

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,467.10	81,832.66	82,002.84	81,538.94	81,611.41	+144.31	+0.18
NIFTY	24,981.95	25,067.05	25,134.05	24,979.40	24,998.45	+16.50	+0.07

MARKETS PARE EARLY GAINS AND CLOSED FLAT

The 30-share BSE Sensex was up by 144.31 points or 0.18% to settle at 81,611.41 and the Nifty was up by 16.50 points or 0.07% to settle at 24,998.45. The BSE Mid-Cap was down by 0.36% and BSE Small Cap was up by 0.43%. On the sectoral front, Auto, Metal, Oil & Gas, Capital Goods, and Bankex, were the top gaining indices; on the flip side, IT, Healthcare, Consumer Durables, FMCG and Realty were the losing indices. Kotak Bank, HDFC Bank, IndusInd Bank, Powergrid and Maruti were the top gainers on the Sensex; Tech Mahindra, Sun Pharma, Infosys, Titan and Tata Motors on the flip side, were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	1,870.00	1,800.80	3.84
JSWSTEEL	1,012.85	994.50	1.85
HDFCBANK	1,661.00	1,633.15	1.71
BEL	286.90	282.40	1.59
INDUSINDBK	1,361.80	1,341.55	1.51

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,623.90	1,680.50	-3.37
TECHM	1,612.00	1,658.80	-2.82
TRENT	8,035.00	8,220.85	-2.26
SUNPHARMA	1,894.90	1,930.85	-1.86
INFY	1,917.55	1,952.75	-1.80

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	1,11,79,299	2,742.50	3,073.96
HDFCBANK	1,08,77,374	1,661.00	1,794.08
TATAMOTOR	1,32,49,716	930.60	1,235.13
ICICIBANK	91,18,194	1,244.00	1,134.91
KOTAKBANK	59,05,772	1,870.00	1,100.33

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	4,65,07,936	159.99	743.29
POWERGRID	2,07,73,976	334.35	694.49
BEL	1,91,55,691	286.90	549.71
NTPC	1,58,66,037	424.00	674.85
TATAMOTOR	1,32,49,851	930.60	1,235.1



Markets made positive start and remained higher following the broadly positive cues from Wall Street overnight as well as mostly positive trend in Asian counter parts, as traders remain optimistic about more interest rate cuts by the US Fed, and several other central banks. Throughout the day, markets traded with limited gains ahead of Q2FY25 earnings. Investors were eyeing for the second quarter results of IT bell weather TCS which kicks off the earnings season for India Inc. As for broader indices, the BSE Mid cap index ended in red, while Small cap index ended in green.

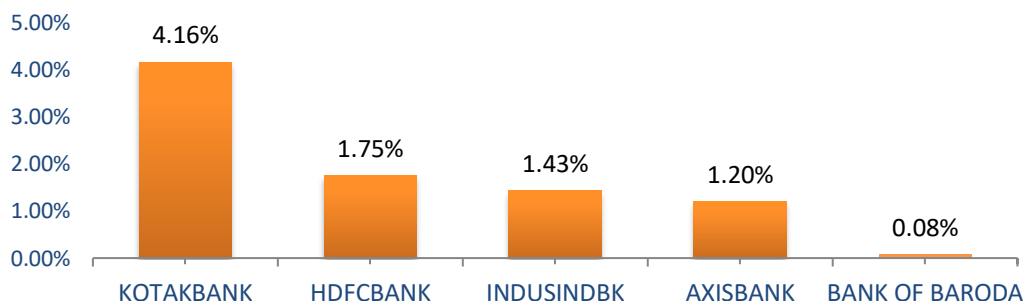
On the global front, European markets were trading lower due to lingering Middle East tensions and ahead of U.S. CPI data due later in the day. Asian markets ended mostly in green with Chinese and Hong Kong markets leading the surge on hopes that policymakers will announce more stimulus to revive growth at a press briefing by China's finance ministry on Saturday.

Source: AceEquity

NEWS BULLETIN

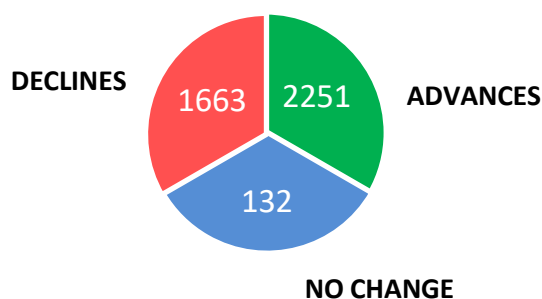
- **NBCC (India)** has received work order worth around Rs 198 crore from SAIL Bokaro Steel Plant. The order is for designing, supplying, installation of rooftop solar system in Bokaro Steel Plant at Bokaro Jharkhand.
- **Power Grid Corporation** of India has been declared as the successful bidder under Tariff based competitive bidding to establish Inter-State transmission system for the project.
- **Patanjali Foods** has received Competition Commission of India's (CCI's) approval for its proposed acquisition of the home and personal care (HPC) business of Patanjali Ayurved (PAL), for Rs 1,100 crore.

MARKET DRIVING SECTOR : BANK

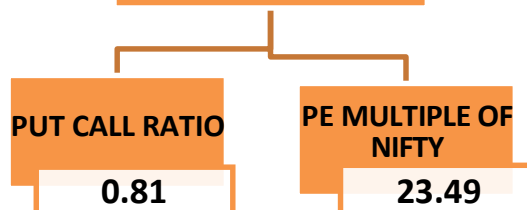


S&P BSE: BANK
CLOSING: 58,623.32
CHANGE: +642.96
CHANGE: +1.11%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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