

19 Sep 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,948.23	83,359.17	83,773.61	83,071.66	83,184.80	+236.57	+0.29
NIFTY	25,377.55	25,487.05	25,611.95	25,376.05	25,415.80	+38.25	+0.15

## INDICES HIT NEW FRESH HIGH AND CLOSED IN GREEN

The 30-share BSE Sensex was up by 236.57 points or 0.29% to settle at 83,184.80 and the Nifty was up by 38.25 points or 0.15% to settle at 25,415.80. The BSE Mid-Cap was down by 0.53% and BSE Small Cap was down by 1.06%. On the sectoral front, FMCG, Realty, Auto, Bank and Consumer Durables was gaining index; on the flip side, IT, Oil & Gas, Metal, Healthcare and Capital Goods were losing index. NTPC, Kotak Bank, Titan, Nestle and Hindustan Unilever were the top gainers on the Sensex; on the flip side, Adani Ports, Larsen & Toubro, TCS, JSW Steel and HCL Tech were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
NTPC	424.00	414.15	2.38
TITAN	3,793.00	3,725.35	1.82
NESTLEIND	2,643.00	2,597.15	1.77
KOTAKBANK	1,872.00	1,839.70	1.76
TATACONSUM	1,216.00	1,200.85	1.26

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BPCL	324.65	336.10	-3.41
COALINDIA	479.70	487.10	-1.52
ONGC	286.50	290.40	-1.34
SHRIRAMFIN	3,530.00	3,574.70	-1.25
ADANIPTS	1,410.90	1,428.80	-1.25

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,53,25,888	1,707.70	2,622.17
NTPC	5,96,01,773	424.00	2,541.66
RELIANCE	84,77,951	2,940.00	2,487.55
ICICIBANK	1,31,72,268	1,292.60	1,703.69
INFY	79,76,570	1,897.00	1,511.42

### Most Active (by volume)

Name	Qty	Pr.	Value CR
NTPC	5,96,01,773	424.00	2,541.6
TATASTEEL	3,69,13,781	150.08	552.16
ONGC	1,70,67,311	286.50	487.46
HDFCBANK	1,53,25,888	1,707.70	2,622.1
ITC	1,39,25,311	508.60	711.00



Indian equity markets scaled new high levels during the day but as the day progress come off from day's high and ended with limited gains. Markets remained in green terrain till the end of the session following the US Federal Reserve's decision to cut policy rates by a widely expected 50bps. Besides, other Asian markets provided much needed support to domestic markets. Markets made positive start and hit lifetime highs as Federal Open Market Committee (FOMC) cut its policy rate by half a percentage point to a target range of 4.75 per cent to 5 per cent. Some support also came as net direct tax collection grew 16.12 per cent to over Rs 9.95 trillion so far this fiscal on higher advance tax mop up. Refunds worth over Rs 2.05 trillion were issued, a 56.49 per cent jump over the same period last fiscal. In late morning session, indices trimmed most of their gains but remained in green as traders took encouragement as Commerce and Industry Minister Piyush Goyal expressed optimism that India's merchandise and services exports will surpass \$825 billion despite facing global economic challenges.

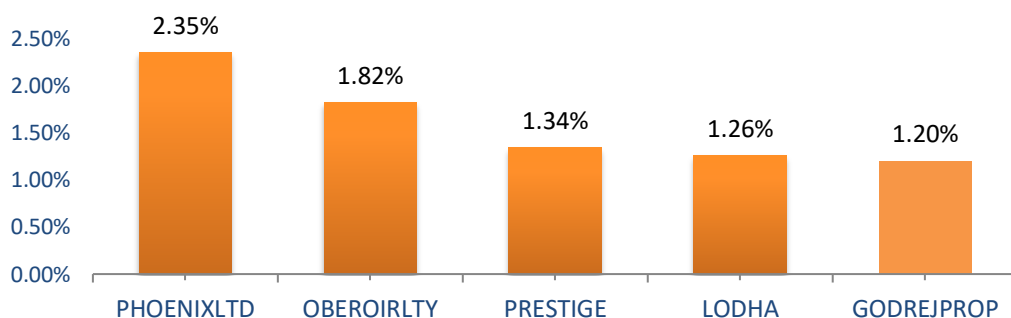
On the global front, European markets were trading higher after the U.S. Federal Reserve slashed its key rate by 50 basis points and signaled further easing, raising hopes of a soft landing for the world's largest economy.

Source: AceEquity

### NEWS BULLETIN

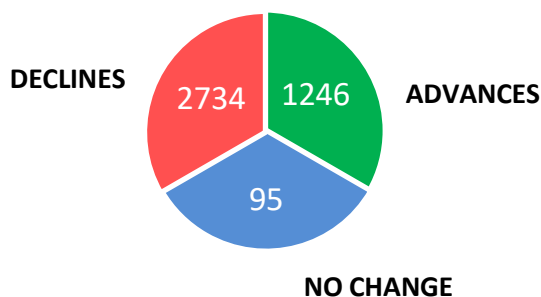
- **Sunita Tools** has received the contract/Purchase orders for supply of different kind of mould base and CNC Machined parts totaling to Rs 75.9 lakh (including tax) apart from the Work in Progress of Rs 10.23 crore.
- **Power Mech Projects** has received an order worth Rs 865 crore for Operation and Maintenance (O&M) of 3X660 MW supercritical thermal power plant of Talwandi Sabo Power (a subsidiary of Vedanta) at Banawala village, Mansa District, Punjab. The order is to be executed within 5 years with effect from November 1, 2024.
- **DCX Systems** has received export order from Elta Systems, Israel for \$18,495,779.10 (Equivalent to about Rs 154.80 crore at exchange rate of \$1 = Rs 83.70). The order is for supply of RF Electronic Modules and is to be executed within 12 months.

### MARKET DRIVING SECTOR : REALTY

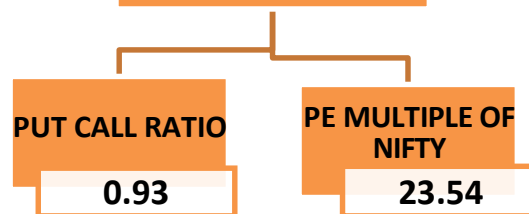


**S&P BSE: REALTY**  
**CLOSING: 8,348.02**  
**CHANGE: + 39.34**  
**CHANGE: + 0.47%**

### MARKET BREADTH – NEGATIVE



### RATIO ANALYSIS



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