



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,981.95	78,588.18	79,984.24	78,295.85	79,705.90	-1,276.05	-1.58
NIFTY 50	24,717.70	24,302.85	24,419.75	23,893.70	24,367.50	-350.20	-1.42

INDICES PLUNGED AMID WEAK GLOBAL CUES

Indian equity benchmark ended on a red note in the week ended 10 August, 2024. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was down by 1,276.05 points or 1.58% to settle at 79,705.90 in the week ended 10 August, 2024. The CNX Nifty was down by 350.20 points or 1.42% to settle at 24,367.50. The BSE Mid-Cap index was down by 482.96 or 1.01% to settle at 47,192.27. The BSE Small-Cap index was down by 1,014.92 points or 1.86% to settle at 53,614.37.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA LTD	1,574.75	1,528.80	3.01
EICHER MOTORS	4,830.60	4,726.70	2.20
HINDUSTAN UNIL	2,747.20	2,692.55	2.03
BAJAJ AUTO	9,765.95	9,616.20	1.56
ITC LTD	495.90	489.10	1.39

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
GRASIM IND	2,572.75	2,706.80	-4.95
POWER GRID	342.65	358.25	-4.35
TATA STEEL	151.81	158.22	-4.05
BPCL	333.40	347.10	-3.95
MARUTI	12,224.20	12,726.40	-3.95

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	15,628.84	1,650.20	94,708.75
TATA MOTORS	9,434.42	1,068.10	88,329.04
RELIANCE	7,975.14	2,948.60	27,047.21
SBIN	7,695.68	824.30	93,360.19
ICICI BANK	7,396.28	1,171.60	63,129.78

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	4,001.25	151.81	2,63,569.49
ONGC LTD	6,177.98	332.55	1,85,776.06
NTPC LTD	4,257.58	410.65	1,03,678.96
HDFC BANK	15,628.84	1,650.20	94,708.75
SBIN	7,695.68	824.30	93,360.19



INSTITUTIONAL NET POSITION



FII's Cash	• -19,139.76
FII's Index Future	• -7,979.77
FII's Stock Future	• -3,421.93
DII's Cash	• 20,871.10

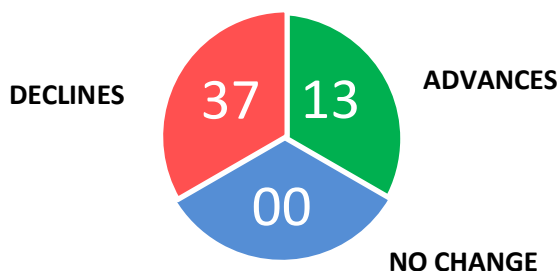
On Monday, 05 August, 2024, Mirroring weak global cues, Indian equity markets witnessed bloodbath throughout the session and ended with the cut of over two percent. On Tuesday, 06 August 2024, After witnessing bloodbath in previous session, Indices made a gap-up opening and hold their gains till afternoon session, however selling pressures in last leg of trade forced markets to end in red. On Wednesday, 07 August, 2024, The indices snapped three-day losing streak and ended higher with Nifty closing near the key 24,300 level. On Thursday, 08 August, 2024, After day's halt, Indian equity markets resumed southward journey and ended near day's low levels as RBI chose to keep interest rates unchanged. The S&P BSE Sensex was down 581.79 points or 0.73% to 78,886.22. On Friday, 09 Aug 2024, The S&P BSE Sensex was up 819.69 points or 1.04% to 79,705.91.

Company Name	Quantity	Trade Price
DCW Ltd.	Multiple	76.6-78.27
Mahanagar Telephone ..	57,97,457	63.39
Vodafone Idea Ltd.	1,83,79,381	15.72
Igarashi Motors Indi..	2,37,525	649.46
ITD Cementation Indi..	10,85,376	531.96
Symphony Ltd.	3,47,100	1,649.31
BLS International Se..	22,69,334	398.97

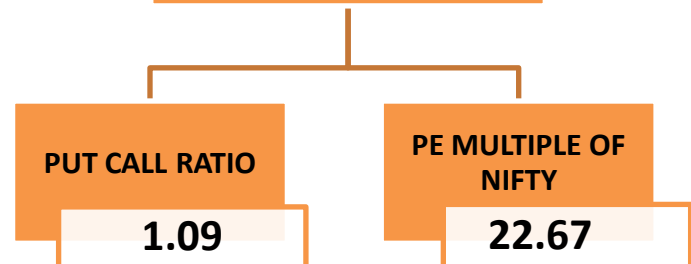


BULK & BLOCK

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS





NEWS BULLETIN

- **Vishnu Prakash R Punglia** has been selected as the chosen contractor for this significant endeavor. The tender, evaluated and accepted by the competent authority, having a total value of Rs 38.63 crore.
- **JSW Steel** has reported consolidated crude steel production for the month of July 2024 at 22.15 lakh tonnes, up by 12.67% Year-on-Year over 19.66 lakh tonnes in July 2023. Capacity utilisation at Indian Operations stood at 91% for July 2024.
- **Jubilant Foodworks** has reported 31.48% fall in net profit at Rs 51.51 crore for Q1FY25 as compared to Rs 75.18 crore for the same quarter in the previous year.
- **Grasim Industries** has reported net loss of Rs 52.12 crore for Q1FY25 as compared to net profit of Rs 355.27 crore for the same quarter in the previous year. However, total income of the company increased by 9.97% at Rs 6,987.00 crore for Q1FY25 as compared to Rs 6,353.41 crore for the corresponding quarter previous year.
- **Info Edge (India)** has reported 16.20% rise in net profit at Rs 232.29 crore for Q1FY25 as compared to Rs 199.90 crore for the same quarter in the previous year. However, total income of the company increased by 11.49% at Rs 715.87 crore for Q1FY25 as compared to Rs 642.08 crore for the corresponding quarter previous year.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : IT



NIFTY IT
CLOSING: 39,043.30
CHANGE: - 687.00
CHANGE: - 1.73%

MARKET DRIVING SECTOR : METAL



NIFTY METAL
CLOSING: 9,038.30
CHANGE: - 276.25
CHANGE: - 2.97%