



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,183.93	80,973.75	83,116.19	80,895.05	82,890.94	1,707.01	+2.10
NIFTY 50	24,852.15	24,823.40	25,433.35	24,753.15	25,356.50	504.35	+2.03

INDICES SHUT THE WEEK AT RECORD HIGH

Indian equity benchmark ended on a green note in the week ended 14 September, 2024. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex was up by 1707.01 points or 2.10% to settle at 82,890.94 in the week ended 14 September, 2024. The CNX Nifty was up by 504.35 points or 2.03% to settle at 25,356.50. The BSE Mid-Cap index was up by 739.21 or 1.52% to settle at 49,244.05. The BSE Small-Cap index was up by 1150.18 points or 2.05% to settle at 57,128.04.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ AUTO	11,737.15	10,830.10	8.38
DIVI'S LAB	5,498.65	5,137.80	7.02
BHARTI AIRTEL	1,634.45	1,539.25	6.18
WIPRO LTD	550.60	520.60	5.76
AXIS BANK	1,217.45	1,158.75	5.07

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC LTD	291.45	308.80	-5.62
TATA MOTORS	992.10	1,049.35	-5.46
HDFC LIFE	705.40	738.40	-4.47
BPCL	342.30	352.15	-2.80
SBI LIFE	1,846.50	1,896.30	-2.63

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	10,737.95	1,665.95	64,455.41
RELIANCE	8,924.03	2,945.25	30,299.73
TATA MOTORS	8,844.10	992.10	89,145.22
ICICI BANK	8,334.25	1,250.35	66,655.35
SBIN	6,701.45	790.85	84,737.37

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	3,483.48	153.49	2,26,951.44
ONGC LTD	3,685.42	291.45	1,26,451.25
TATA MOTORS	8,844.10	992.10	89,145.22
SBIN	6,701.45	790.85	84,737.37
NTPC LTD	3,037.94	401.40	75,683.54



INSTITUTIONAL NET POSITION



FII's Cash	• + 15,199.60
FII's Index Future	• + 3,238.14
FII's Stock Future	• + 808.23
DII's Cash	• + 2,444.19

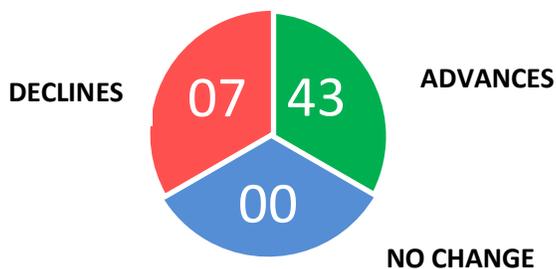
On Monday, 09 September, 2024, Indian equity markets witnessed volatility in Monday's session and ended near day's high levels. On Tuesday, 10 September 2024, Indian equity markets extended their northward journey on Tuesday with Nifty and Sensex settling above the psychological 25,000 and 81,900 levels respectively. On Wednesday, 11 September, 2024, Local markets lost steam in last leg of trade and ended near day's low levels on Wednesday. On Thursday, 12 September, 2024, Indian equity benchmarks surged to fresh record highs on Thursday with Nifty and Sensex settling above the psychological 25,350 and 82,900 levels, respectively. The S&P BSE Sensex was up 1439.55 points or 1.77% to 82,962.71. On Friday, 13 September 2024, The S&P BSE Sensex was down 71.77 points or 0.09% to 82,890.94.

Company Name	Quantity	Trade Price
Balrampur Chini Mill	16,18,264	609.85
Cybertech Systems & ..	Multiple	242.88-252.29
Dalmia Bharat Sugar ..	5,76,020	485.13
Praj Industries Ltd.	11,29,185	781.04
Rail Vikas Nigam Ltd.	1,31,37,854	606.83
JM Financial Ltd.	53,94,712	109.53
KEC International Ltd.	15,66,495	926.92

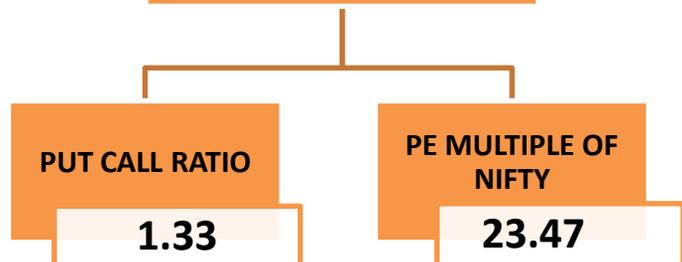


BULK & BLOCK

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



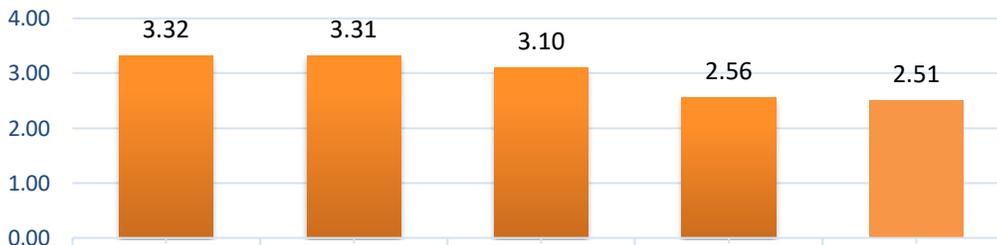


NEWS BULLETIN

- **Oriental Rail Infrastructure** has secured order worth Rs 1.43 crore from Integral Coach Factory (ICF), Chennai, Indian Railways for supply and installation of 16 sets of ‘Seats and Berths’ with hardwares for LWSCN PP coach. The said order is expected to be completed by October 13, 2024.
- **Cupid Breweries and Distilleries** has entered into a Services Agreement with Steinecker GmbH, German based Company to supply equipment for the company’s upcoming Greenfield Beverage factory in Ras al Khaimah, UAE
- **Transformers and Rectifiers (India)** has secured order of Rs 114 crore from RRVPL. The order is for manufacturing of power transformers of 50 MVA, 132/33 KV. The delivery of transformers by FY26. Earlier, the company had secured orders totaling Rs 252 crore.
- **Harshdeep Hortico** has received orders worth Rs 86.61 lakh. Out of the total, the company has received purchase order worth Rs 64.90 lakh (Inclusive of all taxes) from M/s. MUMBAI INTNL AIRPORT for supply and installation of planters near e-Gates of CSMIA, Mumbai.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : FMCG



NIFTY FMCG
CLOSING: 65,062.80
CHANGE: + 1,887.10
CHANGE: + 2.99%

MARKET DRIVING SECTOR : BANK



NIFTY BANK
CLOSING: 51,938.05
CHANGE: + 1,361.20
CHANGE: + 2.69%