



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,332.72	81,679.65	82,129.49	80,868.91	80,981.95	-350.77	-0.43
NIFTY 50	24,834.85	24,943.30	25,078.30	24,686.85	24,717.70	-117.15	-0.47

HIGHLY VOLATILE WEEK CLOSED WITH MODERATE LOSS

Indian equity benchmark ended on a red note in the week ended 03 August, 2024. Key indices were positive in four out of five sessions of the week. The S&P BSE Sensex was down by 350.77 points or 0.43% to settle at 80,981.95 in the week ended 03 August, 2024. The CNX Nifty was down by 117.15 points or 0.47% to settle at 24,717.70. The BSE Mid-Cap index was down by 31.44 or 0.07% to settle at 47,675.23. The BSE Small-Cap index was up by 334.94 points or 0.62% to settle at 54,629.29.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
NTPC LTD	419.70	396.30	5.90
BPCL	347.10	328.80	5.57
ASIAN PAINTS	3,106.70	2,950.15	5.31
POWER GRID	361.10	344.20	4.91
DIVI'S LAB	4,991.25	4,790.60	4.19

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
EICHER MOTORS	4,726.70	5,012.50	-5.70
LTIMINDTREE	5,509.90	5,788.45	-4.81
GRASIM	2,706.80	2,843.30	-4.80
M&M	2,749.65	2,887.80	-4.78
WIPRO LTD	502.15	524.80	-4.32

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	17,732.32	1,659.15	1,06,875.94
ICICI BANK	11,270.14	1,196.55	94,188.61
TATA MOTORS	9,611.84	1,096.65	87,647.31
AXIS BANK	8,916.21	1,160.85	76,807.63
RELIANCE	7,025.32	2,998.65	23,428.29

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	5,033.27	158.22	3,18,118.21
NTPC LTD	6,084.10	419.70	1,44,963.10
ONGC LTD	4,188.70	330.10	1,26,891.74
BPCL	4,002.94	347.10	1,15,325.19
HDFC BANK	17,732.32	1,659.15	1,06,875.94



INSTITUTIONAL NET POSITION



FII's Cash	• - 12,756.26
FII's Index Future	• + 786.65
FII's Stock Future	• + 10,614.30
DII's Cash	• - 17,226.06

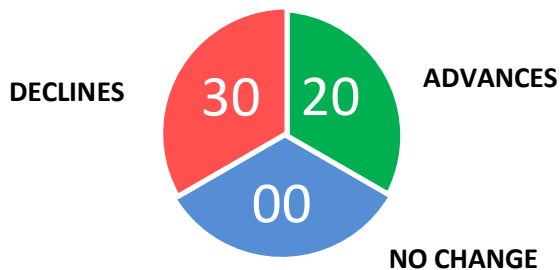
On Monday, 29 July, 2024, After performing optimistically on Friday, Indian equity markets turned volatile during the session and ended flat. On Tuesday, 30 July 2024, Indian equity markets held strong gains in afternoon session but sharp selloff in last leg of trade forced markets to end flat. On Wednesday, 31 July, 2024, Indian equity markets held gains throughout the day with Nifty and Sensex settling above the psychological 24,900 and 81,800 levels respectively. On Thursday, 01 August, 2024, In volatile session, Indian equity benchmarks managed to scale their fresh closing highs on Thursday, as investors cheered Fed Chair Jerome Powell's dovish remarks on interest-rate cuts. The S&P BSE Sensex was up 126.21 points or 0.15% to 81,867.55. On Friday, 02 Aug 2024, The S&P BSE Sensex was down 885.60 points or 1.08% to 80,981.95.

Company Name	Quantity	Trade Price
Genus Power Infrastr..	59,70,313	346.50
GHCL Ltd.	7,07,263	615.37
PCBL Ltd.	28,56,219	362.11
Netweb Technologies ..	10,75,230	2,232.10
Sahaj Solar Ltd.	1,12,800	572.82
Manglam Infra & Engi..	Multiple	111.61-123.10
Firstsource Solution..	57,77,399	300.18

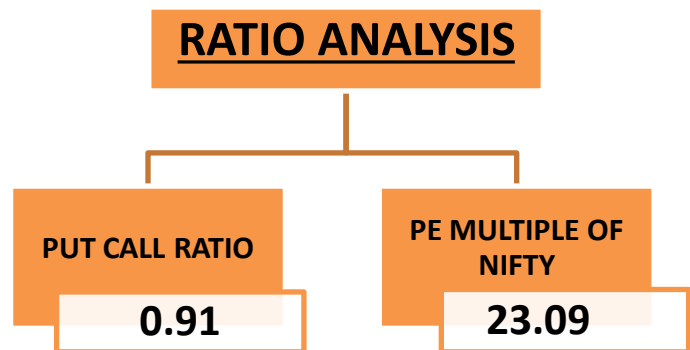


BULK & BLOCK

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



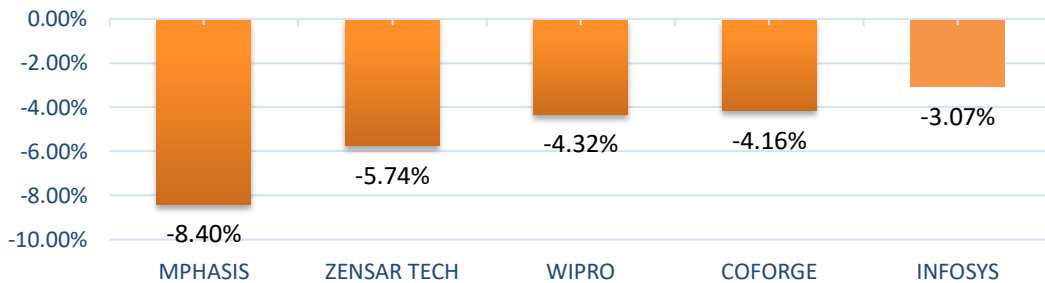


NEWS BULLETIN

- **Titan Company** has reported 0.90% fall in net profit at Rs 770 crore for Q1FY25 as compared to Rs 777 crore for the same quarter in the previous year.
- **Tamilnad Mercantile Bank** has reported 9.98% rise in net profit at Rs 287.29 crore for Q1FY25 as compared to Rs 261.23 crore for the same quarter in the previous year.
- **Zomato** has reported 70.29% rise in net profit at Rs 470 crore for Q1FY25 as compared to Rs 276 crore for the same quarter in the previous year. Total income of the company increased by 44.89% at Rs 2,327 crore for Q1FY25 as compared to Rs 1,606 crore for the corresponding quarter previous year.
- **Escorts Kubota's** Construction Equipment Business Division in July 2024 has sold 450 machines as against 465 machines sold in July 2023, i.e. down by 3.2%.
- **Tata Motors** has reported net profit of Rs 2,190 crore for Q1FY25 as compared to net loss of Rs 64 crore for the same quarter in the previous year. Total income of the company increased by 9.54% at Rs 18,851 crore for Q1FY25 as compared to Rs 16,132 crore for the corresponding quarter previous year.
- **Ashok Leyland** has reported 8 per cent decline in total sales at 13,928 units in July 2024 as compared to 15,068 units in the same month last year.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : IT



NIFTY IT
CLOSING: 39,730.30
CHANGE: - 1247.05
CHANGE: - 3.04%

MARKET DRIVING SECTOR : FMCG



NIFTY FMCG
CLOSING: 61,745.15
CHANGE: - 983.65
CHANGE: - 1.57%