

18 Nov 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,580.31	77,863.54	77,886.97	76,965.06	77,339.01	-241.30	-0.31
NIFTY	23,532.70	23,605.30	23,606.80	23,350.40	23,453.80	-78.90	-0.34

INDICES SHUT THE DAY WITH MINOR LOSS

The 30-share BSE Sensex was down by 241.30 points or 0.31% to settle at 77,339.01 and the Nifty was down by 78.90 points or 0.34% to settle at 23,453.80. The BSE Mid-Cap was down by 0.17% and BSE Small Cap was down by 0.69%. On the sectoral front, Metal, Consumer Durables, FMCG, Realty, Auto, Bank, Capital Goods were gaining indices; on the flip side, IT, Healthcare and Oil & Gas were losing indices. Tata Steel, Hindustan Unilever, Mahindra & Mahindra, Nestle and SBIN were the top gainers on the Sensex; on the flip side, TCS, Infosys, NTPC, Tech Mahindra and HCL Tech were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	651.10	627.35	3.79
HEROMOTO	4,728.00	4,604.00	2.69
TATASTEEL	141.20	137.98	2.33
NESTLEIND	2,214.80	2,182.80	1.47
HINDUNILVR	2,424.20	2,389.20	1.46

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TCS	4,017.15	4,145.90	-3.11
DRREDDY	1,193.00	1,226.70	-2.75
INFY	1,815.05	1,864.55	-2.65
BPCL	290.40	298.20	-2.62
CIPLA	1,464.00	1,499.75	-2.38

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,35,40,984	1,708.30	2,312.71
RELIANCE	1,36,20,611	1,259.15	1,714.34
TCS	33,13,944	4,017.15	1,349.43
TATAMOTOR	1,70,53,446	772.50	1,314.12
AXISBANK	94,74,971	1,125.45	1,067.15

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	4,02,33,848	141.20	566.49
TATAMOTOR	1,70,53,446	772.50	1,314.1
NTPC	1,63,83,636	366.95	601.43
ONGC	1,46,36,541	250.90	365.97
RELIANCE	1,36,20,611	1,259.15	1,714.3



Indian equity markets witnessed volatility during the day and ended with losses on Monday. Traders were cautious ahead of Maharashtra assembly election. Globally, traders reacted to the US Fed Chair Jerome Powell's recent somewhat hawkish comments, suggesting the Fed can take a careful approach to future monetary policy decisions and doesn't need to hurry to lower rates. Some cautiousness came as Reserve Bank Governor Shaktikanta Das said that the central bank has ensured a soft landing after having faced with various headwinds, but risks of inflation coming back and growth slowing down do remain. Besides, India's foreign exchange reserves declined for the sixth straight week, mainly due to the Reserve Bank of India's intervention in the foreign exchange market as the rupee came under pressure from sustained foreign investment outflows.

On the global front, European markets were trading mostly in red as investors awaited speeches from European Central Bank policymakers including chief Christine Lagarde later in the day for new hints about whether the central bank will cut interest rates again when it meets in December. Asian markets ended mostly in red due to renewed concerns over Trump's potential tariffs and uncertainty over Fed's policy. Source: AceEquity

NEWS BULLETIN

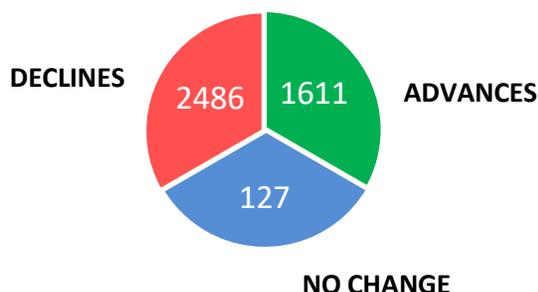
- **Rail Vikas Nigam** has received Letter of Acceptance (LoA) from South Central Railway for 'Engineering Procurement Construction (EPC) Contract of Doubling of Track between Navipet station to Indalvai Station. The project cost is Rs 294.94 crore (Incl. GST). The order is to be executed within 24 months.
- **FADA** has said that automobile retail sales in India rose 12 per cent year-on-year to 42,88,248 units in the 42-day-long festive period this year.
- **Muthoot Finance** has reported 26.25% rise in its net profit at Rs 1,251.14 crore for the quarter ended September 30, 2024 as compared to Rs 991.00 crore for the same quarter in the previous year. Total income of the company increased by 34.25% at Rs 4,126.23 crore for Q2FY25 as compared to Rs 3,073.60 crore for the corresponding quarter previous year.

MARKET DRIVING SECTOR : IT

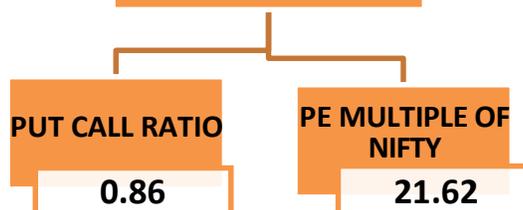


S&P BSE: IT
CLOSING: 41,094.38
CHANGE: - 984.47
CHANGE: - 2.34 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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