



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,086.21	81,388.26	82,637.03	81,278.44	82,365.77	+1,279.56	+1.58
NIFTY 50	24,823.15	24,906.10	25,268.35	24,874.70	25,235.90	+412.75	+1.66

## INDICES SHUT THE WEEK ON A STRONG NOTE

Indian equity benchmark ended on a green note in the week ended 31 August, 2024. Key indices were positive in five out of five sessions of the week. The S&P BSE Sensex was up by 1279.56 points or 1.58% to settle at 82,365.77 in the week ended 31 August, 2024. The CNX Nifty was up by 412.75 points or 1.66% to settle at 25,235.90. The BSE Mid-Cap index was up by 743.44 or 1.54% to settle at 49,065.36. The BSE Small-Cap index was up by 339.66 points or 0.61% to settle at 56,021.55.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
LTIM	6,156.05	5,641.60	9.12
BAJAJ FINSERV	1,783.05	1,639.90	8.73
BAJAJ FINANCE	7,200.15	6,735.85	6.89
HCLTECH	1,753.25	1,661.45	5.53
BHARTI AIRTEL	1,589.05	1,506.75	5.46

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
COAL INDIA	524.95	538.85	-2.58
KOTAK BANK	1,780.80	1,818.00	-2.05
ADANI ENTERPRISES	3,019.35	3,076.35	-1.85
GRASIM	2,698.85	2,748.55	-1.81
HINDUNILEVER	2,778.00	2,815.60	-1.34

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	47,425.37	1,636.90	2,89,726.72
RELIANCE	15,795.76	3,019.25	52,316.82
BHARTI AIRTEL	9,590.71	1,589.05	60,355.01
TATA MOTORS	9,410.85	1,111.35	84,679.42
ICICI BANK	8,791.82	1,229.20	71,524.75

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
HDFC BANK	47,425.37	1,636.90	2,89,726.72
TATA STEEL	2,777.23	152.76	1,81,803.49
ONGC LTD	2,891.59	330.75	87,425.35
TATA MOTORS	9,410.85	1,111.35	84,679.42
NTPC LTD	3,319.08	416.20	79,747.26



## INSTITUTIONAL NET POSITION



FII's Cash	• + 9,217.29
FII's Index Future	• + 12,844.38
FII's Stock Future	• + 10,053.00
DII's Cash	• + 1,198.27

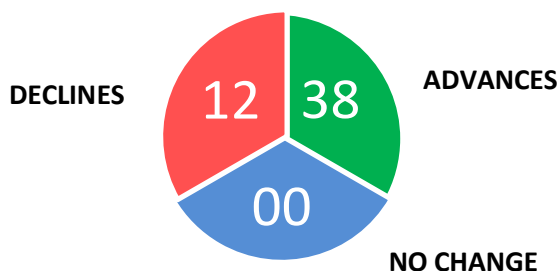
On Monday, 26 August, 2024, Indian equity markets held their healthy gains till end of the session and settled with gains of over half a percent on account of buying in front line counters. Nifty closed near record high levels. On Tuesday, 27 August 2024, Indian equity benchmarks eked out marginal gains on Tuesday, as investors waited for looming U.S. inflation figures. On Wednesday, 28 August, 2024, Indian equity markets come off from day's high levels in last leg of trade and ended flat with positive bias. On Thursday, 29 August, 2024, Indian equity markets traded with limited gains throughout the day amid monthly F&O expiry. The S&P BSE Sensex was up 349.05 points or 0.43% to 82,134.61. On Friday, 30 Aug 2024, The S&P BSE Sensex was up 231.16 points or 0.28% to 82,365.77.

