



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,890.94	82,985.33	84,694.46	82,700.63	84,544.31	1,653.38	+1.99
NIFTY 50	25,356.50	25,406.65	25,849.25	25,285.55	25,790.95	434.45	+1.71

NEW WEEK NEW HIGH

Indian equity benchmark ended on a green note in the week ended 21 September, 2024. Key indices were positive in four out of five sessions of the week. The S&P BSE Sensex was up by 1,653.38 points or 1.99% to settle at 84,544.31 in the week ended 21 September, 2024. The CNX Nifty was up by 434.45 points or 1.71% to settle at 25,790.95. The BSE Mid-Cap index was down by 80.83 or 0.16% to settle at 49,163.22. The BSE Small-Cap index was down by 46.43 points or 0.08% to settle at 57,081.61.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	2,950.85	2,739.10	7.73
ICICI BANK	1,338.45	1,250.35	7.05
NESTLE	2,699.55	2,531.40	6.64
NTPC LTD	423.95	401.40	5.62
L&T	3,793.90	3,613.00	5.01

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TCS LTD	4,284.90	4,522.60	-5.26
GRASIM IND	2,678.25	2,784.35	-3.81
BPCL	331.20	342.30	-3.24
HCLTECH	1,760.05	1,812.80	-2.91
TATA MOTORS	970.85	992.10	-2.14

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
ICICI BANK	15,978.83	1,338.45	1,19,383.09
HDFC BANK	14,581.89	1,741.20	83,746.22
RELIANCE	10,081.26	2,971.85	33,922.52
TATA MOTORS	8,992.89	970.85	92,629.07
BAJAJ FINANCE	8,028.28	7,582.45	10,587.98

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,531.04	152.02	1,66,494.06
NTPC LTD	5,591.98	423.95	1,31,901.99
ICICI BANK	15,978.83	1,338.45	1,19,383.09
TATA MOTORS	8,992.89	970.85	92,629.07
HDFC BANK	14,581.89	1,741.20	83,746.22



INSTITUTIONAL NET POSITION



FII's Cash	• + 11,517.92
FII's Index Future	• + 10,397.25
FII's Stock Future	• + 16,620.78
DII's Cash	• - 633.67

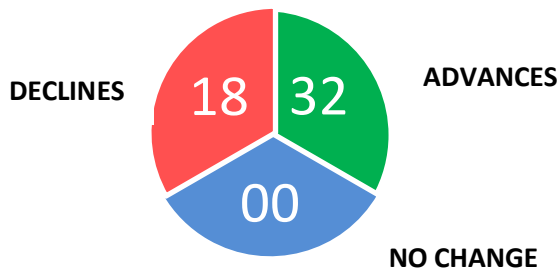
On Monday, 16 September, 2024, In volatile trading session, Indian equity markets managed to end the Monday's session in green. On Tuesday, 17 September 2024, Indian equity markets hit fresh record high levels and ended with minor gains as investors braced for the Federal Reserve's most anticipated meeting in years. On Wednesday, 18 September, 2024, Indian equity markets failed to hold gains and concluded in red on Wednesday ahead of the US Federal Reserve's FOMC decision. On Thursday, 19 September, 2024, Indian equity markets scaled new high levels during the day but as the day progress come off from day's high and ended with limited gains. The S&P BSE Sensex was up 236.57 points or 0.29% to 83,184.80. On Friday, 20 September 2024, The S&P BSE Sensex was up 1359.51 points or 1.63% to 84,544.31.

