

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,802.79	79,743.87	80,337.82	79,308.95	80,248.08	+445.29	+0.56
NIFTY	24,131.10	24,140.85	24,301.70	24,008.65	24,276.05	+144.95	+0.60

## INDICES CLOSED WITH MODERATE GAINS

The 30-share BSE Sensex was up by 445.29 points or 0.56% to settle at 80,248.08 and the Nifty was up by 144.95 points or 0.60% to settle at 24,276.05. The BSE Mid-Cap was up by 1.05% and BSE Small Cap was up by 0.84%. On the sectoral front, Realty, IT, Capital Goods, Consumer Durables, Healthcare, Metal, Auto and Oil & Gas were gaining indices; on the flip side, FMCG and Bank were losing indices. Ultratech Cement, JSW Steel, Adani Ports, Tech Mahindra and Titan were the top gainers on the Sensex; on the flip side, NTPC, Kotak Bank, Hindustan Unilever, IndusInd Bank and Powergrid were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ULTRACEMCO	11,630.20	11,202.15	3.82
APOLLOHOSP	7,064.25	6,828.90	3.45
GRASIM	2,686.00	2,606.25	3.06
SHRIRAMFIN	3,097.00	3,019.65	2.56
JSWSTEEL	990.40	966.00	2.53

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HDFCLIFE	640.20	657.75	-2.67
NTPC	358.35	363.65	-1.46
CIPLA	1,513.00	1,533.90	-1.36
SBILIFE	1,422.50	1,437.75	-1.06
HINDUNILVR	2,479.00	2,496.15	-0.69

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	1,10,24,152	1,310.60	1,431.60
HDFCBANK	75,55,438	1,805.95	1,353.79
ICICIBANK	96,26,400	1,303.45	1,254.75
ADANIANT	38,07,565	2,452.10	935.19
ADANIAPORTS	69,41,125	1,215.50	836.23

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,38,40,351	146.36	346.35
POWERGRID	1,60,03,524	328.35	525.48
BEL	1,55,49,685	306.80	475.87
ONGC	1,36,77,959	257.65	350.42
NTPC	1,25,10,350	358.35	449.13



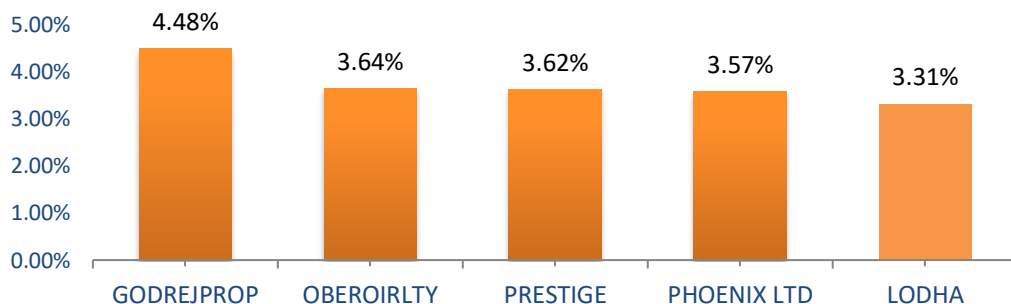
Indian equity markets ended with gains of over half a percent amid value buying by investors during last leg of trade. Most part of the day, markets traded with limited gains with disappointing macroeconomic data. Traders were braced for upcoming RBI rate cut decision, which scheduled to be held on December 06. After making cautious start, markets turned volatile as India's September quarter Gross Domestic Product (GDP) print came in widely lower than market expectations at 5.4 percent, and US President-elect Donald Trump threatened 100% tariffs on BRICS nations if they act to weaken the dollar's dominance in international trade. Traders were worried after Crisil expects GDP growth to slow to 6.8% this financial year 2024-25. It said the growth is weighed down by high interest rates and low fiscal impulse. Further, markets wavered between gains and losses. In afternoon session, indices managed to keep their heads above water. Traders found some support after the government data showed that foreign direct investment in India rose by 45% year-on-year to \$29.79 billion in April-September this fiscal on healthy inflows in services, computer, telecom and pharma sectors.

On the global front, European markets were trading mostly in red ahead of manufacturing Purchasing Managers' survey results from Germany and the euro area, due out later in the day.  
Source: AceEquity

## NEWS BULLETIN

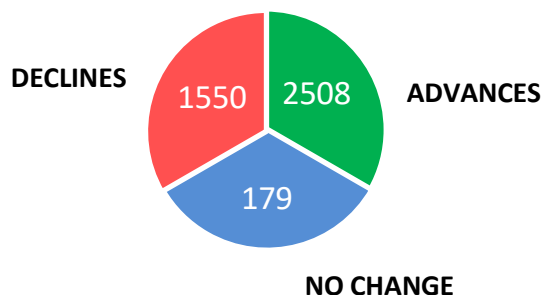
- **Hyundai Motor India** has registered a de-growth of 6.9% in total sales to 61,252 units in November 2024 as compared to 65,801 units in November 2023. Its Domestic sales stood at 48,246 units in November 2024 as against 49,451 units in the month of November 2023, a de-growth of 2.4%. The company has exported 13,006 units in November 2024.
- **Mahindra & Mahindra (M&M)** has reported a 12.05% rise in its overall auto sales (including exports) at 79,083 units for the month of November 2024 as compared to 70,576 units in the same month last year.
- **Tembo Global Industries** has bagged order worth Rs 43.89 crore from Domestic Organisation. The company has received order for supply of DI Pipes. The said order is to be executed in 12 months.

## MARKET DRIVING SECTOR : REALTY

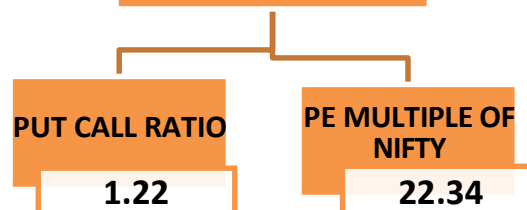


**S&P BSE: REALTY**  
CLOSING: 8,211.33  
CHANGE: + 251.51  
CHANGE: + 3.16 %

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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