Company Name	Quantity	Trade Price
Balrampur Chini Mill	16,18,264	609.85
Cybertech Systems & ..	Multiple	242.88-252.29
Dalmia Bharat Sugar ..	5,76,020	485.13
Praj Industries Ltd.	11,29,185	781.04
Rail Vikas Nigam Ltd.	1,31,37,854	606.83
JM Financial Ltd.	53,94,712	109.53
KEC International Ltd.	15,66,495	926.92

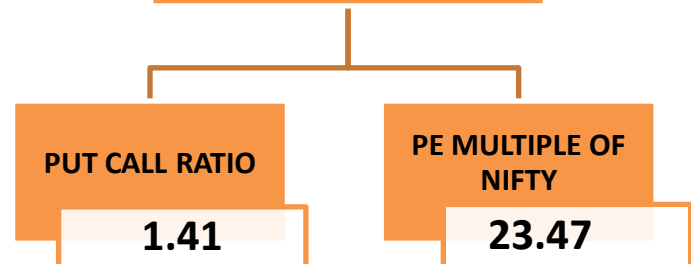


**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS



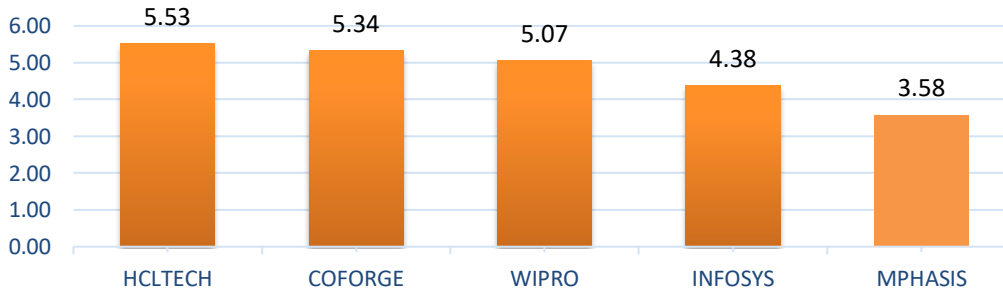


## NEWS BULLETIN

- **Emami** has entered into a Binding Agreement with Helios Lifestyle ('Helios') which is well known for its premium men's grooming brand 'The Man Company' to acquire 100% ownership by acquiring the balance 49.60% stake. Helios is already a subsidiary of Emami, where Emami currently holds 50.40% stake.
- **GPT Infraprojects** has been declared L1 (First Lowest) in order valued at Rs 204 crore on August 30, 2024 by CAO Construction, South Eastern Railway Kolkata.
- **Hazoor Multi Projects** has bagged orders worth around Rs 70 crore. The company has secured first order from Welspun Enterprises for Stacking and Dewatering works.
- **TVS Motor Company (TVSM)** has launched its feature-rich TVS Raider 125 in Sri Lanka. The sporty motorcycle comes with first-in-class features such as an LCD digital speedometer, 3V iTouch Start, Animalistic LED headlamp and first-in-segment under-seat storage. TVS Motor Company is a reputed two and three-wheeler manufacturer. TVS Motor's strength lies in its extensive research and development, resulting in products that are industry leading in terms of innovation.

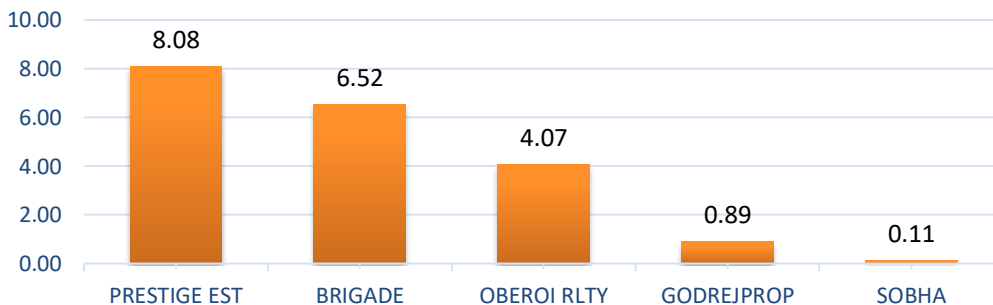
# MAJOR DRIVING SECTORS

### MARKET DRIVING SECTOR : IT



**NIFTY IT**  
CLOSING: 42,787.80  
CHANGE: + 1,697.95  
CHANGE: + 4.13%

### MARKET DRIVING SECTOR : REALTY



**NIFTY REALTY**  
CLOSING: 1,053.40  
CHANGE: + 35.30  
CHANGE: + 3.47%

[For Disclosure & Disclaimer, click here](#)