

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	78,675.18	78,495.53	78,690.02	77,533.30	77,690.95	-984.23	-1.25
NIFTY	23,883.45	23,822.45	23,873.60	23,509.60	23,559.05	-324.40	-1.36

BOURSES EXTENDED LOSSES AMID WEAK GLOBAL CUES

The 30-share BSE Sensex was down by 984.23 points or 1.25% to settle at 77,690.95 and the Nifty was down by 324.40 points or 1.36% to settle at 23,559.05. The BSE Mid-Cap was down by 2.56% and BSE Small Cap was down by 3.08%. On the sectoral front, there was no gaining index; on the flip side, Realty, Capital Goods, Auto, Consumer Durables, IT, Metal, Bank, FMCG, Oil & Gas and Healthcare were losing indices. NTPC, Tata Motors and Infosys were the top gainers on the Sensex; on the flip side, Tata Steel, Mahindra & Mahindra, Adani Ports, SBIN and JSW Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BRITANNIA	5,047.50	5,027.55	0.40
GRASIM	2,530.00	2,521.20	0.35
TATAMOTORS	786.85	784.85	0.25
ASIANPAINT	2,478.00	2,474.85	0.13
NTPC	380.45	380.30	0.04

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	4,525.15	4,724.20	-4.21
M&M	2,798.00	2,898.55	-3.47
HINDALCO	629.50	651.65	-3.40
TATASTEEL	139.69	144.17	-3.11
EICHERMOT	4,598.80	4,738.20	-2.94

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,78,64,250	1,688.15	3,036.39
RELIANCE	1,46,33,633	1,252.70	1,841.82
ICICIBANK	1,22,60,404	1,258.00	1,546.09
TATAMOTOR	1,46,74,022	786.85	1,152.82
SBIN	1,37,56,706	812.30	1,122.55

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	5,76,09,083	139.69	806.64
NTPC	2,06,02,407	380.45	791.30
BEL	2,00,01,842	282.00	565.87
HDFCBANK	1,78,64,250	1,688.15	3,036.3
ONGC	1,74,83,332	252.00	441.47



Indian equity markets continued their bearish trend on Wednesday by ending with cut of over a percent as a rise in October retail inflation reduced expectations of a rate cut by the Reserve Bank of India (RBI) next month. Markets made negative start and extended their losses following the broadly negative cues from Wall Street overnight coupled with weakness in Asian counterparts. Sentiments got hit amid sharp rise in retail inflation. Retail inflation breached the Reserve Bank's upper tolerance level, soaring to a 14-month high of 6.21 per cent in October mainly on account of rising food prices. Inflation based on the consumer price index (CPI) was 5.49 per cent in September and 4.87 per cent in the year-ago month. Traders overlooked report that India's industrial growth rebounded to 3.1 percent in September after contracting to a 22-month low of 0.1 percent in the previous month, as all three major industries recorded an improvement owing to stocking ahead of the festive season.

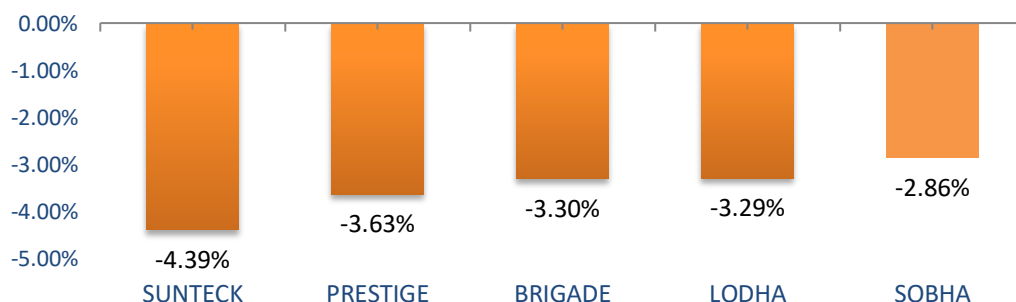
On the global front, European markets were trading higher as investors reacted to upbeat earnings news and awaited U.S. consumer price inflation data later in the day for directional cues.

Source: AceEquity

NEWS BULLETIN

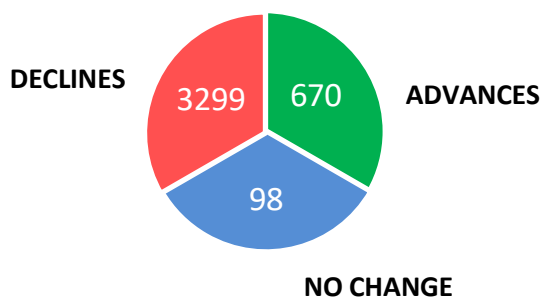
- **NBCC (India)** has reported 45.07% in its net profit at Rs 123.70 crore for the quarter ended September 30, 2024 as compared to Rs 85.27 crore for the same quarter in the previous year.
- **Varroc Engineering** has reported many fold jump in its net profit at Rs 47.14 crore for the quarter ended September 30, 2024 as compared to Rs 2.11 crore for the same quarter in the previous year.
- **Sterlite Technologies (STL)** has won the strategically significant Jammu & Kashmir leg of the BharatNet III project in consortium with Dilip Buildcon. This project, valued at Rs 2600 crore (Rs 1,625 crore in capex and Rs 975 crore for operations & maintenance), strongly aligns with STL's fervour for nation-building and its purpose of Transforming Billions of lives by Connecting the World.

MARKET DRIVING SECTOR : REALTY

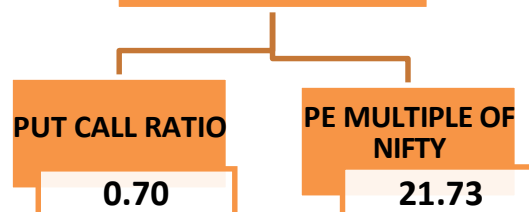


S&P BSE: REALTY
CLOSING: 7,315.75
CHANGE: - 244.27
CHANGE: - 3.23 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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