

12 Dec 2024



| Index  | Previous Close | Open      | High      | Low       | Close     | Change  | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|---------|---------|
| SENSEX | 81,526.14      | 81,476.76 | 81,680.97 | 81,211.64 | 81,289.96 | -236.18 | -0.29   |
| NIFTY  | 24,641.80      | 24,604.45 | 24,675.25 | 24,527.95 | 24,548.70 | -93.10  | -0.38   |

## BOURSES END THE DAY WITH MINOR LOSS

The 30-share BSE Sensex was down by 236.18 points or 0.29% to settle at 81,289.96 and the Nifty was down by 93.10 points or 0.38% to settle at 24,548.70. The BSE Mid-Cap was down by 0.56% and BSE Small Cap was down by 1.00%. On the sectoral front, IT was gaining index; on the flip side, FMCG, Capital Goods, Bank, Healthcare, Auto, Oil & Gas, Metal, Realty and Consumer Durables were losing indices. Tech Mahindra, Bharti Airtel, IndusInd Bank, Infosys and Adani Ports were the top gainers on the Sensex; on the flip side, NTPC, Hindustan Unilever, Tata Motors, Maruti and Larsen & Toubro were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

| Top Gainers |             |              |      |
|-------------|-------------|--------------|------|
| Name        | Closing Pr. | Previous Pr. | %Ch  |
| ADANIPT     | 2,504.00    | 2,457.25     | 1.90 |
| BHARTIARTL  | 1,610.00    | 1,586.00     | 1.51 |
| INDUSINDBK  | 998.00      | 984.85       | 1.34 |
| TECHM       | 1,784.05    | 1,762.80     | 1.21 |
| ADANIPT     | 1,244.15    | 1,233.80     | 0.84 |

| Top Losers |             |              |       |
|------------|-------------|--------------|-------|
| Name       | Closing Pr. | Previous Pr. | %Ch   |
| NTPC       | 355.90      | 365.50       | -2.63 |
| HINDUNILVR | 2,345.90    | 2,401.35     | -2.31 |
| COALINDIA  | 407.90      | 416.95       | -2.17 |
| HEROMOTO   | 4,555.00    | 4,650.45     | -2.05 |
| BPCL       | 301.75      | 307.45       | -1.85 |

## MARKET STATS (NSE)

| Most Active (by value) |             |          |          |
|------------------------|-------------|----------|----------|
| Name                   | Qty         | Pr.      | Value CR |
| RELIANCE               | 2,09,06,813 | 1,261.30 | 2,645.90 |
| BHARTIARTL             | 1,31,20,939 | 1,610.00 | 2,106.59 |
| HDFCBANK               | 86,46,895   | 1,858.00 | 1,606.92 |
| INFY                   | 64,62,130   | 1,985.10 | 1,285.46 |
| ICICIBANK              | 90,76,896   | 1,330.60 | 1,207.90 |

| Most Active (by volume) |             |          |          |
|-------------------------|-------------|----------|----------|
| Name                    | Qty         | Pr.      | Value CR |
| TATASTEEL               | 2,57,61,723 | 150.40   | 386.99   |
| NTPC                    | 2,25,38,216 | 355.90   | 804.28   |
| RELIANCE                | 2,09,06,813 | 1,261.30 | 2,645.9  |
| BHARTIARTL              | 1,31,20,939 | 1,610.00 | 2,106.5  |
| WIPRO                   | 1,29,58,440 | 309.55   | 402.84   |



