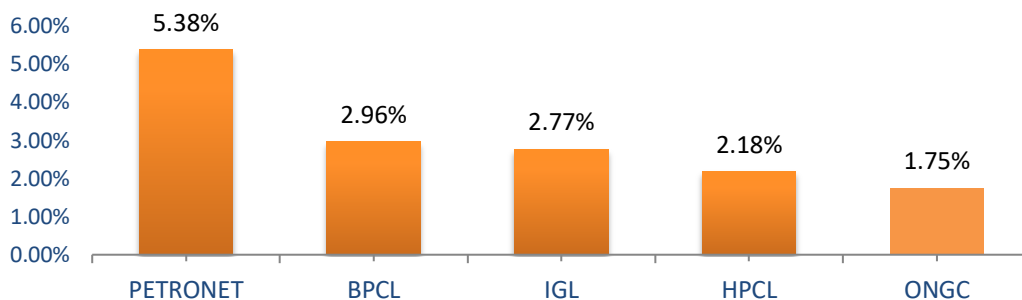
Indian markets continued to witness downturn on Thursday amid monthly F&O Expiry. Global markets sell off also influenced the investors' sentiments. Markets managed to pare some of their initial losses in last leg of trade but it was not enough to pull markets in green as government's recent increase in equity trading taxes continued to hit the trader's sentiments. Bourses made gap down opening and continued to reel under pressure tracking sell-off in the global markets. Besides, foreign fund outflows dampened the sentiments. Foreign institutional investors (FIIs) net sold stocks worth Rs 5,130.90 crore in the cash market on July 24. Traders overlooked Revenue Secretary Sanjay Malhotra's statement that the direct tax slabs rejig announced in the Union Budget amounting to savings of Rs 17,500 for the middle class along with an increase in the rebate limit to Rs 7 lakh in the new tax regime last year is 'sufficient' relief over a period of two years. Besides, global credit rating agencies have given thumbs up to the FY25 Budget, lauding the government's firm commitment to deficit reduction, with Moody's Ratings noting that the Budget is credit positive. In afternoon session, markets remained red on account of selling investors.

On the global front, European markets were trading lower after U.S. stock markets suffered their worst losses since 2022 overnight, led by declines in major tech shares.
Source: AceEquity

NEWS BULLETIN

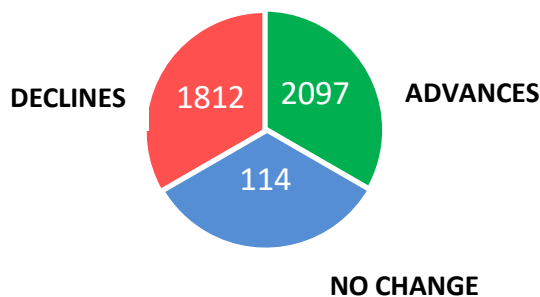
- **Canara Bank** has reported 10.48% rise in its net profit at Rs 3,905.28 crore for the quarter ended June 30, 2024 as compared to Rs 3,534.84 crore for the same quarter in the previous year.
- **Bajaj Holdings & Investment** has reported 19.38% rise in its net profit at Rs 65.97 crore for the quarter ended June 30, 2024 as compared to Rs 55.26 crore for the same quarter in the previous year.
- **Dee Development Engineers** has bagged a purchase order from John Zink Company LLC. The order is for supply & fabrication of pipe support. Broad consideration or size of the order is \$59,24,444.
- **Jindal Steel & Power** has reported 4.07% rise in its net profit at Rs 1456.54 crore for the quarter ended June 30, 2024 as compared to Rs 1399.52 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : OIL & GAS

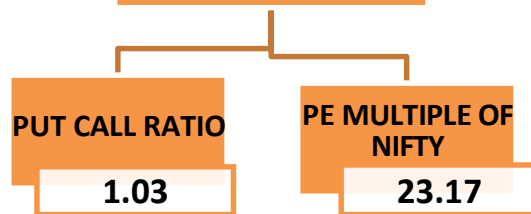


S&P BSE: OIL & GAS
CLOSING: 31,786.61
CHANGE: + 905.73
CHANGE: + 2.93%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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