

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,486.32	79,298.46	80,102.14	79,001.34	79,496.15	+09.83	+0.01
NIFTY	24,148.20	24,087.25	24,336.80	24,004.60	24,141.30	-06.90	-0.03

## CHOPPY SESSION END ON A FLAT NOTE

The 30-share BSE Sensex was up by 9.83 points or 0.01% to settle at 79,496.15 and the Nifty was down by 6.90 points or 0.03% to settle at 24,141.30. The BSE Mid-Cap was down by 0.79% and BSE Small Cap was down by 1.14%. On the sectoral front, IT and Bank were gaining indices; on the flip side, Auto, Consumer Durables, Realty, Metal, Capital Goods, FMCG, Oil & Gas and Healthcare were losing indices. Powergrid, HCL Tech, Infosys, Tech Mahindra and TCS were the top gainers on the Sensex; on the flip side, Asian Paint, Tata Steel, Bajaj Finance, Mahindra & Mahindra and JSW Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	330.00	316.25	4.35
TRENT	6,463.00	6,298.95	2.60
HCLTECH	1,870.00	1,837.50	1.77
INFY	1,859.05	1,829.95	1.59
TECHM	1,705.00	1,681.35	1.41

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	2,547.80	2,769.45	-8.00
BRITANNIA	5,404.95	5,747.15	-5.95
APOLLOHOSP	7,155.00	7,421.40	-3.59
CIPLA	1,549.75	1,592.60	-2.69
ONGC	257.25	262.55	-2.02

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATAMOTOR	2,75,87,619	805.00	2,252.97
ASIANPAINT	88,55,022	2,547.80	2,250.68
HDFCBANK	1,22,82,681	1,763.90	2,172.62
TRENT	23,39,199	6,463.00	1,508.59
RELIANCE	90,56,552	1,273.40	1,155.10

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,74,97,863	145.30	691.43
TATAMOTOR	2,75,87,619	805.00	2,252.9
POWERGRID	2,28,38,987	330.00	749.03
BEL	2,01,55,408	299.45	604.48
SBIN	1,26,21,337	845.95	1,070.9



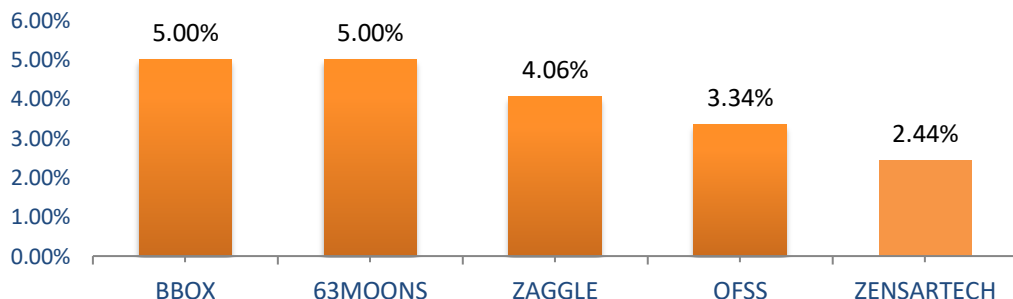
In volatile trading session, Indian equity markets ended Monday's session flat. Most part of time, markets traded in green territory but selling pressure in late afternoon session forced to end lower. Markets made negative start tracking weakness in Asian counterparts, as traders reacted to the smaller than expected size of China's fresh stimulus measures and the release of weak inflation data over the weekend that spurred new concerns over the recovery in the world's second-largest economy. But soon indices gained traction to trade higher in late morning session. Some support came as Moody's Ratings said with Donald Trump set to become the next US president after the recently closely contested president polls, India and other Asian countries are expected to benefit due to rising US-China tensions and potential investment restrictions in strategic sectors. Traders took note of Union Commerce and Industry Minister Piyush Goyal's statement that India's growth story will take the country's \$3.5 trillion economy now to \$35 trillion in the next 25 years.

On the global front, European markets were trading higher as investors digested upbeat earnings and looked ahead to key inflation readings in Germany and the United States due later in the week.  
Source: AceEquity

### NEWS BULLETIN

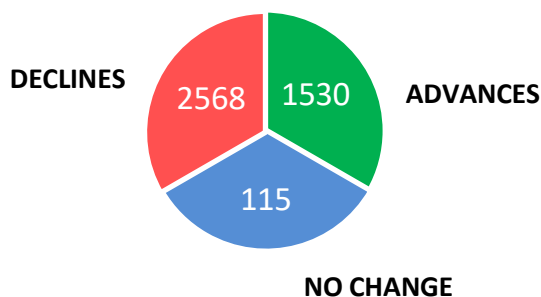
- **Kranti Industries** has received both a Business Nomination Letter and a Purchase Order from CNH Industrial (India). The order pertains to the development and supply of key product assemblies: Knife, Arm HD, Frame Knotter Assembly, and Latch Assembly, as part of their Agri Implements initiative.
- **State Bank of India (SBI)** has reported 27.92% rise in its net profit at Rs 18331.44 crore for the quarter ended September 30, 2024 as compared to Rs 14330.02 crore for the same quarter in the previous year.
- **Asian Paints** has reported 48.09% fall in its net profit at Rs 602.31 crore for second quarter ended September 30, 2024 (Q2FY25) as compared to Rs 1,160.25 crore for the same quarter in the previous year.

### MARKET DRIVING SECTOR : IT

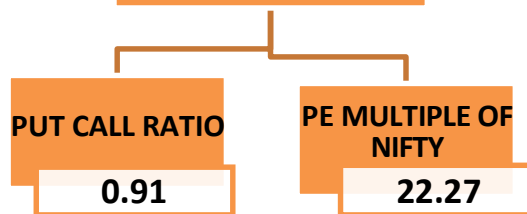


**S&P BSE: IT**  
**CLOSING: 42,401.26**  
**CHANGE: + 425.37**  
**CHANGE: +1.01 %**

### MARKET BREADTH – NEGATIVE



### RATIO ANALYSIS



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