

COMMENTARY

04 Dec 2024

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,845.75	81,036.22	81,245.39	80,630.53	80,956.33	+110.58	+0.14
NIFTY	24,457.15	24,488.75	24,573.20	24,366.30	24,467.45	+10.30	+0.04

HIGHLY VOLATILE DAY CLOSED ON A FLAT NOTE

The 30-share BSE Sensex was up by 110.58 points or 0.14% to settle at 80,956.33 and the Nifty was up by 10.30 points or 0.04% to settle at 24,467.45. The BSE Mid-Cap was up by 0.83% and BSE Small Cap was up by 0.68%. On the sectoral front, Realty, Capital Goods, IT, Bank, Consumer Durables, Healthcare, FMCG and Oil & Gas were gaining indices; on the flip side, Metal and Auto were losing indices. HDFC Bank, NTPC, Bajaj Finserv, TCS and Titan were the top gainers on the Sensex; on the flip side, Bharti Airtel, Tata Motors, Adani Ports, Powergrid and Maruti were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HDFCLIFE	650.00	634.00	2.52
HDFCBANK	1,856.80	1,826.30	1.67
BAJAJFINSV	1,629.95	1,607.10	1.42
APOLLOHOSP	7,225.00	7,126.55	1.38
NTPC	372.50	367.45	1.37

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	1,583.65	1,620.55	-2.28
CIPLA	1,500.00	1,533.90	-2.21
BAJAJ-AUTO	9,000.00	9,161.80	-1.77
TATAMOTORS	788.20	801.25	-1.63
ADANIPTS	1,267.80	1,288.65	-1.62

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,23,34,542	1,856.80	4,142.72
RELIANCE	1,96,08,540	1,309.50	2,570.17
AXISBANK	1,83,79,798	1,158.75	2,129.61
ICICIBANK	1,15,70,281	1,315.60	1,519.49
TCS	33,02,642	4,342.00	1,440.06

Most Active (by volume)			
Name	Qty	Pr.	Value CR
BEL	4,14,41,172	312.90	1,306.3
TATASTEEL	3,85,37,808	145.89	560.42
HDFCBANK	2,23,34,542	1,856.80	4,142.7
NTPC	2,20,35,954	372.50	820.66
RELIANCE	1,96,08,540	1,309.50	2,570.1



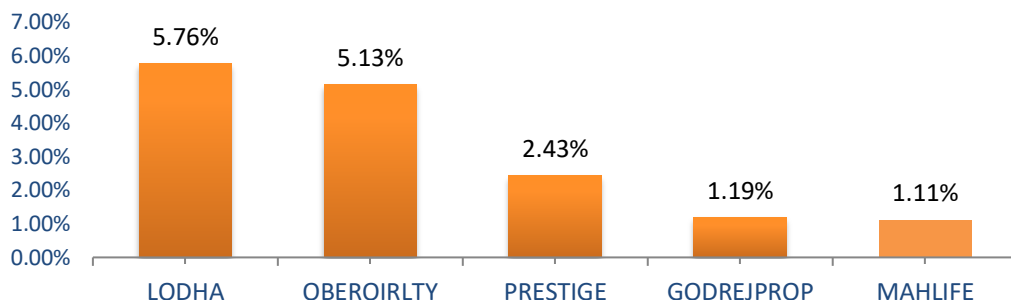
Key benchmark indices managed to end the Wednesday's trade in green amid volatility. Markets witnessed volatility throughout the day ahead of RBI interest rate decision. The decision of the rate-setting panel will be announced on December 6 by Governor Shaktikanta Das. Meanwhile, the Lok Sabha has passed the Banking Laws (Amendment) Bill, 2024, which allows bank account holders to have up to four nominees in their accounts. Another proposed change relates to redefining 'substantial interest' for directorships, which could increase to Rs 2 crore instead of the current limit of Rs 5 lakh, which was fixed almost six decades ago. The Bill piloted by Finance Minister Nirmala Sitharaman was approved by a voice vote. In afternoon session, indices come off from high levels and turned volatile amid India's services activity slowed to 58.4 in November compared with 58.5 in the previous month, as total sales rose at a softer pace and prices rose faster owing to building cost pressures.

On the global front, European markets were trading mostly in green as investors braced for an upcoming no-confidence vote in France's parliament, the National Assembly. Asian markets settled mostly higher despite South Korea plunged into political chaos and data showed China's services activity expansion eased in November. Source: AceEquity

NEWS BULLETIN

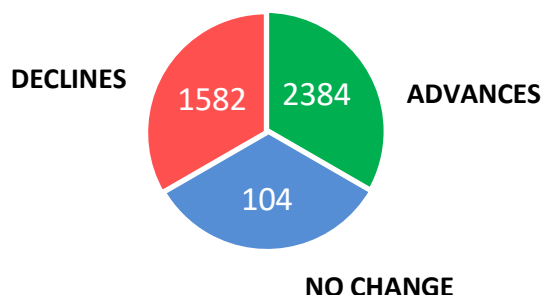
- **Ericsson** has won a multi-year, multi-billion extension deal from Bharti Airtel for 4G and 5G RAN products and solutions. As per the new contract, Ericsson will deploy centralized RAN and Open RAN-ready solutions for network transformation which will help customers with wider coverage and enhanced capacity on the network.
- **Sunrise Efficient Marketing** has secured a largest order for 800 SynchroPlus motors. This prestigious order is for TFO machine application and has been awarded to it because of the unmatched energy efficiency of its SynchroPlus motors, which distinguished it from a dominant competitor in the market.
- **NBCC (India)** has received work order worth around Rs 213 crore from Motilal Nehru College New Delhi.

MARKET DRIVING SECTOR : REALTY

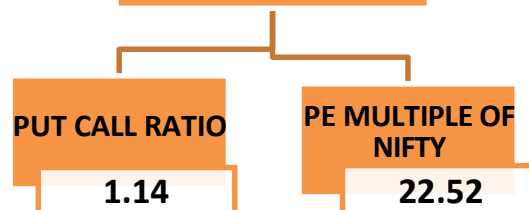


S&P BSE: REALTY
CLOSING: 8,416.11
CHANGE: + 175.80
CHANGE: + 2.13 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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