



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,508.46	81,575.96	81,726.34	81,182.69	81,510.05	+1.59	0.00
NIFTY	24,619.00	24,652.65	24,677.80	24,510.65	24,610.05	-8.95	-0.04

BENCHMARKS ENDED THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was up by 1.59 points or 0.00% to settle at 81,510.05 and the Nifty was down by 8.95 points or 0.04% to settle at 24,610.05. The BSE Mid-Cap was up by 0.30% and BSE Small Cap was up by 0.33%. On the sectoral front, Metal, Consumer Durables, Bankex, Realty, FMCG and IT were the top gaining indices; on the flip side, Oil & Gas, Capital Goods, Healthcare and Auto were the losing indices. Bajaj Finserv, HCL Tech, Infosys, SBI Bank and Bajaj Finance were the top gainers on the Sensex; Bharti Airtel, Adani Ports, Tech Mahindra, Reliance and Axis Bank on the flip side, were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	3,181.6	3,106.9	2.40
BAJAJFINSV	1,664.0	1,637.0	1.65
HCLTECH	1,937.0	1,909.9	1.42
WIPRO	308.00	303.75	1.40
INFY	1,947.1	1,923.6	1.22

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	1,580.0	1,602.5	-1.40
DRREDDY	1,238.4	1,255.1	-1.33
ADANIPTS	1,252.0	1,266.8	-1.17
ADANIENT	2,467.5	2,495.8	-1.14
HDFCLIFE	634.80	641.80	-1.09

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
BHARTIARTL	1,46,45,786	1,580.05	2,315.48
RELIANCE	1,60,43,729	1,285.95	2,063.95
HDFCBANK	66,62,740	1,867.65	1,244.13
INFY	61,74,921	1,947.10	1,202.31
ICICIBANK	82,18,214	1,331.35	1,091.13

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,62,78,104	150.38	547.51
WIPRO	1,70,28,502	308.00	524.63
RELIANCE	1,60,43,729	1,285.95	2,063.9
BEL	1,58,11,501	314.80	498.57
POWERGRID	1,49,94,365	328.00	492.22



Indian equity markets ended Tuesday's volatile trading session on flat note as traders were cautious about upcoming inflation numbers. Initially, indices traded in green as traders were hoping that the new governor, Sanjay Malhotra who begins his three-year innings at the Mint Street on December 11, could cut rates sooner-than-expected. However, in second half of the session, markets lost their ground. As for broader indices, the BSE Mid cap index and Small cap index ended in green.

Markets made positive start and remained in green amid positive cues from the other Asian markets. However, in afternoon session, markets failed to hold gains and turned negative.

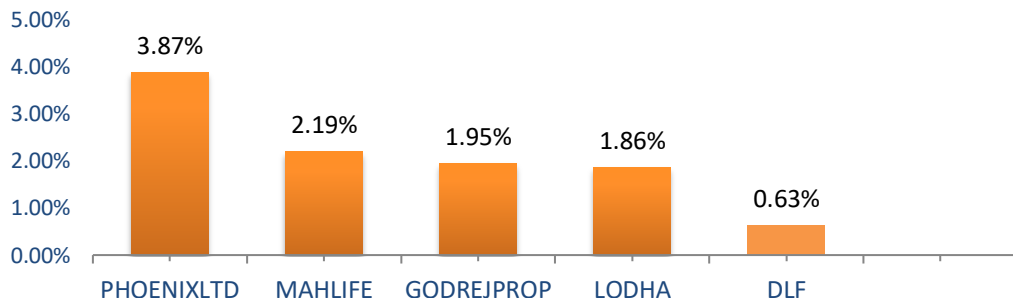
On the global front, European markets were trading lower hurt by losses in miners, as the rally sparked by China stimulus pledges tapered off after its weak trade data, while the focus is now on U.S. inflation data. Asian markets ended mostly in green ahead of key U.S. consumer and producer inflation readings due this week that will help shape the outlook for Federal Reserve monetary policy.

Source: AceEquity

NEWS BULLETIN

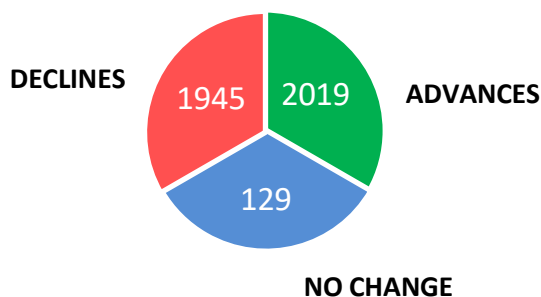
- **NBCC (India)** has received work order worth around Rs 432 crore from Central University of Odisha for Comprehensive Project Management Consultancy (PMC) services for the construction of Net Zero Sustainable campus at Central University at Odisha Sunabeda.
- **Coforge** has entered into a partnership with ACORD Solutions Group and is part of the Licensed Integrator Partner (LIP) program.
- **Torrent Power** has raised Rs 3500 crore through Qualified Institutions Placement (QIP). The issue garnered significant response from investors including domestic mutual funds, global investors and insurance companies, demonstrating their strong confidence in the Company's fundamentals and India's power sector.

MARKET DRIVING SECTOR : REALTY

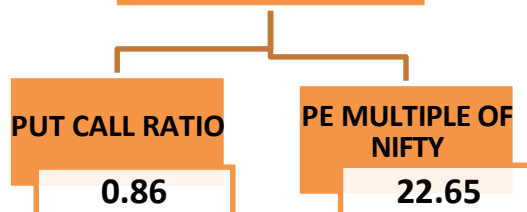


S&P BSE: REALTY
CLOSING: 8,509.42
CHANGE: +102.45
CHANGE: +1.22%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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