

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,369.03	80,237.85	80,435.61	79,821.99	79,942.18	-426.85	-0.53
NIFTY	24,466.85	24,371.45	24,498.20	24,307.30	24,340.85	-126.00	-0.51

BOURSES SHUT THE DAY WITH TINY LOSSES

The 30-share BSE Sensex was down by 426.85 points or 0.53% to settle at 79,942.18 and the Nifty was down by 126.00 points or 0.51% to settle at 24,340.85. The BSE Mid-Cap was up by 0.04% and BSE Small Cap was up by 1.54%. On the sectoral front, Capital Goods and FMCG were the top gaining indices; on the flip side, Healthcare, Auto, Metal, Consumer Durables, Oil & Gas, Realty, Bankex and IT were the losing indices. Maruti, IndusInd Bank, Adani Ports, Larsen & Toubro and ITC were the top gainers on the Sensex; Infosys, ICICI Bank, Kotak Bank, Mahindra & Mahindra and SBI Bank on the flip side, were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	2,955.00	2,848.60	3.74
HEROMOTO	4,939.60	4,787.45	3.18
TATACONSUM	1,022.20	992.05	3.04
BRITANNIA	5,795.00	5,667.50	2.25
MARUTI	11,264.70	11,046.00	1.98

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,418.00	1,477.55	-4.03
SHRIRAMFIN	3,189.00	3,265.80	-2.35
HDFCLIFE	725.00	742.40	-2.34
TRENT	7,241.80	7,410.30	-2.27
INFY	1,798.80	1,839.30	-2.20

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,63,57,862	1,737.00	2,840.33
ICICIBANK	1,50,55,031	1,313.00	1,976.41
MARUTI	16,72,966	11,264.7	1,892.71
RELIANCE	1,19,84,423	1,344.85	1,607.30
M&M	56,77,865	2,700.00	1,545.91

Most Active (by volume)

Name	Qty	Pr.	Value CR
BEL	4,07,87,587	287.95	1,185.7
TATASTEEL	2,13,62,130	148.85	319.68
HDFCBANK	1,63,57,862	1,737.00	2,840.3
SBIN	1,59,77,682	823.55	1,320.5
ICICIBANK	1,50,55,031	1,313.00	1,976.4



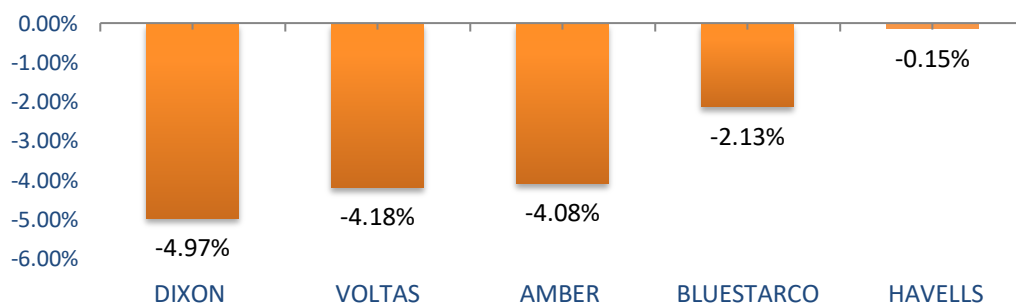
Indian equity benchmarks reversed their two-day uptrend and ended with cuts of over half a percent on Wednesday, dragged by selling at consumer durables and Banking counters, amid weak cues from the global markets as caution prevailed ahead of next week's U.S. presidential election and Federal Reserve rate decision. After a lackluster start, markets remained below their neutral lines for the whole day, amid continued foreign fund outflows. A recovery witnessed during the middle of the session and proved to be short-lived, as markets fell sharply to hit day's low points

On the global front, European markets were trading lower, after Germany's unemployment rate remained unchanged in September. Asian markets settled mostly down on Wednesday with caution ahead of key US economic data due this week and next week's US presidential election and the Fed's rate decision, while investors react to mixed earnings results from US technology giants like Alphabet and chipmaker AMD.
Source: AceEquity

NEWS BULLETIN

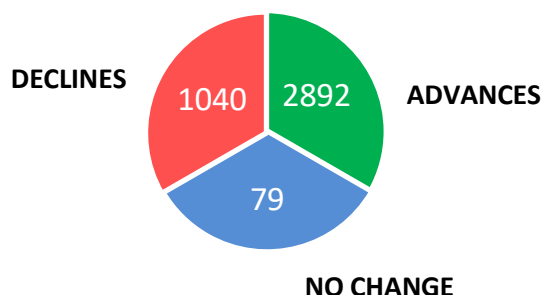
- **Welspun Enterprises (WEL)** has received approval for acquisition of an additional 9.99% equity stake from Patel Engineering, one of the existing shareholders of Welspun Michigan, and for this purpose has authorised the execution of a share purchase agreement on October 30, 2024
- **DCX Systems** received orders from Overseas Customers for supply of cable & wire harness assemblies. The said order is expected to be executed within 12 months.
- **Larsen & Toubro's (L&T)** Power Transmission & Distribution (PT&D) vertical has won new orders in the Middle East and Africa for expanding and strengthening the electricity grids at high-voltage levels.

MARKET DRIVING SECTOR : CONSUMER DURABLES

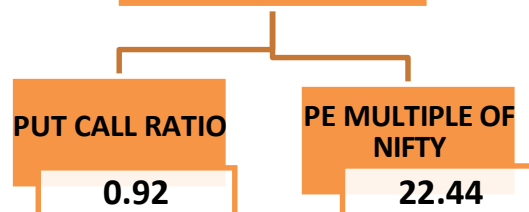


S&P BSE: CONSUMER DURABLES
CLOSING: 61,227.65
CHANGE: -749.80
CHANGE: -1.21%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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