

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,086.21	81,388.26	81,824.27	81,278.44	81,698.11	+611.90	+0.75
NIFTY	24,823.15	24,906.10	25,043.80	24,874.70	25,010.60	+187.45	+0.76

INDICES EXTENDED THEIR GAINS

The 30-share BSE Sensex was up by 33.02 points or 0.04% to settle at 81,086.21 and the Nifty was up by 11.65 points or 0.05% to settle at 24,823.15. The BSE Mid-Cap was down by 0.66% and BSE Small Cap was up by 0.15%. On the sectoral front, Metal, Auto, FMCG, Consumer Durables, Realty, Bank, Oil & Gas, IT, Capital Goods and Healthcare were the top gaining indices; on the flip side, there was no losing index. HCL Tech, NTPC, Bajaj Finserv, Tech Mahindra and JSW Steel were the top gainers on the Sensex; on the flip side, Adani Ports, Maruti, Nestle, Kotak Bank and Sunpharma were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,731.95	1,661.45	4.24
HINDALCO	712.20	685.10	3.96
NTPC	414.90	401.95	3.22
ONGC	328.35	318.90	2.96
BAJAJFINSV	1,683.25	1,639.90	2.64

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
APOLLOHOSP	6,780.00	6,860.70	-1.18
HEROMOTO	5,344.85	5,384.90	-0.74
ADANIPOINTS	1,481.00	1,491.30	-0.69
GRASIM	2,731.05	2,748.55	-0.64
EICHERMOT	4,869.20	4,898.10	-0.59

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,11,82,133	1,640.00	1,836.44
RELIANCE	44,08,057	3,021.20	1,335.11
ICICIBANK	1,09,20,226	1,213.80	1,322.44
TATAMOTOR	94,15,039	1,094.40	1,031.08
TCS	18,44,164	4,506.60	833.06

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,24,97,603	155.90	503.81
ONGC	2,13,46,682	328.35	697.16
NTPC	1,37,72,637	414.90	565.70
HINDALCO	1,15,17,668	712.20	810.98
HDFCBANK	1,11,82,133	1,640.00	1,836.4



Indian equity markets held their healthy gains till end of the session and settled with gains of over half a percent on account of buying in front line counters. Nifty closed near record high levels. Markets made positive start and extended their gains as traders took support after the latest data from the Reserve Bank of India showed that India's foreign exchange reserves rose by \$4.54 billion to \$674.66 billion in the week ended August 16. The total reserves increased on the back of a rise in foreign currency assets, which grew by \$3.6 billion during the week. In the week ended August 9, the reserves had decreased by \$4.8 billion to \$670.119 billion after hitting an all-time high of \$674.91 billion in the week ended August 2. Traders overlooked private report that India's economic growth likely moderated and grew at its slowest pace in a year in the April-June quarter due to lower government spending amid a national election that concluded in June. In the April-June quarter, gross domestic product (GDP) was forecast to have grown an annual 6.9%, down from 7.8% in the preceding quarter.

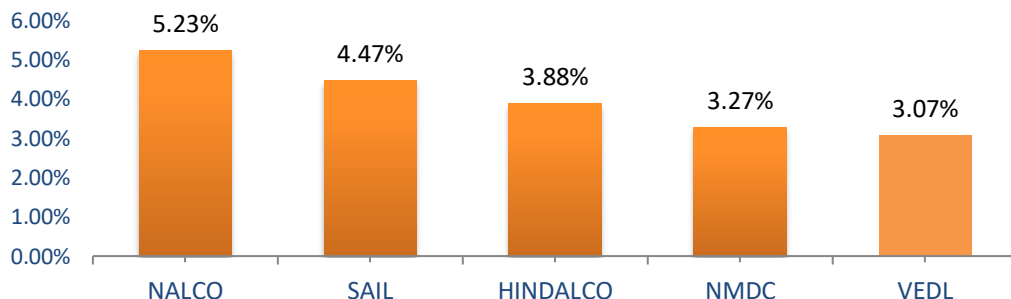
On the global front, European markets ended mostly in red as investors digested weak business sentiment data and looked ahead to the release of a slew of regional data due later in the week.

Source: AceEquity

NEWS BULLETIN

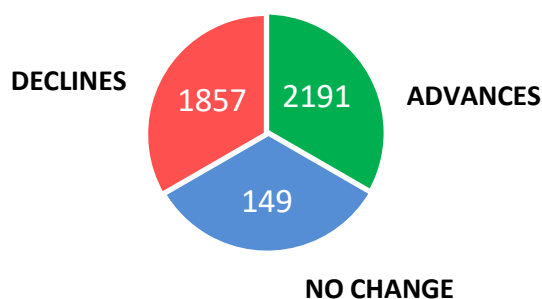
- **REC Ltd** has signed a memorandum of understanding (MoU) with Jawaharlal Nehru Port Authority (JNPA) for financing upto Rs 45,000 crore for various upcoming projects of JNPA, which includes development of Vadhavan Port.
- **MIC Electronics** has received a Letter of Acceptance (LoA) from the Lucknow Division of the Northern Railway Zone for the provision of Integrated Passenger Information System at PRG, PYGS, and PFM Stations in c/w Mahakumbh-2025. The aggregate value of the said work order is Rs 2.54 crore.
- **Mangalam Drugs & Organics** has been awarded a grant by The Medicines for Malaria Venture (MMV). The grant amounts to \$274,800 and is designated for the research and development of Pyronaridine.

MARKET DRIVING SECTOR : METAL

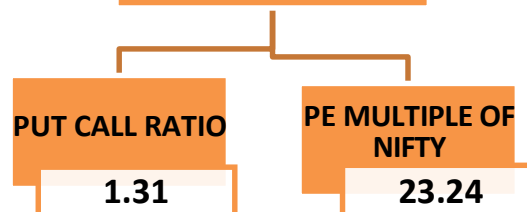


S&P BSE: METAL
CLOSING: 32,837.47
CHANGE: + 652.85
CHANGE: + 2.03%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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