Indian equity markets ended near day's low levels on Thursday with Nifty and Sensex settling below the psychological 24,550 and 81,300 levels, respectively ahead of India's inflation (CPI) and industrial production (IIP) data, set to be released later today. Markets made cautious start and extended their losses amid FII outflows. The street failed to get any sense of relief with a report by the PHD Chamber of Commerce and Industry (PHDCCI) stating that India's states have demonstrated remarkable economic resilience in the aftermath of the COVID-19 pandemic, with 25 states achieving over 7 per cent growth in their Gross State Domestic Product (GSDP) during FY22 and FY23. Among these, 17 states surpassed an impressive 9 per cent growth rate, with Gujarat, Kerala, Telangana, Rajasthan, West Bengal, Bihar, Karnataka, Uttar Pradesh, Haryana, and Odisha standing out for their robust economic performance during 2021-22 and 2022-23. In afternoon session, markets continued to trade lower. Traders took note of report that Chief Economic Advisor (CEA) V Anantha Nageswaran underlined the need to be cautious about energy transition and said that it should be done without compromising growth.

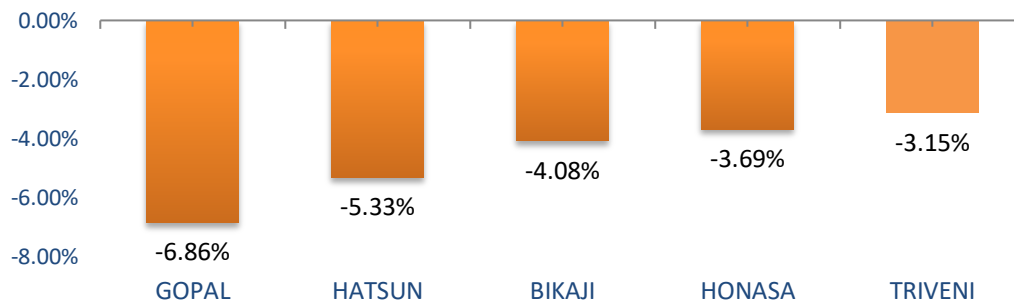
On the global front, European markets were trading higher as the Swiss National Bank cut its interest rate by 50 basis points, its biggest reduction in almost 10 years amid an ongoing tussle with depressed inflation and a strong Swiss franc.

Source: AceEquity

## NEWS BULLETIN

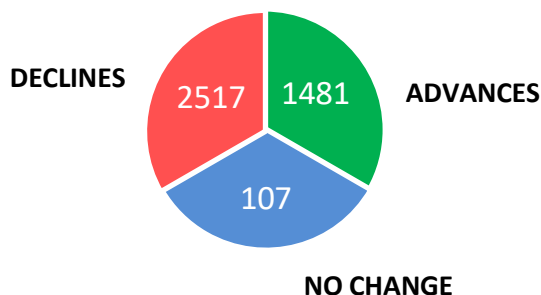
- **Rail Vikas Nigam** has received Letter of Acceptance (LoA) from Southern Railway for 'Provision of MSDAC'. The size of the order is Rs 110.86 crore.
- **Emmforce Autotech** has received an order through a Project Authorization Letter from a USA Company, for supply of products worth around Rs 470 crore, to be supplied over the next 9 years starting from July 2025 (around Rs 52 crore annually).
- **ACME Solar Holdings** has successfully secured a 250 MW Firm & Dispatchable Renewable Energy (FDRE) project in the e-reverse auction held by NHPC on December 10, 2024, at a tariff of Rs 4.56 per unit.
- **United Drilling Tools (UDTL)** has been awarded an order worth Rs 148.66 crore from Vedanta (Cairn Oil & Gas) a leading global diversified natural resources company.

## MARKET DRIVING SECTOR : FMCG

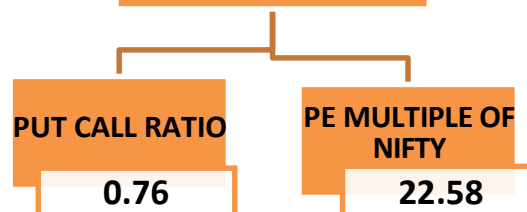


**S&P BSE: FMCG**  
**CLOSING: 20,642.39**  
**CHANGE: - 240.06**  
**CHANGE: - 1.15 %**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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