

17 Sep 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,988.78	83,084.63	83,152.41	82,866.68	83,079.66	+90.88	+0.11
NIFTY	25,383.75	25,416.90	25,441.65	25,352.25	25,418.55	+34.80	+0.14

INDICES END THE DAY WITH MINOR GAINS

The 30-share BSE Sensex was up by 90.88 points or 0.11% to settle at 83,079.66 and the Nifty was up by 34.80 points or 0.14% to settle at 25,418.55. The BSE Mid-Cap was down by 0.08% and BSE Small Cap was down by 0.13%. On the sectoral front, Realty, Oil & Gas, Auto, FMCG, IT, Bank and Consumer Durables were gaining indices; on the flip side, Metal, Healthcare and Capital Goods were losing index. Bharti Airtel, NTPC, Mahindra & Mahindra, Titan and Larsen & Toubro were the top gainers on the Sensex; on the flip side, Tata Motors, Adani Ports, JSW Steel, ITC and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	5,967.00	5,779.45	3.25
BAJAJ-AUTO	11,925.00	11,688.35	2.02
BHARTIARTL	1,663.00	1,635.45	1.68
NTPC	416.00	411.10	1.19
M&M	2,782.00	2,757.40	0.89

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	975.00	988.4	-1.36
EICHERMOT	4,850.00	4,899.20	-1.00
TATASTEEL	152.70	154.21	-0.98
COALINDIA	488.50	493.25	-0.96
JSWSTEEL	962.50	971.00	-0.88

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATAMOTOR	4,45,16,613	975.00	4,314.37
HDFCBANK	1,00,63,561	1,668.30	1,679.51
ICICIBANK	1,15,13,121	1,266.20	1,458.91
BAJFINANCE	15,67,786	7,361.20	1,157.37
AXISBANK	80,30,427	1,228.50	991.81

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATAMOTOR	4,45,16,613	975.00	4,314.3
TATASTEEL	1,82,75,113	152.70	279.72
NTPC	1,44,32,501	416.00	598.40
ONGC	1,18,73,436	294.70	349.02
ICICIBANK	1,15,13,121	1,266.20	1,458.9



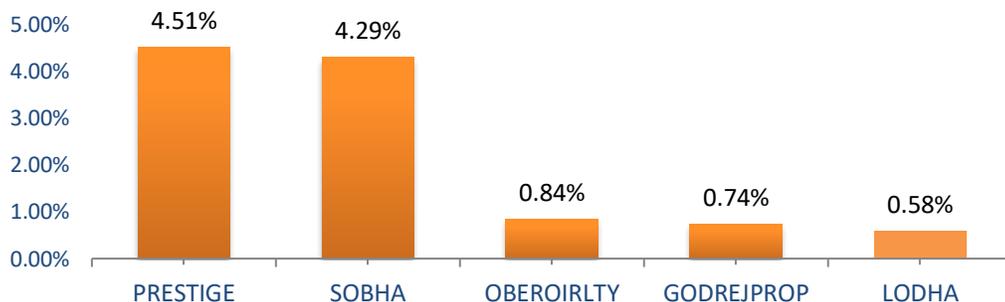
Indian equity markets hit fresh record high levels and ended with minor gains as investors braced for the Federal Reserve's most anticipated meeting in years. It is widely anticipated that US Federal Reserve is likely to cut interest rate. Overlooking initial losses, most part of the day markets held their gains amid positive data of wholesale price index (WPI). After making cautious start, markets turned volatile amid foreign fund outflows. Some cautiousness also came in as Reserve Bank of India Governor Shaktikanta Das said the benchmark interest rate in the country will hinge on the future trajectory of inflation. Further, as the session progress markets managed to hold their grip in green territory. Traders took some support with Prime Minister Narendra Modi's statement that India is becoming a major stakeholder in the global supply chain and this growing capacity is the foundation of the country's economic growth. He added innovation and collaboration are India's greatest strengths on its development journey. Markets remained in green in afternoon session as inflation based on wholesale price index (WPI) in India slowed down in the month of August 2024 to 1.31% from 2.04% in July, amid easing prices of crude petroleum, natural gas and food articles.

On the global front, European markets were trading higher ahead of the U.S. retail sales report due later in the day and the Federal Reserve's interest-rate decision on Wednesday. Source: AceEquity

NEWS BULLETIN

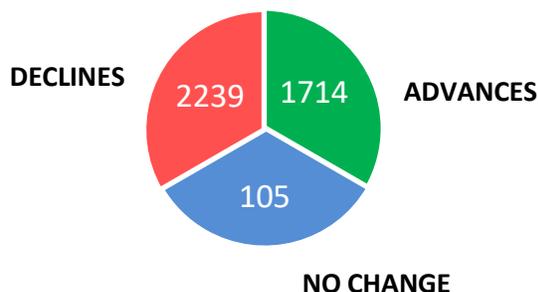
- **GPT Infraprojects** has received the contract totalling to Rs 204 crore from CAO Construction, South Eastern Railway, Kolkata. The contract is for Construction of Road Over Bridge
- **Tata Elxsi** has inaugurated the 'xG-Force' lab in Bengaluru. This state-of-the-art facility aims to accelerate 5G innovation by providing ready-to-use infrastructure, cutting-edge tools, and an integrated partner ecosystem for diverse applications across transportation, healthcare, Industry 4.0, media and communication sectors.
- **RailTel Corporation of India** has received the work order from Health Insurance TPA of India for Service amounting to Rs 48.70 crore (excluding tax). The order is to provide integrated claims management solution portal and mobile application.

MARKET DRIVING SECTOR : REALTY

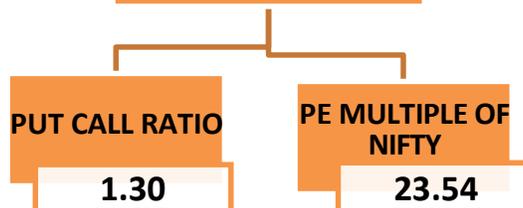


S&P BSE: REALTY
CLOSING: 8,327.40
CHANGE: + 52.65
CHANGE: + 0.64%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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