

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,436.84	80,680.25	80,724.40	80,332.65	80,424.68	-12.16	-0.02
NIFTY	24,541.15	24,636.35	24,638.80	24,522.95	24,572.65	+31.50	+0.13

INDICES CLOSED ON A FLAT NOTE

The 30-share BSE Sensex was down by 12.16 points or 0.02% to settle at 80,424.68 and the Nifty was up by 31.50 points or 0.13% to settle at 24,572.65. The BSE Mid-Cap was up by 0.53% and BSE Small Cap was up by 1.33%. On the sectoral front, Metal, Realty, Healthcare, FMCG, Oil & Gas, IT and Consumer Durables were the top gaining indices; on the flip side, Auto, Capital Goods and Bank were losing indices. Tata Steel, TCS, NTPC, JSW Steel and Asian Paint were the top gainers on the Sensex; on the flip side, Mahindra & Mahindra, Axis Bank, IndusInd Bank, Bharti Airtel and Tata Motorsd were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	659.50	634.15	4.00
SHRIRAMFIN	3,085.00	2,981.50	3.47
BPCL	343.55	332.50	3.32
TATASTEEL	154.09	149.52	3.06
LTIM	5,675.00	5,563.75	2.00

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	2,767.00	2,840.45	-2.59
BAJAJ-AUTO	9,772.00	9,888.15	-1.17
INDUSINDBK	1,349.60	1,364.15	-1.07
AXISBANK	1,155.00	1,166.85	-1.02
SBILIFE	1,672.75	1,688.90	-0.96

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	68,98,392	2,979.00	2,055.89
HDFCBANK	97,51,000	1,632.75	1,587.91
TATASTEEL	6,28,87,838	154.09	957.47
TCS	20,55,083	4,490.00	916.49
SBIN	1,01,50,262	814.6	829.94

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	6,28,87,838	154.09	957.47
ONGC	1,96,33,673	335.00	659.20
BPCL	1,78,67,826	343.55	611.08
COALINDIA	1,07,36,622	522.00	556.98
NTPC	1,06,76,013	404.15	430.96



The equity barometers ended near the flat line on Monday. The Nifty settled above the 24,550 mark. Metal, oil & gas and PSU bank shares were in demand. On the other hand, auto, private bank and bank stocks slipped. The broader market outperformed the frontline indices. The S&P BSE Mid-Cap index jumped 0.53% and the S&P BSE Small-Cap index rallied 1.33%. The market breadth was strong. On the BSE, 2,710 shares rose and 1,318 shares fell. A total of 137 shares were unchanged. India's forex reserves declined \$4.8 billion to \$670.119 billion for the week ended August 9, according to the latest RBI data. In the previous reporting week, the country's foreign exchange reserves had increased \$7.533 billion to an all-time high of \$674.919 billion.

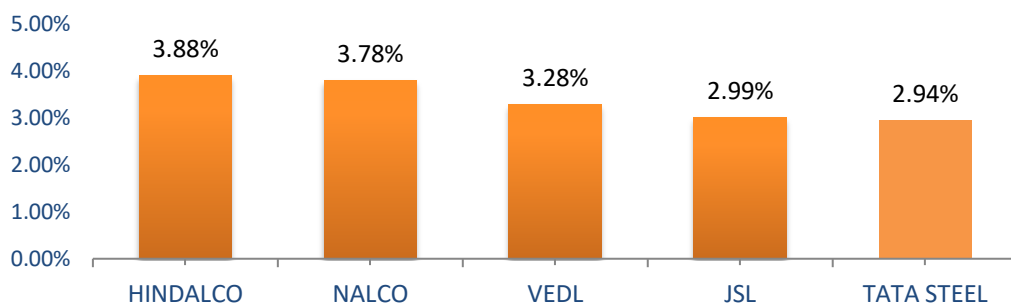
Asian markets settled mostly higher on Monday tracking Wall Street gains last Friday due to faded recession fears and growing hopes for a Federal Reserve's interest rate cut in September. Meanwhile, investors were awaiting cues from the FOMC meeting minutes along with speeches by Fed Chair Jerome Powell and other Fed speakers this week for further cues on the interest rate path.

Source: AceEquity

NEWS BULLETIN

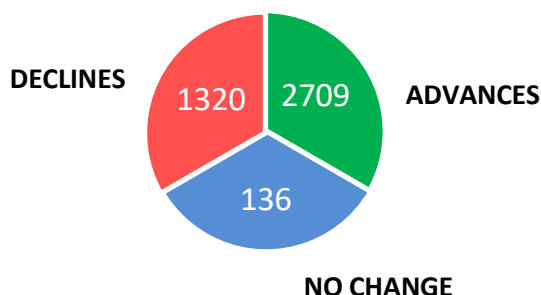
- **Mishra Dhatu Nigam (MIDHANI)** has secured an order of Rs 285 crore. With this, the open order position of MIDHANI as on date i.e. August 19, 2024 is around Rs 2,098 crore. Earlier, the company had secured an order of Rs 139 crore.
- **Life Insurance Corporation of India (LIC)** has decreased its shareholding in Hindustan Copper.
- **Nibe Ordnance and Maritime** has signed a Memorandum of Understanding (MoU) with Department of Industries, Government of Maharashtra for Manufacturing of Shipyard Infrastructure and Crafts at Ratnagiri at an estimated investment of Rs 1200 crore.
- **Shreeji Translogistics (STL)** has been awarded with the prestigious Premier Bonded Trucking Operator Award at the India Cargo Awards 2024.

MARKET DRIVING SECTOR : METAL

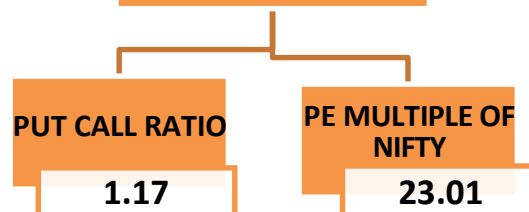


S&P BSE: METAL
CLOSING: 31,540.76
CHANGE: + 702.40
CHANGE: + 2.28%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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