



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,486.32	79,298.46	80,102.14	77,424.81	77,580.31	-1,906.01	-2.40
NIFTY 50	24,148.20	24,087.25	24,336.80	23,484.15	23,532.70	-615.50	-2.55

INDICES WITNESS HEAVY SELL OFF DURING THE WEEK

Indian equity benchmark ended on a red note in the week ended 16 November, 2024. Key indices were negative in four out of four sessions of the week. The S&P BSE Sensex was down by 1906.01 points or 2.40% to settle at 77,580.31 in the week ended 16 November, 2024. The CNX Nifty was down by 615.50 points or 2.55% to settle at 23,532.70. The BSE Mid-Cap index was down by 1,790.47 or 3.89% to settle at 44,289.60. The BSE Small-Cap index was down by 2,531.87 points or 4.61% to settle at 52,381.98.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
EICHER MOTORS	4,883.70	4,785.25	2.06
INFOSYS LTD	1,864.55	1,829.95	1.89
HCL TECH	1,858.95	1,837.50	1.17
LTIMINDTREE	5,994.65	5,926.95	1.14
TECHM	1,687.50	1,681.35	0.37

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BRITANNIA	4,915.60	5,747.15	-14.47
ASIAN PAINTS	2,483.15	2,769.45	-10.34
APOLLO HOSPITALS	6,860.65	7,421.40	-7.56
ADANI PORTS	1,264.55	1,362.10	-7.16
TATA CONSUMER	925.00	992.95	-6.84

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	10,057.96	1,692.75	59,417.87
RELIANCE	5,954.41	1,267.60	46,973.91
ICICI BANK	5,485.49	1,256.95	43,641.24
TATA MOTORS	5,461.10	774.30	70,529.47
ASIAN PAINTS	3,802.16	2,483.15	15,311.83

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,349.99	137.98	1,70,313.81
TATA MOTORS	5,461.10	774.30	70,529.47
ONGC LTD	1,525.72	250.80	60,833.93
POWER GRID	1,882.81	312.10	60,327.18
HDFC BANK	10,057.96	1,692.75	59,417.87



INSTITUTIONAL NET POSITION



FII's Cash	• - 9,683.64
FII's Index Future	• - 2,690.05
FII's Stock Future	• - 4,240.15
DII's Cash	• + 12,508.14

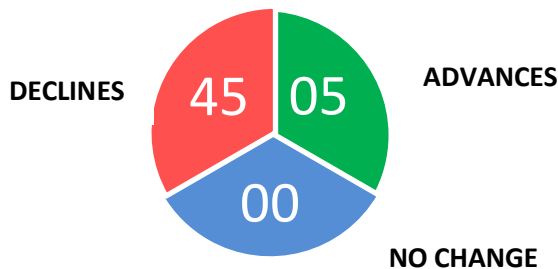
On Monday, 11 November, 2024, In volatile trading session, Indian equity markets ended Monday's session flat. On Tuesday, 12 November 2024, Indian equity markets ended Tuesday's session deep in red, with Nifty and Sensex settling below the psychological 23,900 and 78,700 levels, respectively. On Wednesday, 13 November, 2024, Indian equity markets continued their bearish trend on Wednesday by ending with cut of over a percent as a rise in October retail inflation reduced expectations of a rate cut by the RBI next month. On Thursday, 14 November, 2024, Indian equity benchmarks ended with minor losses on Thursday amid weekly F&O expiry. The S&P BSE Sensex was down 110.64 points or 0.14% to 77,580.31. On Friday, 15 November 2024, The Indian markets were closed.

Company Name	Quantity	Trade Price
PNB Housing Finance ..	1,40,024	914.75
KRN Heat Exchanger a..	3,53,263	652.79
KNR Constructions Ltd.	32,06,417	313.03
Trent Ltd.	13,52,380	6495
Inox Wind Ltd.	10,50,000	190
Gujarat Fluorochemic..	26,000	4,000
Triveni Turbine Ltd.	21,90,718	671.43



BULK & BLOCK

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



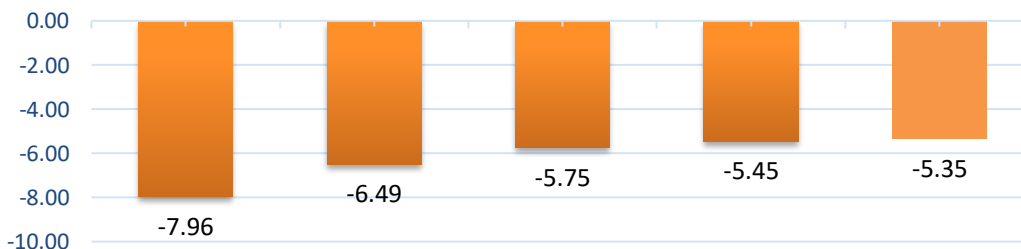


NEWS BULLETIN

- **RPP Infra Projects** has received contract value of Rs 38.32 crore (inclusive GST). The order is to be executed within 11 months.
- **SpiceJet** has fully settled a \$90.8 million (Rs 763 crore) dispute with Export Development Canada (EDC) for a total of \$22.5 million, now paid in full by the airline. This resolution marks a significant milestone for SpiceJet, resulting in a substantial saving of \$68.3 million (Rs 574 crore).
- **Eicher Motors' motorcycle arm -- Royal Enfield** is planning to set up a new CKD (Completely Knocked-Down) unit in Brazil by January 2025. This new CKD unit - Royal Enfield's second assembly unit will be located in Manaus, through a strategic partnership with Grupo Multi, responsible for the operations.
- **Trishakti Industries** has secured a significant contract from Jindal Stainless. Under this contract, the company will deploy machines worth Rs 2 crore to support the Jindal Stainless' ongoing SMS and Blast Furnace project.
- **Happiest Minds Technologies** has reported 29.84% fall in its net profit at Rs 38.26 crore for the quarter ended September 30, 2024 as compared to Rs 54.53 crore for the same quarter in the previous year.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : METAL



NIFTY METAL
CLOSING: 8,828.70
CHANGE: - 480.20
CHANGE: - 5.16%

MARKET DRIVING SECTOR : FMCG



NIFTY FMCG
CLOSING: 55,782.70
CHANGE: - 2,576.70
CHANGE: - 4.42%