

26 July 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,039.80	80,158.50	81,427.18	80,013.60	81,332.72	+1,292.92	+1.62
NIFTY	24,406.10	24,423.35	24,861.15	24,410.90	24,834.85	+428.75	+1.76

## INDICES CLOSED ON A STRONG NOTE

The 30-share BSE Sensex was up by 1,292.92 points or 1.62% to settle at 81,332.72 and the Nifty was up by 428.75 points or 1.76% to settle at 24,834.85. The BSE Mid-Cap was up by 2.12% and BSE Small Cap was up by 1.00%. On the sectoral front, Metal, Auto, Healthcare, IT, FMCG, Realty, Bank, Oil & Gas, Capital Goods and Consumer Durables were the top gaining indices; on the flip side, there was no losing index. Bharti Airtel, Adani Ports, Tata Steel, JSW Steel and Infosys were the top gainers on the Sensex; on the flip side, Nestle was the top loser on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	2,934.00	2,679.00	9.52
CIPLA	1,586.50	1,500.05	5.76
DIVISLAB	4,792.25	4,547.00	5.39
BHARTIARTL	1,511.75	1,449.15	4.32
APOLLOHOSP	6,650.00	6,385.80	4.14

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC	332.30	335.80	-1.04
NESTLEIND	2,478.00	2,480.65	-0.11
HDFCBANK	1,616.30	1,616.60	-0.02

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,19,05,270	1,616.30	3,525.35
TATAMOTOR	2,12,32,845	1,116.05	2,340.75
ICICIBANK	1,93,09,265	1,217.00	2,320.22
AXISBANK	1,85,54,648	1,176.00	2,174.85
INFY	1,13,69,047	1,880.00	2,128.15

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,56,42,032	162.62	738.85
ONGC	2,57,03,985	332.30	854.55
HDFCBANK	2,19,05,270	1,616.30	3,525.3
BPCL	2,18,39,106	329.05	713.64
TATAMOTOR	2,12,32,845	1,116.05	2,340.7



Indian markets ended the first day of August F&O series at record high levels, as traders opted for value buying at lowest levels. Markets' mood remained upbeat throughout the session and their appeared not even an iota of profit booking, as investors continued hunting fundamentally strong stocks. Bourses made positive start and remained in green as signs of cooling inflation in the world's largest economy, US, boosted hopes for Fed rate cuts. Domestically, traders took encouragement as Reserve Bank of India Deputy Governor M Rajeshwar Rao said Indian financial system looks stronger than in the past and the country's economy is an outlier even as strong headwinds globally. Investors continue keeping close eye on earning reactions. Some support also came with DIPAM Secretary Tuhin Kanta Pandey's statement that the focus of the government will be to improve the performance of CPSEs with a view to maximise wealth creation and not to push disinvestment just to meet targets.

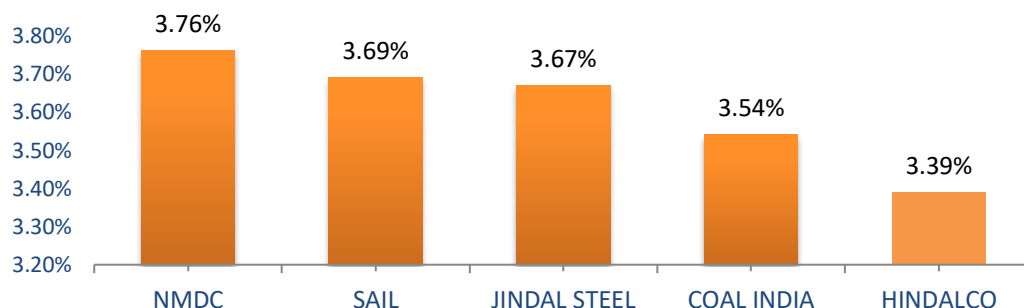
On the global front, European markets were trading higher as strong U.S. GDP growth and signs of cooling inflation paved the way for the Federal Reserve to cut interest rates soon. Earlier this week, a former Fed hawk said waiting for September to cut rates 'unnecessarily increases the risk' of recession.

Source: AceEquity

## NEWS BULLETIN

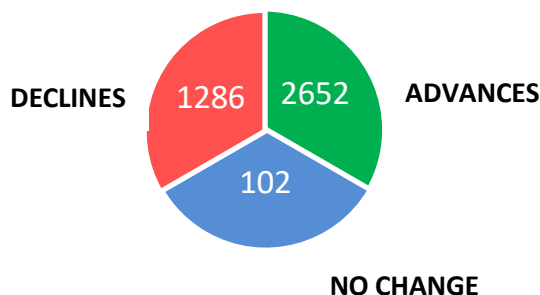
- **DLF** has planned to launch nearly 37 million square feet area for sale in the medium term across various cities with revenue potential of Rs 1.04 lakh crore as part of its strategy to encash strong demand for luxury homes.
- **Equitas Small Finance Bank** has reported 86.53% fall in net profit at Rs 25.76 crore for Q1FY25 as compared to Rs 191.20 crore for the same quarter in the previous year.
- **Shriram Finance** has reported 18.21% rise in net profit at Rs 1,980.59 crore for first quarter ended June 30, 2024 (Q1FY25) as compared to Rs 1,675.44 crore for the same quarter in the previous year.
- **Adani Green Energy** has reported net loss of Rs 89 crore for first quarter ended June 30, 2024 (Q1FY25) as compared to net loss of Rs 205 crore for the same quarter in the previous year.

## MARKET DRIVING SECTOR : METAL

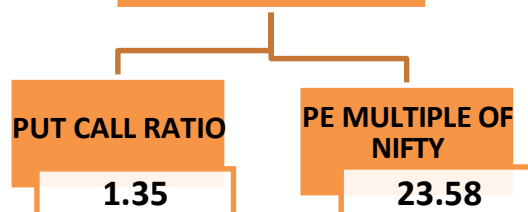


**S&P BSE: METAL**  
**CLOSING: 32,261.59**  
**CHANGE: +998.37**  
**CHANGE: +3.19%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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