

28 Jan 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,366.17	75,659.00	76,512.96	75,622.88	75,901.41	+535.24	+0.71
NIFTY	22,829.15	22,960.45	23,137.95	22,857.65	22,957.25	+128.10	+0.56

A CONFLICT BETWEEN BULL AND BEAR

The 30-share BSE Sensex was up 535.24 points or 0.71% to settle at 75,901.41 and the Nifty was up by 128.10 points or 0.56% to settle at 22,957.25. The BSE Mid-Cap was down by 0.61% and BSE Small Cap was down by 1.77%. On the sectoral front, Bank, Realty and Auto were gaining indices; on the flip side, IT, Oil & Gas, Metal, FMCG, Capital Goods, Consumer Durables and Healthcare were losing indices. Bajaj Finance, Axis Bank, Bajaj Finserv, HDFC Bank and Tata Motors were gainers on the Sensex; on the flip side, Sunpharma, Larsen & Toubro, NTPC, Powergrid and ITC were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	7,610.00	7,295.45	4.31
AXISBANK	983.25	948.10	3.71
SHRIRAMFIN	529.85	511.65	3.56
BAJAJFINSV	1,770.10	1,711.60	3.42
HDFCBANK	1,673.30	1,629.80	2.67

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SUNPHARMA	1,711.00	1,786.85	-4.24
BRITANNIA	5,065.00	5,176.25	-2.15
HINDALCO	574.70	586.90	-2.08
GRASIM	2,415.00	2,458.05	-1.75
BEL	258.50	262.95	-1.69

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,50,89,656	1,673.30	2,520.82
ICICIBANK	1,80,66,499	1,247.50	2,263.48
AXISBANK	2,17,81,371	983.25	2,138.39
BAJFINANCE	24,78,933	7,610.00	1,874.99
RELIANCE	1,05,68,025	1,235.00	1,302.66

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,03,73,804	128.95	518.48
BEL	2,90,49,716	258.50	749.16
NTPC	2,20,08,929	319.50	693.83
AXISBANK	2,17,81,371	983.25	2,138.3
ITC	2,08,13,072	434.65	909.82



Indian equity benchmarks snapped their two-day losing run on Tuesday as traders preferred to buy stocks at lowest levels. Till the end of the session, indices traded in green as traders continued to hunt for fundamentally strong stocks ahead of Union Budget. Sentiments got support as India's central bank announced a host of measures to inject liquidity in the banking system, including bond purchases and dollar/rupee swaps. The Reserve Bank of India will buy government bonds worth Rs 60,000 crore (\$6.96 billion) in three tranches and conduct a 56-day variable rate repo auction worth Rs 50,000 crore on February 7. Banking and Financial sectors' stocks witnessed heavy buying during the day as RBI announced slew of measures to boost liquidity. Bajaj Finance, Axis Bank, Bajaj Finserv and HDFC Bank were on the priority list of the buyers. Globally investors were keenly awaiting the two-day US Federal Open Market Committee (FOMC) meeting starting today.

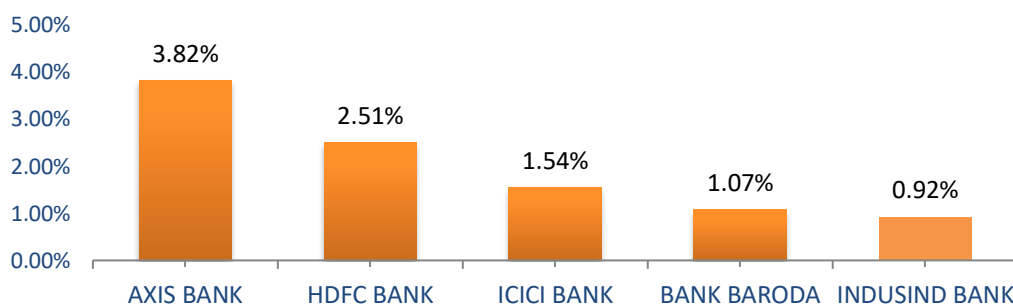
On the global front, European markets were trading higher as French consumer confidence rose to 92 in January from 89 in the previous month. Asian markets ended mixed in thin trade on Tuesday as investors awaited cues from this week's Fed and ECB meetings.

Source: AceEquity

NEWS BULLETIN

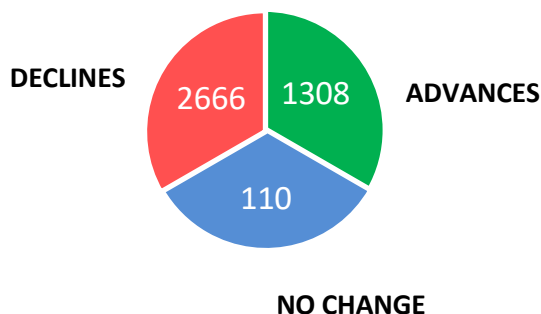
- **TVS Motor Company** has reported 4.24% rise in its net profit at Rs 618.48 crore for Q3FY25 as compared to Rs 593.35 crore for the same quarter in the previous year.
- **Lloyds Metals & Energy** has reported 17.48% rise in net profit at Rs 389.53 crore for Q3FY25 as compared to Rs 331.57 crore for the same quarter in the previous year.
- **KRN Heat Exchanger and Refrigeration** has reported 61.04% rise in net profit at Rs 12.69 crore for Q3FY25 as compared to Rs 7.88 crore for the same quarter in the previous year.
- **Emami reported** has reported 12.19% rise in net profit at Rs 279.41 crore for Q3FY25 as compared to Rs 249.04 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : BANK

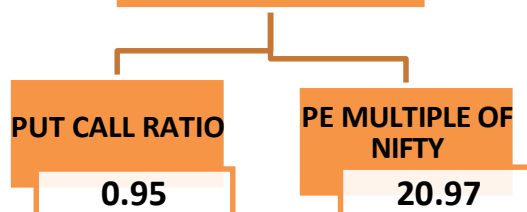


S&P BSE: BANK
CLOSING: 55,516.37
CHANGE: + 813.08
CHANGE: + 1.49 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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