

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,151.27	81,155.08	81,504.24	80,149.53	80,220.72	-930.55	-1.15
NIFTY	24,781.10	24,798.65	24,882.00	24,445.80	24,472.10	-309.00	-1.25

BOURSES CLOSED THE DAY IN DEEP RED

The 30-share BSE Sensex was down by 930.55 points or 1.15% to settle at 80,220.72 and the Nifty was down by 309 points or 1.25% to settle at 24,472.10. The BSE Mid-Cap was down by 2.52% and BSE Small Cap was down by 3.81%. On the sectoral front, there was no gaining index; on the flip side, Realty, Auto, Oil & Gas, Healthcare, FMCG, Capital Goods, Bank, Consumer Durables, IT and Metal were losing indices. ICICI Bank was the top gainers on the Sensex; on the flip side, Mahindra & Mahindra, Tata Steel, Powergrid, SBIN and Tata Motors were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ICICIBANK	1,268.35	1,259.05	0.74
NESTLEIND	2,357.00	2,354.65	0.10
INFY	1,853.55	1,852.75	0.04

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BEL	271.60	282.30	-3.79
M&M	2,889.30	2,998.20	-3.63
COALINDIA	469.10	485.40	-3.36
ADANIEN	2,840.90	2,937.65	-3.29
SBIN	789.75	813.95	-2.97

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,94,37,640	1,714.80	3,346.71
ICICIBANK	2,00,90,801	1,268.35	2,557.64
RELIANCE	79,15,980	2,684.15	2,143.48
SBIN	1,66,45,356	789.75	1,330.71
SHRIRAMFIN	39,38,252	3,247.70	1,305.68

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,90,79,846	150.90	593.51
ICICIBANK	2,00,90,801	1,268.35	2,557.6
HDFCBANK	1,94,37,640	1,714.80	3,346.7
SBIN	1,66,45,356	789.75	1,330.7
BEL	1,52,40,897	271.60	419.76



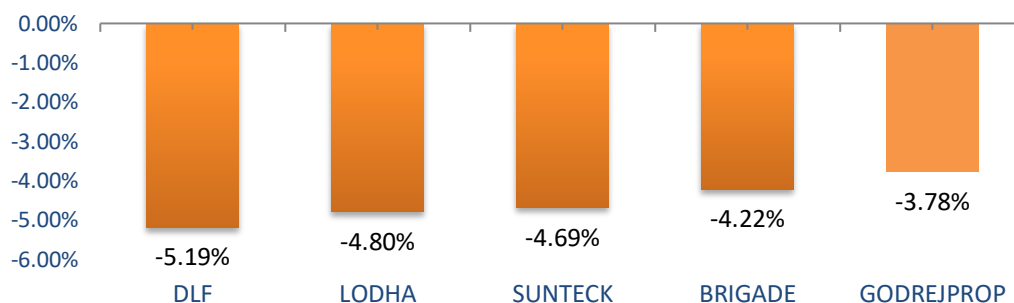
The Indian benchmarks widened their losses till last leg of trade with Nifty and Sensex settling below the psychological 24,500 and 80,300 levels respectively. After trading in green initially, markets spent their entire day with losses. Markets made slightly positive start but soon entered into red as investors reacted to weak global cues and an uptrend in oil prices overnight amid heightened tensions in the Middle East. Traders got cautious, as the latest bulletin from the Reserve Bank of India has stated that India's inflation is on a downward trajectory, but there is still significant ground to cover. The final stretch of disinflation hinges on controlling food inflation and mitigating its spillover effects on inflation expectations and core inflation. In afternoon session, markets continued to reel under pressure. Investors overlooked Finance Minister Nirmala Sitharaman's statement that India is poised to continue its sustained growth trajectory and enhance its contribution to global growth significantly. She also noted that at the current rate, India is likely to be the world's third-largest economy by 2027.

On the global front, European markets were trading lower amid rising inflation expectations and concerns over U.S. fiscal deficit. Asian markets ended mostly lower as Middle East tensions persisted and rising bond yields made investors rethink about rate cut chances.
Source: AceEquity

NEWS BULLETIN

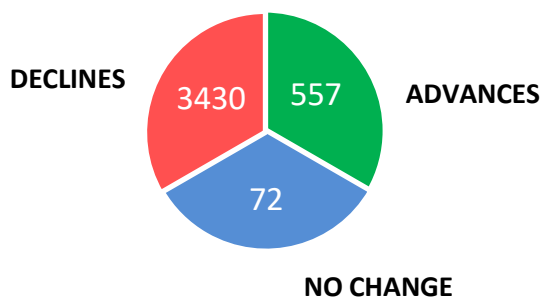
- **NBCC (India)** has received three work orders worth around Rs 41 crore from ST & SC Development, Minorities & Backward Classes Welfare Department, Government of Odisha.
- **Easy Trip Planners** (EaseMyTrip) has entered into partnership with CARS24, India's leading AutoTech Company.
- **One97 Communications** has reported net profit of Rs 821.40 crore for the quarter ended September 30, 2024 as compared to net loss of Rs 323.70 crore for the same quarter in the previous year.
- **Route Mobile** has reported 36.99% rise in its net profit at Rs 48.00 crore for the quarter ended September 30, 2024 as compared to Rs 35.04 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY

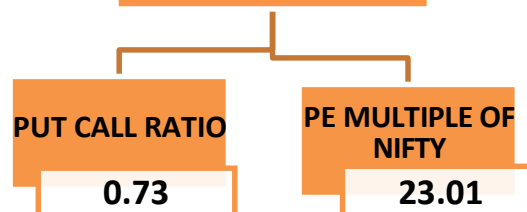


S&P BSE: REALTY
CLOSING: 7,798.88
CHANGE: - 265.41
CHANGE: - 3.29 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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