

12 August 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,705.91	79,330.12	80,106.18	79,226.13	79,648.92	-56.99	-0.07
NIFTY	24,367.50	24,320.05	24,472.80	24,212.10	24,347.00	-20.50	-0.08

A DRAW BETWEEN BULLS & BEARS

The 30-share BSE Sensex was down by 56.99 points or 0.07% to settle at 79,648.92 and the Nifty was down by 20.50 points or 0.08% to settle at 24,347.00. The BSE Mid-Cap was up by 0.04% and BSE Small Cap was up by 0.51%. On the sectoral front, Realty, Metal, Consumer Durables, Oil & Gas, IT, Capital Goods and Bank were the top gaining indices; on the flip side, Healthcare, FMCG and Auto were losing indices. Axis Bank, Infosys, JSW Steel, Tata Motors and HDFC Bank were the top gainers on the Sensex; on the flip side, NTPC, Adani Ports, Powergrid, SBIN and Nestle were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ONGC	341.15	332.55	2.59
HEROMOTO	5,319.00	5,207.20	2.15
AXISBANK	1,163.35	1,142.75	1.80
JSWSTEEL	918.95	905.10	1.53
DIVISLAB	4,900.40	4,829.95	1.46

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,498.00	1,533.80	-2.33
NTPC	401.80	410.65	-2.16
DRREDDY	6,890.00	7,013.50	-1.76
BRITANNIA	5,648.80	5,740.30	-1.59
ADANI ENT	3,140.90	3,187.55	-1.46

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,96,58,098	1,660.00	3,272.35
ADANI ENT	1,03,07,245	3,140.90	3,196.41
ADANI PORTS	92,30,512	1,498.00	1,382.93
SBIN	1,61,20,449	813.00	1,314.35
ICICIBANK	1,08,60,455	1,172.50	1,271.26

Most Active (by volume)

Name	Qty	Pr.	Value CR
ONGC	3,47,54,596	341.15	1,171.7
TATASTEEL	3,05,50,334	152.14	464.73
NTPC	2,62,54,763	401.8	1,057.2
HDFCBANK	1,96,58,098	1,660.00	3,272.3
SBIN	1,61,20,449	813.00	1,314.3



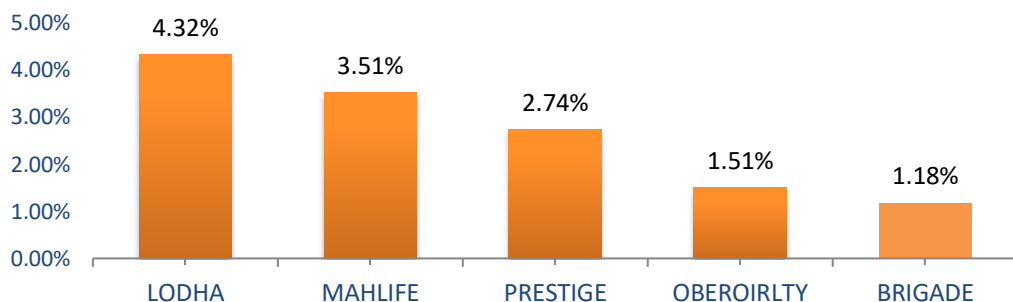
Key benchmark indices ended flat with negative bias on Monday ahead of the consumer price index (CPI) based inflation data for the month of July, and Index Industrial Production (IIP) data for the month of June, which are due later in day. Markets made negative start and remained lower amid mixed cues from Asian counterparts as well as cautiousness over Hindenburg-SEBI row. Further, markets wiped out all their losses and entered into green with latest data from the Reserve Bank of India showing that India's foreign exchange reserves rose by \$7.53 billion to a new record high of \$674.91 billion for the week ended August 2. The total reserves increased on the back of a rise in foreign currency assets, which rose by \$5.16 billion to \$592.03 billion during the week. Meanwhile, Comptroller and Auditor General (CAG) stating that the central government was back on the path of fiscal consolidation in 2021-22, having 'recovered ground' from the pandemic year, and its ability to sustain debt improved.

On the global front, European markets were trading mostly in green as investors prepared for U.S. inflation data to gauge the Federal Reserve's monetary policy path and a deluge of other key data from Europe. Source: AceEquity

NEWS BULLETIN

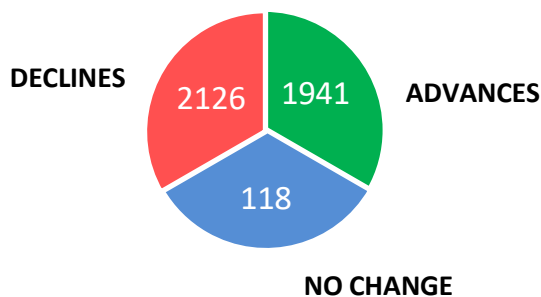
- **Bharat Heavy Electricals (BHEL)** has secured a 1,600 MW project from Damodar Valley Corporation (DVC). The coal-based unit will be set up in the Koderma district of Jharkhand on an EPC (Engineering, Procurement, and Construction) basis.
- **Wipro** has expanded its strategic partnership with Google Cloud to scale its adoption of Google Cloud AI. Using Vertex AI and Gemini models, Wipro in its project execution to clients, is equipping its workforce with generative AI-powered tools to enhance developer productivity, accelerate cloud migrations, and deliver innovative GenAI solutions.
- **Mahindra Logistics** has entered into a technology collaboration with AI-powered sustainability startup Sangti Solutions for reducing carbon emission in supply chain.

MARKET DRIVING SECTOR : REALTY

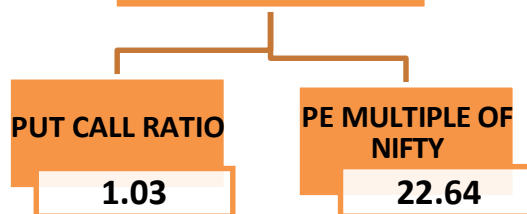


S&P BSE: REALTY
CLOSING: 8,089.86
CHANGE: + 104.08
CHANGE: + 1.30%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)