



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,381.36	81,576.93	82,300.44	80,409.25	81,224.75	-156.61	-0.19
NIFTY 50	24,964.25	25,023.45	25,212.05	24,567.65	24,854.05	-110.20	-0.44

INDICES SHUT THE WEEK ON A RED NOTE

Indian equity benchmark ended on a red note in the week ended 19 October, 2024. Key indices were negative in three out of five sessions of the week. The S&P BSE Sensex was down by 156.61 points or 0.19% to settle at 81,224.75 in the week ended 19 October, 2024. The CNX Nifty was down by 110.20 points or 0.44% to settle at 24,854.05. The BSE Mid-Cap index was down by 490.53 or 1.01% to settle at 47,946.33. The BSE Small-Cap index was down by 100.04 points or 0.18% to settle at 56,500.05.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
WIPRO LTD	548.65	528.30	3.85
ICICI BANK	1,264.50	1,223.00	3.39
LT	3,577.80	3,482.55	2.74
SBIN	820.40	799.75	2.58
HDFC LIFE	742.45	723.85	2.57

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ AUTO	10,063.95	11,876.95	-15.26
LTIMINDTREE	5,991.70	6,410.95	-6.54
NESTLE	2,350.25	2,511.80	-6.43
BAJAJ FINANCE	6,899.55	7,302.00	-5.51
M&M	2,964.25	3,134.35	-5.43

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
RELIANCE	12,729.13	2,718.60	46,822.39
HDFC BANK	8,254.08	1,681.85	49,077.38
ICICI BANK	6,428.54	1,264.50	50,838.62
AXIS BANK	6,423.68	1,196.85	53,671.56
BAJAJ AUTO	6,411.58	10,063.95	6,370.84

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,582.65	155.39	1,66,204.53
WIPRO LTD	4,545.55	548.65	82,849.74
ONGC LTD	2,077.69	283.30	73,338.69
POWER GRID	2,259.72	332.05	68,053.75
BPCL	2,074.75	342.50	60,576.58



INSTITUTIONAL NET POSITION



FII's Cash	• - 21,823.34
FII's Index Future	• - 390.72
FII's Stock Future	• - 211.98
DII's Cash	• + 16,384.00

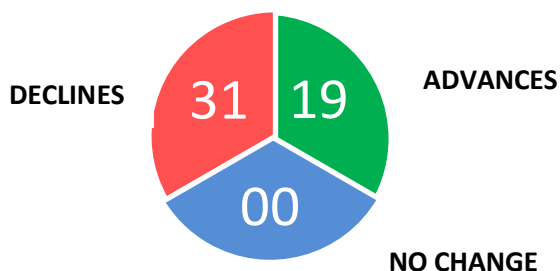
On Monday, 14 October, 2024, Indian equity markets held their gains till the end of the session helped by buying in banking and financial stocks. On Tuesday, 15 October 2024, Indian equity benchmarks went through sluggish trade during the day with Nifty and Sensex settling below the psychological 25,100 and 81,850 levels respectively. On Wednesday, 16 October, 2024, Indian equity markets extended their southward journey for yet another day with the Sensex and the Nifty losing around 318.76 and 86.05 points, respectively ahead of weekly F&O expiry. On Thursday, 17 October, 2024, Indian equity benchmarks lost more ground and ended with cut of over half a percent amid weekly F&O expiry. The S&P BSE Sensex was down 494.75 points or 0.61% to 81,006.61. On Friday, 18 October 2024, The S&P BSE Sensex was up 218.14 points or 0.27% to 81,224.75.

Company Name	Quantity	Trade Price
Manappuram Finance L..	47,88,646	152.28
Stylam Industries Ltd.	1,50,000	2412.34
MTAR Technologies Ltd.	2,54,030	1681.39
Zomato Ltd.	10,00,000	259.50
Vishnu Prakash R Pun..	6,30,005	307.74
Siyaram Recycling In..	1,14,000	163.65
Bombay Dyeing & Manu..	13,31,049	247.13



BULK & BLOCK

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



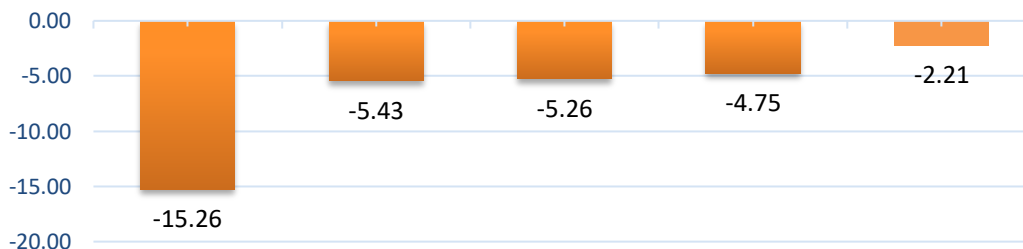


NEWS BULLETIN

- **L&T Finance** has reported 18.53% rise in its net profit at Rs 689.12 crore for the quarter ended September 30, 2024 as compared to Rs 581.38 crore for the same quarter in the previous year.
- **JIO Financial Services** has reported over 3-fold jump in its net profit at Rs 304.83 crore for the quarter ended September 30, 2024 as compared to Rs 88.76 crore for the same quarter in the previous year.
- **Tech Mahindra** has reported over 2-fold jump in its net profit at Rs 1,293.80 crore for the quarter ended September 30, 2024 as compared to Rs 555.80 crore for the same quarter in the previous year.
- **Dodla Dairy** has completed the acquisition of a land parcel admeasuring 35.23 acres at Itkal Village, Dharashiv District, Maharashtra. The company has a strong procurement setup in the state and this land acquisition is a step forward towards setting an integrated plant for the surrounding Solapur district.
- **Shoppers Stop** has launched its first Shoppers Store at Silchar city, Assam. The new Shoppers Stop store is set to bring an unparalleled shopping experience to the residents of Silchar and surrounding areas.

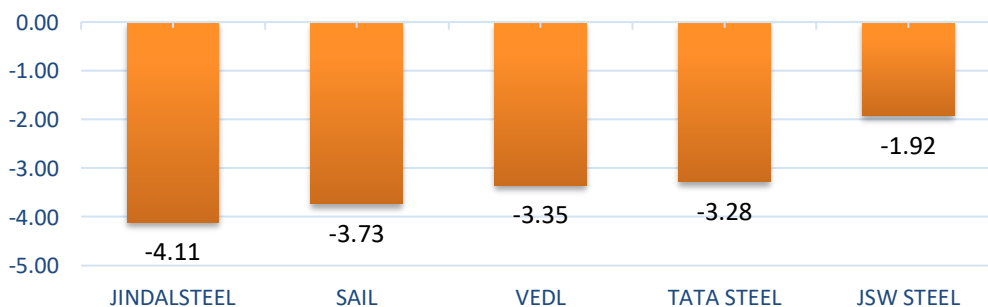
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : AUTO



NIFTY AUTO
CLOSING: 25,146.90
CHANGE: - 1,289.70
CHANGE: - 4.88%

MARKET DRIVING SECTOR : METAL



NIFTY METAL
CLOSING: 9,753.90
CHANGE: - 178.80
CHANGE: - 1.80%