

| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|---------|---------|
| SENSEX | 77,339.01 | 77,548.00 | 78,451.65 | 77,411.31 | 77,578.38 | +239.37 | +0.31 |
| NIFTY | 23,453.80 | 23,529.55 | 23,780.65 | 23,464.80 | 23,518.50 | +64.70 | +0.28 |

INDICES CLOSED ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 239.37 points or 0.31% to settle at 77,578.38 and the Nifty was up by 64.70 points or 0.28% to settle at 23,518.50. The BSE Mid-Cap was up by 0.94% and BSE Small Cap was up by 0.90%. On the sectoral front, Realty, IT, Healthcare, Consumer Durables, FMCG, Auto, Bank, Capital Goods were gaining indices; on the flip side, Metal and Oil & Gas were losing indices. Mahindra & Mahindra, Tech Mahindra, HDFC Bak, Sunpharma and Tata Motors were the top gainers on the Sensex; on the flip side, Reliance, SBIN, Tata Steel, Bajaj Finserv and Maruti were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a red note.

| Top Gainers | | | |
|-------------|-------------|--------------|------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| M&M | 2,936.55 | 2,846.90 | 3.15 |
| TECHM | 1,692.05 | 1,660.80 | 1.88 |
| HDFCBANK | 1,736.00 | 1,705.10 | 1.81 |
| DRREDDY | 1,213.40 | 1,193.55 | 1.66 |
| EICHERMOT | 4,953.00 | 4,875.65 | 1.59 |

| Top Losers | | | |
|------------|-------------|--------------|-------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| SBILIFE | 1,517.00 | 1,562.60 | -2.92 |
| HINDALCO | 638.00 | 651.05 | -2.00 |
| RELIANCE | 1,237.40 | 1,260.75 | -1.85 |
| HDFCLIFE | 679.00 | 690.50 | -1.67 |
| SBIN | 802.4 | 814.30 | -1.46 |

MARKET STATS (NSE)

| Most Active (by value) | | | |
|------------------------|-------------|----------|----------|
| Name | Qty | Pr. | Value CR |
| HDFCBANK | 2,54,90,636 | 1,736.00 | 4,433.08 |
| AXISBANK | 1,92,25,966 | 1,133.45 | 2,170.92 |
| RELIANCE | 1,41,83,746 | 1,237.40 | 1,794.94 |
| M&M | 52,30,405 | 2,936.55 | 1,545.77 |
| ICICIBANK | 1,15,37,317 | 1,244.00 | 1,443.93 |

| Most Active (by volume) | | | |
|-------------------------|-------------|----------|----------|
| Name | Qty | Pr. | Value CR |
| TATASTEEL | 3,76,11,903 | 139.58 | 529.84 |
| HDFCBANK | 2,54,90,636 | 1,736.00 | 4,433.0 |
| AXISBANK | 1,92,25,966 | 1,133.45 | 2,170.9 |
| ONGC | 1,73,97,559 | 248.05 | 435.67 |
| NTPC | 1,70,55,094 | 367.10 | 632.32 |



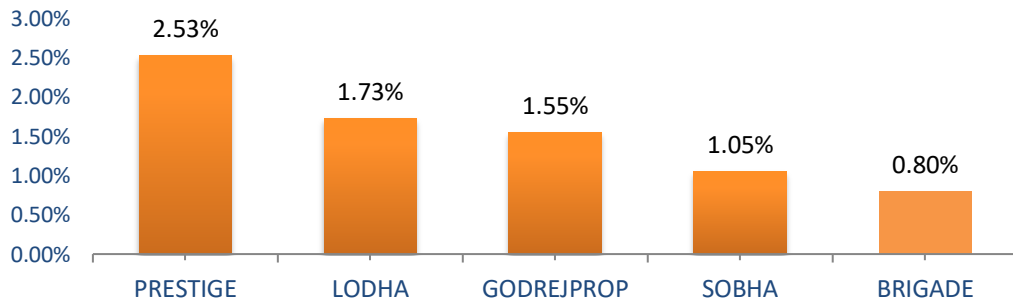
Indian equity markets held strong gains till late afternoon session but in last leg of trade come off from day's high levels, as sentiments got hit after private report stated that Russian President Vladimir Putin signed a decree broadening the scope of when Moscow can use nuclear weapons in a clear message to the West and Ukraine. Indices made positive start and remained higher as traders preferred to buy stocks at lower levels after recent weakness. Traders took encouragement as Central Board of Direct Taxes (CBDT) Chairman Ravi Agarwal said the government is confident of not only meeting the direct tax collection target for FY24, but also exceeding it. Some support also come as the National Sample Survey Office (NSSO) said the unemployment rate for people aged 15 years and above in urban areas dipped to 6.4 per cent in the July-September quarter. In afternoon session, markets continued their firm trade. Sentiments remained optimistic as the National Sample Survey Office (NSSO) stated that the unemployment rate for people aged 15 years and above in urban areas dipped to 6.4 per cent in the July-September quarter.

On the global front, European markets were trading lower with investors keeping an eye on data releases and earnings reports. Asian markets settled mostly higher on Tuesday as strong gains in mining and energy stocks boosted the markets amid climbing commodity prices. Source: AceEquity

NEWS BULLETIN

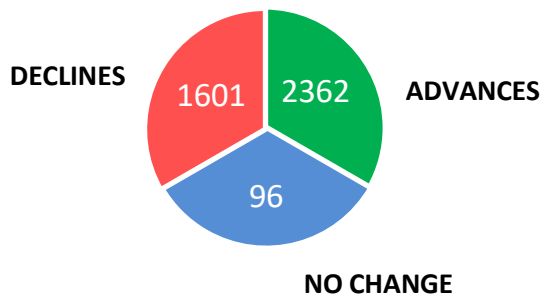
- **Sansera Engineering's** associate company-- MMRFIC Technology has received an award from iDEX Prime X Challenge for 200-Watt Ka band Solid State Power Amplifier (SSPA) for Satellite Ground Station. The scheme was launched by Defence Space Agency (DSA).
- **LTIMindtree** has strengthened strategic partnership with Nexi Group, a leading European PayTech provider. This collaboration is set to elevate Nexi's technology landscape across its core acquiring, issuing, and ecommerce platforms, further solidifying its position as a key player in the digital payments space.
- **DCM Shriram** has achieved 2100 TCD expansion of Sugar Plant at Loni Unit, Uttar Pradesh, by increasing cane crushing capacity from 7300 TCD to 9400 TCD. This expansion will growth-capture cane potential within catchment area of the company.

MARKET DRIVING SECTOR : REALTY

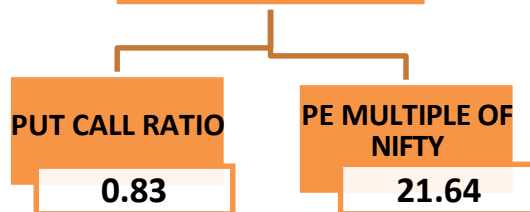


S&P BSE: REALTY
CLOSING: 7,549.97
CHANGE: + 107.59
CHANGE: + 1.45 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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