



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	78,593.07	79,565.40	79,639.20	79,106.20	79,468.01	+874.94	+1.11
NIFTY	23,992.55	24,289.40	24,337.70	24,184.90	24,297.50	+304.95	+1.27

MARKET SNAPS THREE DAY LOOSING STREAK

The 30-share BSE Sensex was up by 874.94 points or 1.11% to settle at 79,468.01 and the Nifty was up by 304.95 points or 1.27% to settle at 24,297.50. The BSE Mid-Cap was up by 2.63% and BSE Small Cap was up by 2.39%. On the sectoral front, Oil & Gas, IT, FMCG, Consumer Durables, Auto, Capital Goods, Healthcare, Metal, and Bank and Realty were the top gaining indices; on the flip side, there was no losing index. Adani Ports, Powergrid, JSW Steel, Tata Steel and Infosys were the top gainers on the Sensex; on the flip side, IndusInd Bank, Titan, Tech Mahindra, Hindustan Unilever and Bharti Airtel were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ONGC	328.90	306.10	7.45
COALINDIA	530.80	499.60	6.24
ADANIENT	3,186.45	3,072.70	3.70
ADANIPTS	1,544.15	1,494.10	3.35
POWERGRID	351.65	340.75	3.20

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	1,347.15	1,381.00	-2.45
TECHM	1,474.00	1,483.40	-0.63
BRITANNIA	5,835.90	5,854.50	-0.32
HINDUNILVR	2,742.95	2,750.05	-0.26
TITAN	3,330.00	3,335.10	-0.15

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,11,73,132	1,628.50	3,424.18
ONGC	6,61,10,716	328.90	2,156.86
ICICIBANK	1,57,53,644	1,173.50	1,843.74
SBIN	1,76,92,355	809.95	1,425.81
RELIANCE	40,87,284	2,930.00	1,197.93

Most Active (by volume)

Name	Qty	Pr.	Value CR
ONGC	6,61,10,716	328.90	2156.86
TATASTEEL	3,20,29,697	154.15	490.21
HDFCBANK	2,11,73,132	1,628.50	3424.18
COALINDIA	1,82,93,730	530.80	960.55
SBIN	1,76,92,355	809.95	1425.81



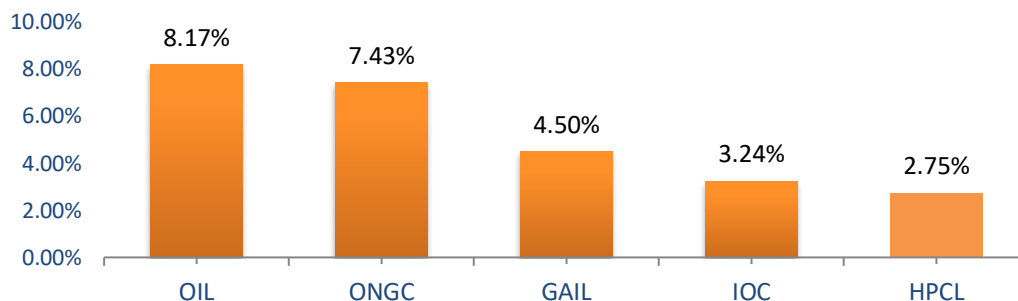
The Indian benchmark indices snapped three-day losing streak on August 7 and ended higher with Nifty closing near the key 24,300 level, led by buying across the sectors and ahead of RBI policy outcome tomorrow. The market opened higher amid positive global cues but as the day progressed, it witnessed some profit booking at the higher levels but ended on a strong note. All the sectoral indices ended in the green with metal, healthcare, media, power, telecom, oil & gas, capital goods up 2-3 percent. BSE Midcap index and Smallcap indices closed 2 percent higher each. After a strong opening, the Index oscillated in a well-maintained thin range and finally ended the session higher at 24,297.05 with gains of 304.95 points. All the sectors ended in green with Metal and Media being the top performers. Mid and Smallcaps advanced by 2.45% & 2.86% respectively and outperformed the Benchmark Index. Nifty50 has formed a green candle but its long-legged DOJI pattern indicates indecisiveness still. We believe that as long as the Index holds its support level of 23,960, there is a chance to soar higher to 24,550 followed by 24,700.

Source: AceEquity

NEWS BULLETIN

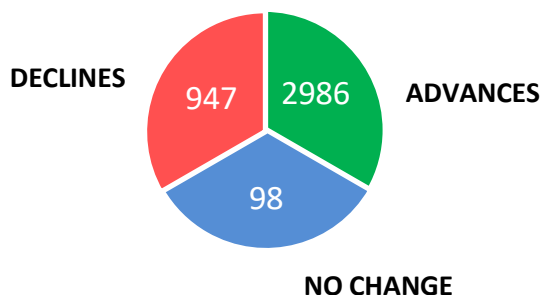
- **Safari Industries** Q1 PAT slides 11% YoY to Rs 44 crore. Profit before tax stood at Rs 57.51 crore during the first quarter of FY25, down 12.53% from Rs 65.75 crore posted in same quarter last year.
- **Uno Minda** gains as Q1 PAT rises 15% YoY to Rs 199 cr Profit before tax for Q1 FY25 was at Rs 277.47 crore, up 23.85% as against Rs 224.03 crore in Q1 FY24.
- **Safari Industries** Q1 PAT slides 11% YoY to Rs 44 crore. Profit before tax stood at Rs 57.51 crore during the first quarter of FY25, down 12.53% from Rs 65.75 crore posted in same quarter last year.
- **Dr Lal PathLabs** gains after Q1 PAT rises 29% YoY to Rs 108 cr. Profit before tax (PBT) stood at Rs 149.9 crore, up 27.57% as compared with Rs 117.5 crore posted in same quarter last year.

MARKET DRIVING SECTOR : OIL & GAS

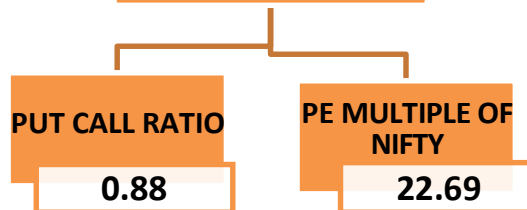


S&P BSE: OIL & GAS
CLOSING: 31,995.62
CHANGE: + 1,157.11
CHANGE: + 3.75%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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