

16 Dec 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,133.12	82,000.31	82,116.44	81,551.28	81,748.57	-384.55	-0.47
NIFTY	24,768.30	24,753.40	24,781.25	24,601.75	24,668.25	-100.05	-0.40

INDICES SHUT THE DAY WITH MODERATE LOSS

The 30-share BSE Sensex was down by 384.55 points or 0.47% to settle at 81,748.57 and the Nifty was down by 100.05 points or 0.40% to settle at 24,668.25. The BSE Mid-Cap was up by 0.73% and BSE Small Cap was up by 0.47%. On the sectoral front, Realty, Healthcare, Auto, Capital Goods and Consumer Durables was gaining indices; on the flip side, FMCG, IT, Bank, Oil & Gas and Metal were losing indices. IndusInd Bank, Bajaj Finance, Powergrid, Axis Bank and Mahindra & Mahindra were the top gainers on the Sensex; on the flip side, Titan, Adani Ports, TCS, Ultratech Cement and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	1,270.00	1,246.35	1.90
INDUSINDBK	998.70	986.65	1.22
HDFCLIFE	635.15	632.55	0.41
BAJFINANCE	7,200.00	7,182.80	0.24
POWERGRID	334.60	333.85	0.22

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TITAN	3,441.00	3,508.85	-1.93
ADANI PORTS	1,242.60	1,259.95	-1.38
HINDALCO	653.05	662.10	-1.37
TCS	4,418.00	4,473.90	-1.25
TECHM	1,775.10	1,796.40	-1.19

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	65,53,541	1,864.20	1,221.17
ICICIBANK	90,71,006	1,345.05	1,220.52
RELIANCE	94,86,781	1,268.60	1,206.66
TATAMOTOR	1,00,15,296	785.40	787.57
BHARTIARTL	43,75,125	1,663.50	729.36

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,26,34,773	147.96	335.06
POWERGRID	1,26,95,136	334.60	424.37
NTPC	1,21,68,143	352.95	429.97
BEL	1,05,43,307	315.90	332.65
TATAMOTOR	1,00,15,296	785.40	787.57



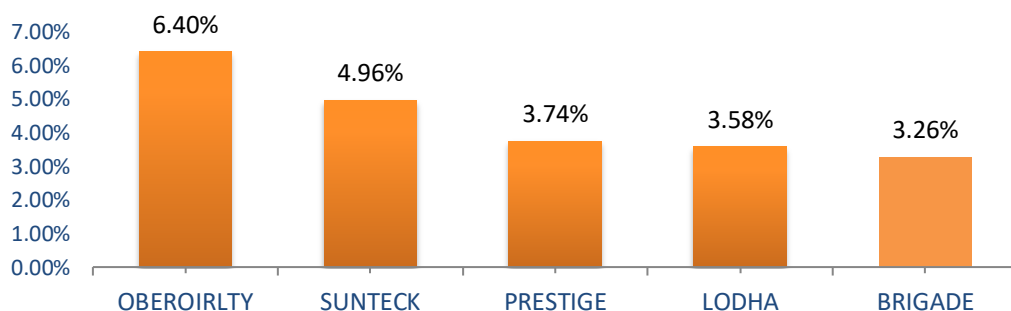
Indian equity markets ended lower on Monday as investors went on a selling spree, weighed down by concern about Federal Reserve's interest-rate decision. Federal Reserve's interest-rate decision due this week. Positive November's Wholesale Price Index (WPI) inflation data failed to cheer the traders' sentiments. Markets made negative start and extended their losses tracking mixed cues from Asian counterparts, with the focus firmly on the U.S. Federal Reserve's December 17-18 Federal Open Market Committee (FOMC) meeting to decide key interest rates. Some concern came as the Reserve Bank of India (RBI) data revealed that India's foreign exchange reserves dropped by \$3.235 billion to \$654.857 billion, a five-month low, for the week ended December 6. Traders overlooked preliminary readings from a survey showed India's private sector output grew at the fastest pace in four months, helping the economy end 2024 on a positive note underpinned by sturdier demand in services and manufacturing and record jobs growth.

On the global front, European markets were trading lower after Moody's unexpectedly downgraded France's credit rating to Aa3 from Aa2. Asian markets ended mostly in red as China reported mixed economic data and focus shifted to the Bank of Japan and Federal Reserve rate decisions due this week.
Source: AceEquity

NEWS BULLETIN

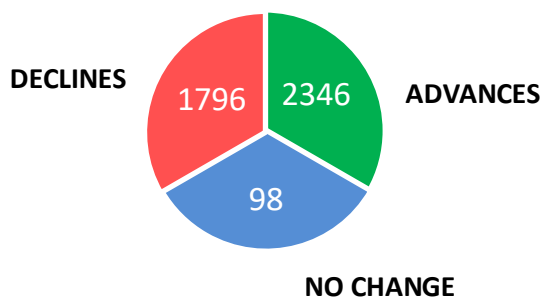
- **NBCC (India)** has secured two work orders worth approximately Rs 489.60 crore. The company has bagged first order worth Rs 459.60 crore from Department of Tribal and Scheduled Caste, Chhattisgarh for Construction of Eklavya Model residential Schools in Chhattaisgarh at different locations.
- **RMC Switchgears** is all set to exploit its manufacturing strengths to establish a state-of-the-art Solar Module Manufacturing Plant with an annual production capacity of 1 GWp and manufacture the Solar Module Mounting Structure with the same capacity at Badodiya Village, Chaksu Tehsil, Jaipur, Rajasthan. This ambitious project, with an estimated capital expenditure of Rs 100 crore.
- **Shakti Pumps (India)** has invested Rs 4 crore in its wholly owned subsidiary.

MARKET DRIVING SECTOR : REALTY

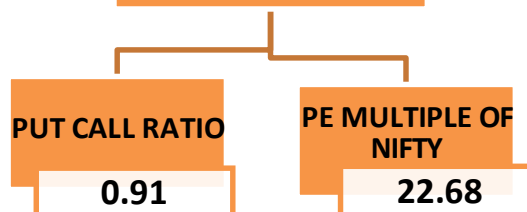


S&P BSE: REALTY
CLOSING: 8,716.96
CHANGE: + 268.03
CHANGE: + 3.17 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)