Company Name	Quantity	Trade Price
IIFL Finance Ltd.	30,76,892	544.61
Marksans Pharma Ltd.	Multiple	305.27-317.22
Reliance Infrastruct..	41,70,234	311.19
Kamdhenu Ventures Ltd.	91,21,321	55.67
Concord Biotech Ltd.	6,97,936	2596.08
Saraswati Saree Depo..	Multiple	169.04-170.17
VST Industries Ltd.	85,000	439.96

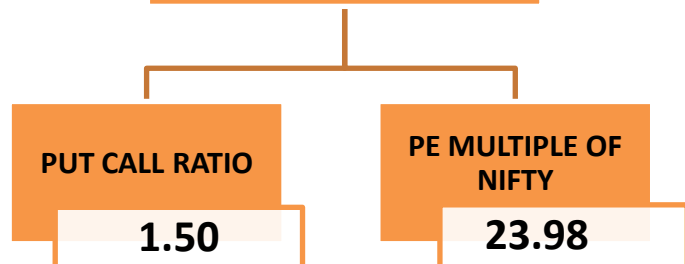


BULK & BLOCK

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



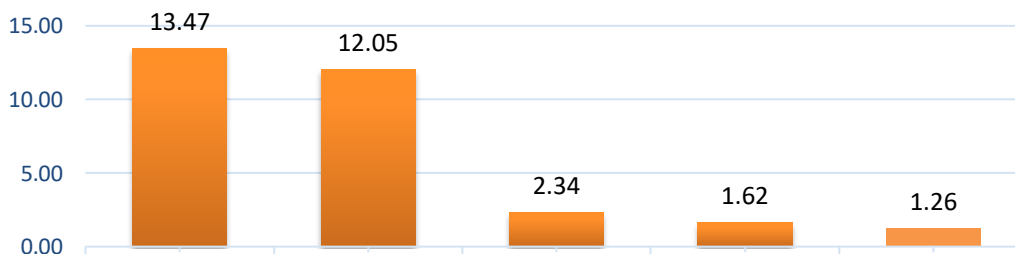


NEWS BULLETIN

- **Jana Small Finance Bank** has launched a comprehensive solution ‘Liquid Plus Fixed Deposit’ with attractive interest rate of 6.75% p.a. for tenures ranging from 7 to 180 days.
- **VVIP Infratech** has received the tender awarded by Superintending Engineer, Construction Circle Uttarakhand Peyjal Nigam. The order value is around Rs 32.49 crore. The order is to be executed within 18 months from the Contact Date.
- **Aditya Birla Sun Life Mutual Fund** has filed offer document with SEBI to launch an open-ended target maturity index Fund named ‘Aditya Birla Sun Life Crisil-Ibx Aaa Financial Services Index – Dec 2025 Fund’. The New Fund Offer price is Rs 10. Exit load will be nil.
- **Tata Steel** has successfully commissioned India’s largest blast furnace at Kalinganagar, Odisha. With a total investment of Rs 27,000 crore, the Phase II expansion at Kalinganagar will take the total capacity at the site from 3 million tonnes per annum (MTPA) to 8 MTPA. It will also provide advantages in specific areas like oil & gas, lifting & excavation, and construction.

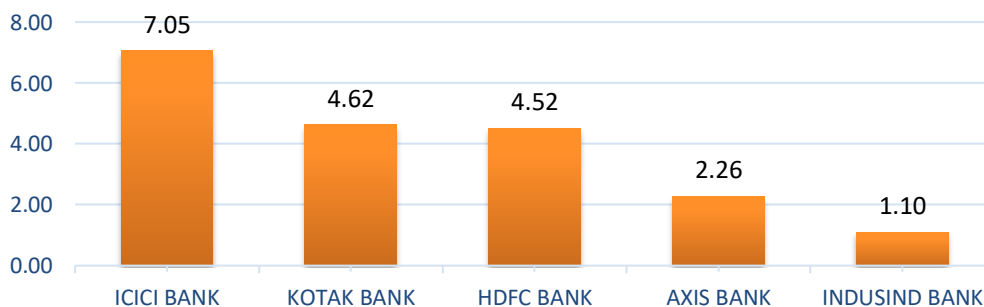
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : REALTY



NIFTY REALTY
CLOSING: 1 101.60
CHANGE: + 47.95
CHANGE: + 4.55%

MARKET DRIVING SECTOR : BANK



NIFTY BANK
CLOSING: 53,793.20
CHANGE: + 1,855.15
CHANGE: + 3.57%