

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,050.00	80,826.56	81,763.28	80,813.07	81,634.81	+584.81	+0.72
NIFTY	24,795.75	24,832.20	25,044.00	24,756.80	25,013.15	+217.40	+0.88

## INDICES RECOVERED FROM LOWER LEVELS

The 30-share BSE Sensex was up by 584.81 points or 0.72% to settle at 81,634.81 and the Nifty was up by 217.40 points or 0.88% to settle at 25,013.15. The BSE Mid-Cap was up by 1.86% and BSE Small Cap was up by 2.44%. On the sectoral front, Capital Goods, Oil & Gas, Realty, Bank, Auto, Consumer Durables, FMCG, Healthcare and IT were gaining indices; on the flip side, Metal was losing index. Adani Ports, Mahindra & Mahindra, Reliance, HDFC Bank and Larsen & Toubro were the top gainers on the Sensex; on the flip side, Tata Steel, Titan, Bajaj Finserv, JSW Steel and Bajaj Finance were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT	8,042.00	7,449.50	7.95
BEL	281.50	267.35	5.29
ADANIENT	3,166.95	3,018.00	4.94
ADANIPTS	1,421.00	1,355.20	4.86
M&M	3,169.25	3,060.20	3.56

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SBILIFE	1,730.00	1,787.95	-3.24
TATASTEEL	159.89	164.36	-2.72
TITAN	3,504.90	3,589.25	-2.35
BAJAJFINSV	1,836.00	1,879.30	-2.30
JSWSTEEL	1,001.80	1,018.75	-1.66

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,48,67,203	1,651.25	2,446.49
RELIANCE	85,10,404	2,798.95	2,356.19
TATAMOTOR	2,11,77,886	924.80	1,926.40
M&M	60,60,165	3,169.25	1,898.57
TRENT	22,78,240	8,042.00	1,794.16

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	7,49,56,764	159.89	1,192.2
BEL	2,91,90,708	281.50	802.92
TATAMOTOR	2,11,77,886	924.80	1,926.4
POWERGRID	2,11,48,292	327.90	692.25
NTPC	1,87,06,355	422.10	787.11



It turned out to be an optimistic day for the domestic equities as markets held their gains till the end of the session and settled with gains of over half a percent. After falling for sixth consecutive day in previous session, traders preferred buy stocks at lowest levels on Tuesday. Markets made cautious start following the broadly negative cues from Wall Street overnight as well as weakness in Asian counterparts dragged by the tumbling Hong Kong market. But soon, indices gained traction and extended their gains, as some support came with Commerce and Industry Minister Piyush Goyal's statement that India is poised to attract \$100 billion in investments from the United Arab Emirates in the coming years. Separately, he also said it is time for the Indian rupee to appreciate on the back of inflows in debt and equity markets. Besides, Oil Minister Hardeep Singh Puri said that with global oil prices flaring due to widening conflict in the Middle East, India is watching the situation carefully and is confident of navigating any challenges it may pose.

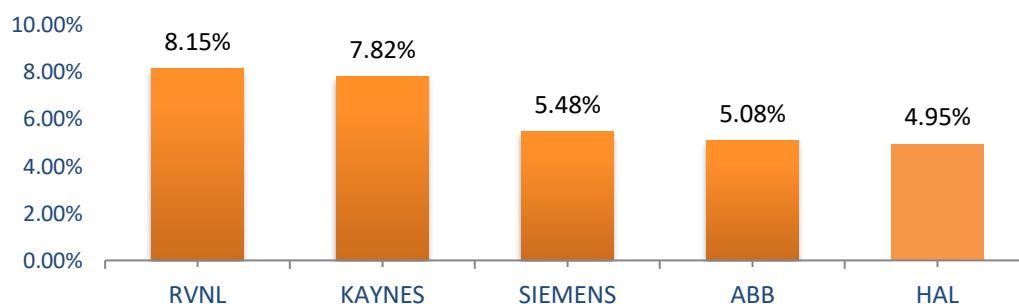
On the global front, European markets were trading lower amid lingering Middle East concerns and reduced expectations of Federal Reserve interest-rate cuts. Asian markets ended mostly in red after a Federal Reserve official urged a cautious path on interest-rate cuts.

Source: AceEquity

## NEWS BULLETIN

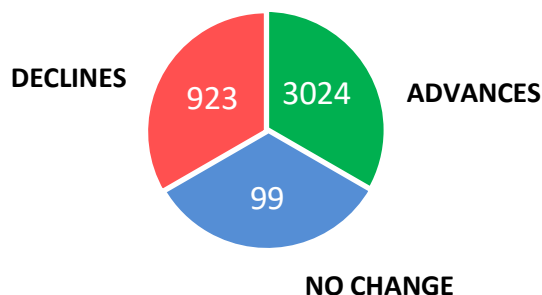
- **PSP Projects** has received work order for construction of high rise residential tower 'SIBAN' at GIFT City, Gandhinagar worth Rs 269.55 crore (excl. GST) in Residential Category. The project is to be completed within a period of 31 months.
- **HDFC Bank** has received an approval for sale of 100% stake in HDFC Edu to Vama Sundari Investments (Delhi), being the successful bidder under the sale process, for Rs 192 crore. The Board of Directors of the Bank has on October 7, 2024 approved the same.
- **Zodiac Energy** has been awarded with an order from Ahmedabad Municipal Corporation (AMC) for Design, Supply, Installation, Testing, and Commissioning of Grid Tied 30MW Ground Mounted Solar Projects in the state of Gujarat including Erection, Operation & Maintenance for 5 years and Lease/Sublease at the aggregate value of Rs 154.27 crore.

## MARKET DRIVING SECTOR : CAPITAL GOODS

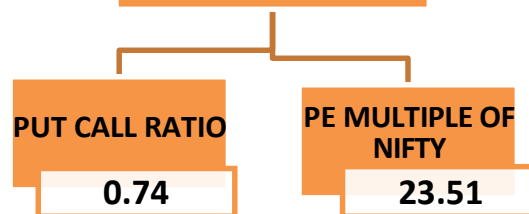


**S&P BSE: CAPITAL GOODS**  
**CLOSING: 70,731.14**  
**CHANGE: + 1,938.90**  
**CHANGE: + 2.82 %**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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