



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,476.63	79,771.82	80,569.73	79,459.12	80,378.13	+901.50	+1.13
NIFTY	24,213.30	24,308.75	24,537.60	24,204.05	24,484.05	+270.75	+1.12

## INDICES SHUT THE DAY WITH SIGNIFICANT GAINS

The 30-share BSE Sensex was up by 901.50 points or 1.13% to settle at 80,378.13 and the Nifty was up by 270.75 points or 1.12% to settle at 24,484.05. The BSE Mid-Cap was up by 2.28% and BSE Small Cap was up by 1.96%. On the sectoral front, IT, Metal, Realty, Bank, Capital Goods, FMCG, Oil & Gas, Auto, Consumer Durables and Healthcare were gaining indices; on the flip side, there was no losing index. TCS, Infosys, Tech Mahindra, HCL Tech and Adani Ports were the top gainers on the Sensex; on the flip side, Titan, IndusInd Bank, Hindustan Unilever, Axis Bank and HDFC Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BEL	301.60	286.35	5.33
ADANIENT	3,046.25	2,915.55	4.48
TCS	4,143.00	3,971.35	4.32
WIPRO	565.00	543.70	3.92
HCLTECH	1,843.00	1,773.55	3.92

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SBILIFE	1,607.00	1,633.20	-1.60
TITAN	3,183.55	3,230.25	-1.45
HDFCLIFE	709.30	717.25	-1.11
INDUSINDBK	1,080.20	1,090.10	-0.91
TRENT	6,929.95	6,968.35	-0.55

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	2,16,25,209	1,326.00	2,844.95
HDFCBANK	1,38,93,955	1,756.00	2,436.42
INFY	1,04,21,494	1,821.00	1,885.39
BEL	5,28,04,364	301.60	1,574.10
ICICIBANK	1,20,37,405	1,305.00	1,573.25

Most Active (by volume)			
Name	Qty	Pr.	Value CR
BEL	5,28,04,364	301.60	1,574.1
TATASTEEL	4,89,28,986	153.81	742.35
RELIANCE	2,16,25,209	1,326.00	2,844.9
ONGC	1,92,44,545	268.55	515.87
SBIN	1,50,02,433	855.85	1,283.5



Indian equity markets dominated by bulls on Wednesday and concluded with gains of over a percent as former President Donald Trump claimed victory in US election 2024. Besides, globally investors were braced for U.S. Fed meeting due on tomorrow. The Federal Reserve is widely expected to cut its key interest rate by a quarter percentage point. Positive HSBC India Services PMI Business Activity Index data also offered some support to the markets. Markets made positive start and extended their gains tracing firm cues from the global markets. Traders got encouragement with the report that total production of main kharif crops-rice, pulses and maize-in the 2024-25 crop season is expected to surpass last year mainly because of good monsoons and gains from a larger area under cultivation. While kharif rice output is expected to increase nearly 6% to 119.93 million tonnes from 113.25 million tonnes last year, tur production is expected to rise about 3% to 3.5 million tonnes from 3.4 million tonnes.

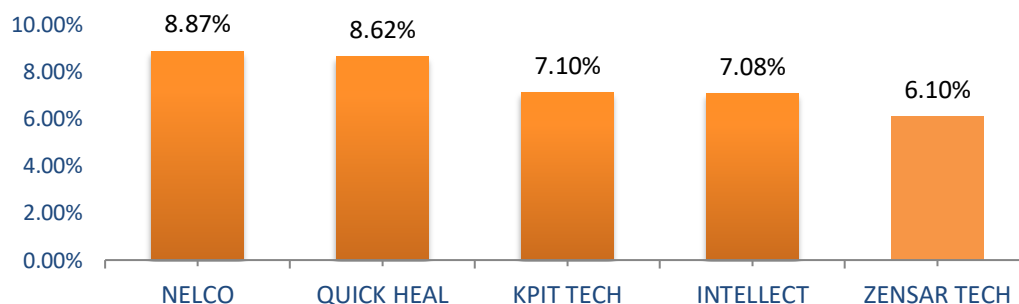
In afternoon session, indices continued their gaining momentum after India's services sector activity gained traction in the month of October, aided by healthy customer demand domestically and from abroad. According to the survey report, the seasonally adjusted HSBC India Services PMI Business Activity Index rose to 58.5 in October from 57.7 in September.

Source: AceEquity

### NEWS BULLETIN

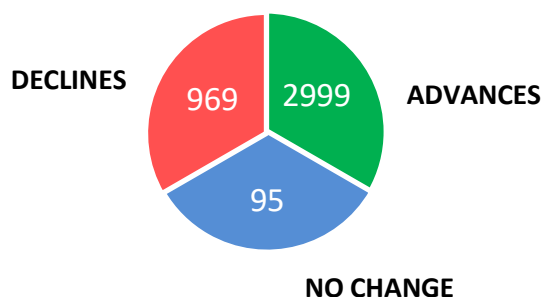
- **Wipro** has entered into strategic partnership with RELEX Solutions, a provider of unified supply chain and retail planning solutions. This partnership combines Wipro's deep expertise in the retail and Consumer Packaged Goods (CPG) sectors with RELEX Solutions' AI-based supply chain and retail planning platform.
- **RITES** has reported 26.27% fall in its net profit at Rs 85.96 crore for the quarter ended September 30, 2024 as compared to Rs 116.59 crore for the same quarter in the previous year.
- **GAIL (India)** has reported 11.10% rise in its net profit at Rs 2,671.93 crore for second quarter ended September 30, 2024 (Q2FY25) as compared to Rs 2,404.89 crore for the same quarter in the previous year.
- Oil India has reported over 5-fold jump in its net profit at Rs 1,834.07 crore for the quarter ended September 30, 2024.

### MARKET DRIVING SECTOR : IT

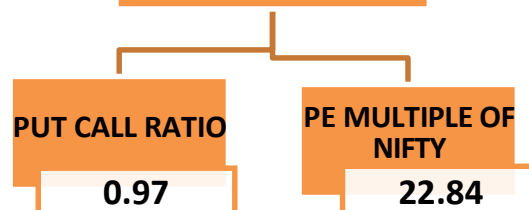


**S&P BSE: IT**  
**CLOSING: 42,081.59**  
**CHANGE: + 1,633.41**  
**CHANGE: + 4.04 %**

### MARKET BREADTH – POSITIVE



### RATIO ANALYSIS



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