

17 Oct 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,501.36	81,758.07	81,781.40	80,905.64	81,006.61	-494.75	-0.61
NIFTY	24,971.30	25,027.40	25,029.50	24,728.90	24,749.85	-221.45	-0.89

BOURSES CLOSED IN RED AMID GLOBAL GEOPOLITICAL TENSIONS

The 30-share BSE Sensex was down by 494.75 points or 0.61% to settle at 81,006.61 and the Nifty was down by 221.45 points or 0.89% to settle at 24,749.85. The BSE Mid-Cap was down by 1.65% and BSE Small Cap was down by 1.42%. On the sectoral front, IT was gaining index; on the flip side, Realty, Healthcare, Oil & Gas, FMCG, Capital Goods, Bank, Consumer Durables, Auto and Metal were losing indices. Infosys, Tech Mahindra, Powergrid, Larsen & Toubro and SBIN were the top gainers on the Sensex; on the flip side, Nestle, Mahindra & Mahindra, Ultratech Cement, Bajaj Finserv and Titan were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
INFY	1,974.55	1,920.10	2.84
TECHM	1,707.00	1,660.30	2.81
POWERGRID	331.15	327.20	1.21
LT	3,566.00	3,532.60	0.95
SBIN	811.30	805.45	0.73

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ-AUTO	10,093.50	11,616.95	-13.11
SHRIRAMFIN	3,251.20	3,390.40	-4.11
M&M	2,960.00	3,068.00	-3.52
NESTLEIND	2,377.65	2,462.25	-3.44
HEROMOTO	5,214.95	5,398.20	-3.39

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
BAJAJ-AUTO	36,68,914	10,093.5	3,821.56
RELIANCE	77,71,830	2,713.30	2,113.04
INFY	81,62,822	1,974.55	1,598.04
SBIN	1,85,80,553	811.30	1,510.45
TATAMOTOR	1,38,64,583	894.30	1,247.65

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,84,04,223	152.50	436.35
SBIN	1,85,80,553	811.30	1,510.4
POWERGRID	1,70,39,729	331.15	561.15
TATAMOTOR	1,38,64,583	894.30	1,247.6
ONGC	1,33,43,303	282.00	378.06



Indian equity benchmarks lost more ground on Thursday and ended with cut of over half a percent amid weekly F&O expiry. The market weakness was attributed to continued selling by foreign institutional investors (FIIs) amid concerns over global geopolitical tensions and China's economic growth. After making slightly positive start, soon markets entered into negative territory as foreign fund outflows dented sentiments. Traders overlooked the government data showed that India's merchandise exports in September slightly rose to \$34.58 billion against \$34.41 billion a year ago, while imports increased by 1.6 per cent to \$55.36 billion in September compared to \$54.49 billion in the year-ago period. In afternoon session, markets continued to trade lower, as traders avoided to take risk ahead of IT major's Q2FY25 earnings -- Infosys and Wipro. Traders took note of report that credit rating agency ICRA has projected the combined capital spending of a sample of 13 major state governments to expand by 13% to Rs 6.5 trillion in FY25.

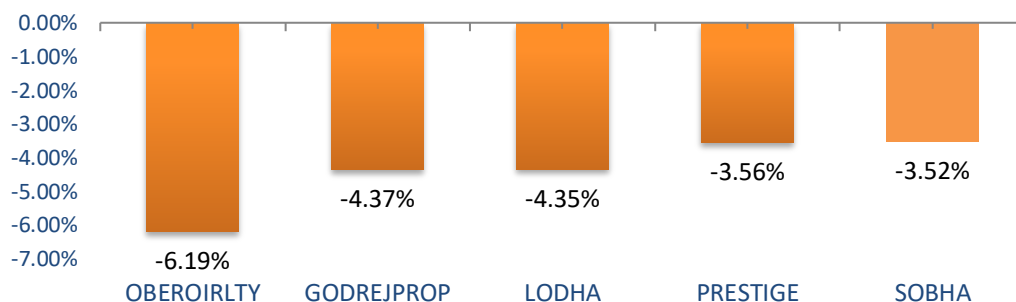
On the global front, European markets were trading higher as investors digested a slew of earnings and awaited an interest rate cut by the European Central Bank later in the day.

Source: AceEquity

NEWS BULLETIN

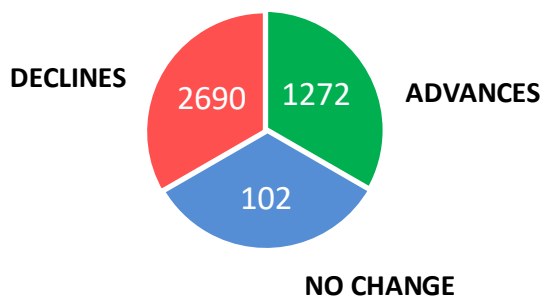
- **Nestle India** has reported 8.62% rise in its net profit at Rs 986.36 crore for the quarter ended September 30, 2024 as compared to Rs 908.08 crore for the same quarter in the previous year.
- **Central Bank of India** has reported 50.78% rise in its net profit at Rs 912.84 crore for the quarter ended September 30, 2024 as compared to Rs 605.43 crore for the same quarter in the previous year.
- **CRISIL** has reported 49.36% rise in its net profit at Rs 201.02 crore for the third quarter ended September 30, 2024 as compared to Rs 134.59 crore for the same quarter in the previous year.
- **TVS Motor** Company has launched TVS HLX 125 with 5-gears in Kenya. The new motorcycle offers powerful yet efficient features. It has best-in-class durability, requires minimal maintenance, has a superior engine, provides excellent mileage and performs across terrains.

MARKET DRIVING SECTOR : REALTY

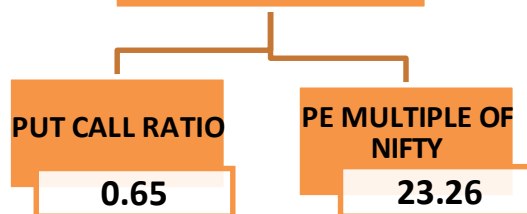


S&P BSE: REALTY
CLOSING: 8,156.79
CHANGE: -318.59
CHANGE: -3.76%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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