

25 Oct 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,065.16	80,187.34	80,253.19	79,137.98	79,402.29	-662.87	-0.83
NIFTY	24,399.40	24,418.05	24,440.25	24,073.90	24,180.80	-218.60	-0.90

## INDICES EXTENDED THEIR LOSSES

The 30-share BSE Sensex was down by 662.87 points or 0.83% to settle at 79,402.29 and the Nifty was down by 218.60 points or 0.90% to settle at 24,180.80. The BSE Mid-Cap was down by 1.48% and BSE Small Cap was down by 2.44%. On the sectoral front, there was no gaining index; on the flip side, Oil & Gas, Bank, Healthcare, IT, FMCG, Capital Goods, Consumer Durables, Realty, Auto and Metal were losing indices. ITC, Axis Bank, Hindustan Unilever, Sunpharma and Kotak Bank were the top gainers on the Sensex; on the flip side, IndusInd Bank, Mahindra & Mahindra, Larsen & Toubro, NTPC and Adani Ports were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ITC	482.25	471.70	2.24
AXISBANK	1,189.00	1,167.35	1.85
BEL	275.55	271.35	1.55
BRITANNIA	5,682.00	5,612.40	1.24
HINDUNILVR	2,530.30	2,505.10	1.01

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	1,037.00	1,280.05	-18.99
ADANIANT	2,691.50	2,830.20	-4.90
BPCL	305.95	321.45	-4.82
SHRIRAMFIN	3,118.00	3,245.10	-3.92
COALINDIA	459.95	477.25	-3.62

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
INDUSINDBK	5,69,35,420	1,037.00	6,101.88
RELIANCE	92,98,748	2,656.30	2,473.28
HDFCBANK	1,30,65,239	1,745.80	2,274.17
ICICIBANK	1,35,46,055	1,259.60	1,693.30
AXISBANK	1,27,98,716	1,189.00	1,513.04

Most Active (by volume)			
Name	Qty	Pr.	Value CR
INDUSINDBK	5,69,35,420	1,037.00	6,101.8
BEL	4,04,06,841	275.55	1,079.9
TATASTEEL	3,97,30,802	146.25	579.59
ITC	3,09,61,625	482.25	1,505.6
NTPC	1,96,42,277	400.30	783.31



Indian equity benchmarks traded with massive losses during the day but in last leg of trade markets come off from day's low points and ended with cut of over half a percent. Markets extended their southward journey for fifth session amid continued foreign outflows hit investors sentiments. Markets made slightly positive start but unable to protect their gains and slipped into red, as traders were concerned after rating agency CRISIL said the revenue growth of Indian companies for the July-September quarter is estimated to be 5-7 per cent year-on-year (Y-o-Y), marking the slowest growth in 16 quarters. Some cautiousness also came after Union Finance Minister Nirmala Sitharaman has stressed that job creation is the most critical issue worldwide, particularly given the persistent economic challenges and rapid technological advancements that are reshaping the labor market.

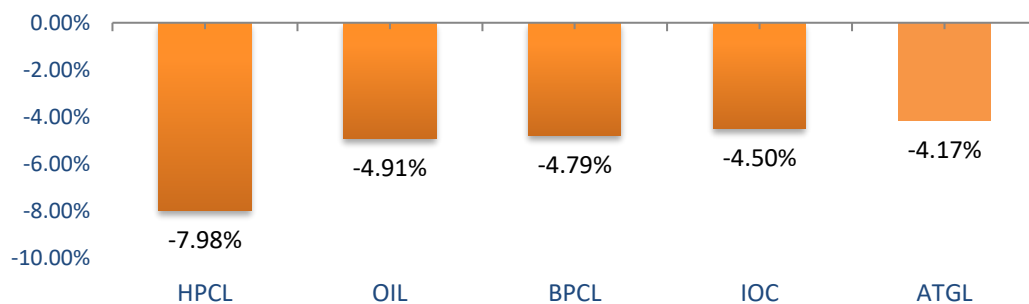
On the global front, European markets were trading higher as market's focus on the health of the corporate sector. Geopolitical tensions in the Middle East as well as election uncertainty in the U.S. are also expected to weigh on market sentiment. Asian markets ended mixed after inflation in Japan's capital Tokyo fell below 2 percent for the first time since May.

Source: AceEquity

### NEWS BULLETIN

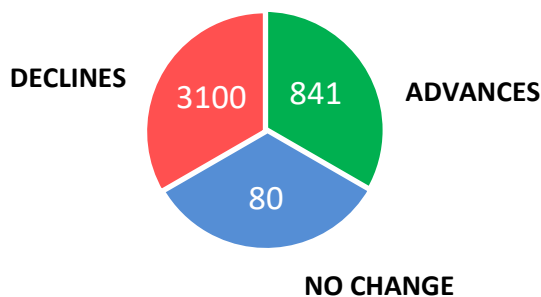
- **JSW Steel** has reported 55.41% fall in its net profit at Rs 1299 crore for the quarter ended September 30, 2024 as compared to Rs 2913 crore for the same quarter in the previous year.
- **Adani Wilmar** has reported net profit of Rs 325.73 crore for the quarter ended September 30, 2024 as against net loss of Rs 87.04 crore for the same quarter in the previous year.
- **ACC** has reported 39.14% fall in its net profit at Rs 233.87 crore for the quarter ended September 30, 2024 as compared to Rs 384.29 crore for the same quarter in the previous year.
- **JSW Energy** has reported 49.60% rise in its net profit at Rs 285.75 crore for the quarter ended September 30, 2024 as compared to Rs 191.01 crore for the same quarter in the previous year.
- **NTPC** has reported 19.66% rise in its net profit at Rs 4,648.87 crore for the quarter ended September 30, 2024.

### MARKET DRIVING SECTOR : OIL & GAS

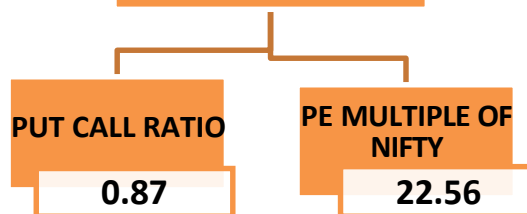


**S&P BSE: OIL & GAS**  
**CLOSING: 27,506.56**  
**CHANGE: - 876.44**  
**CHANGE: - 3.09 %**

### MARKET BREADTH – NEGATIVE



### RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)