



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,133.12	82,000.31	82,116.44	77,874.59	78,041.59	-4,091.52	-4.98
NIFTY 50	24,768.30	24,753.40	24,781.25	23,537.35	23,587.50	-1,180.80	-4.77

## INDICES SNAPS FOUR WEEKS GAINING STREAK

Indian equity benchmark ended on a red note in the week ended 21<sup>th</sup> December, 2024. Key indices were negative in five out of five sessions of the week. The S&P BSE Sensex was down by 4,091.52 points or 4.98% to settle at 78,041.59 in the week ended 21<sup>th</sup> December, 2024. The CNX Nifty was down by 1,180.80 points or 4.77% to settle at 23,587.50. The BSE Mid-Cap index was down by 1,550.12 or 3.24% to settle at 46,226.50. The BSE Small-Cap index was down by 1,808.24 points or 3.17% to settle at 55,149.22.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTI AIRTEL	1,681.75	1,597.85	5.25
BAJAJ FINANCE	7,182.80	6,850.30	4.85

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAM FINANCE	2,877.25	3,162.55	-9.02
TATA MOTORS	724.05	790.30	-8.38
JSW STEEL	917.35	999.85	-8.25
BEL	290.85	315.65	-7.86
GRASIM	2,488.70	2,692.70	-7.58

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
ICICI BANK	12,557.95	1,288.40	97,469.34
HDFC BANK	9,626.51	1,771.50	54,341.02
RELIANCE	8,940.59	1,205.30	74,177.30
TCS LTD	5,663.02	4,170.30	13,579.41
INFOSYS LTD	5,454.04	1,922.15	28,374.68

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,014.59	140.68	1,43,203.81
ICICI BANK	12,557.95	1,288.40	97,469.34
NTPC LTD	2,578.54	333.25	77,375.63
ITC LTD	3,498.68	464.65	75,297.14
TATA MOTORS	5,390.78	724.05	74,453.14



## INSTITUTIONAL NET POSITION



FII's Cash	• -15,828.11
FII's Index Future	• -6,003.47
FII's Stock Future	• -14,621.67
DII's Cash	• +11,873.92

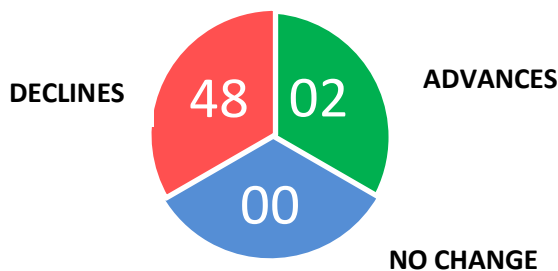
On Monday, 16 December, 2024, Indian equity markets ended lower on Monday as investors went on a selling spree, weighed down by concern about Federal Reserve's interest-rate decision. On Tuesday, 17 December 2024, The key equity benchmarks ended with major losses on Tuesday, declining for the second day in a row. On Wednesday, 18 December, 2024, The key equity benchmarks ended with significant losses on Wednesday, declining for the third day in a row. On Thursday, 19 December, 2024, Indian markets ended deep in red on Thursday following the Federal Reserve's more cautious outlook on futures rate cuts. Nifty and Sensex settled below the 24,000 and 79,300 levels respectively. On Friday, 20 December 2024, The S&P BSE Sensex was down 1176.46 points or 1.49% to 78,041.59.

Company Name	Quantity	Trade Price
Ceat Ltd.	2,20,787	3254.10
Godrej Properties Ltd.	32,31,300	2940.00
Tata Teleservices (M..	1,07,20,628	86.37
MTAR Technologies Ltd.	2,16,484	1652.89
Deepak Builders & En..	3,24,183	197.33
Greaves Cotton Ltd.	23,24,923	248.89
Jain Irrigation Syst..	33,78,722	77.18

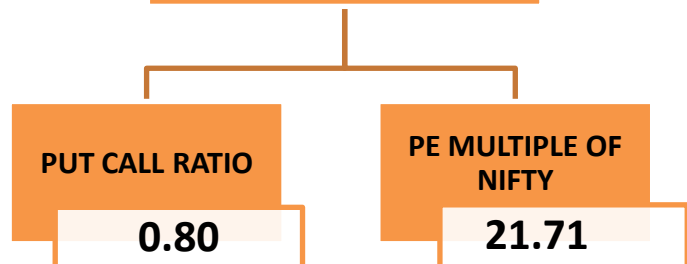


**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - NEGATIVE



### RATIO ANALYSIS





## NEWS BULLETIN

- **Cupid** has received purchase orders from United Nations Population Fund (UNFPA) for supply of male condoms and female condoms worth around Rs 18.20 crore. The order is to be executed between March, 2025 to May, 2025.
- **NBCC** gets order worth Rs 200 Crore from Oil India for construction of new OIL Hospital in Assam.
- **IOC** will be the biggest beneficiary if Finance Ministry approves compensation for LPG under-recoveries.
- **IOC** forms over 50% of total LPG under-recoveries reported in H1FY25Hindustan Aeronautics has signed contract with Ministry of Defence on December 12, 2024, at an around cost of Rs 13,500 crore inclusive of taxes and duties.
- **Maruti Suzuki:** Company teases its first E Born electric SUV E Vitara.
- **MTARTEch** bags orders worth ₹226 cr in Clean Energy and Aerospace segments.

# MAJOR DRIVING SECTORS

### MARKET DRIVING SECTOR : METAL



### MARKET DRIVING SECTOR : BANK

