

29 Jan 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,901.41	76,138.24	76,599.73	75,975.80	76,532.96	+631.55	+0.83
NIFTY	22,957.25	23,026.75	23,183.35	22,976.50	23,163.10	+205.85	+0.90

## INDICES RECOVERED FROM LOWER LEVELS

The 30-share BSE Sensex was up 631.55 points or 0.83% to settle at 76,532.96 and the Nifty was up by 205.85 points or 0.90% to settle at 23,163.10. The BSE Mid-Cap was up by 2.54% and BSE Small Cap was up by 3.28%. On the sectoral front, Bank, Realty, IT, Oil & Gas, Metal, Healthcare, Capital Goods, Consumer Durables and Auto were gaining indices; on the flip side, FMCG was losing index. Zomato, Tata Motors, Infosys, Ultratech Cement and Tech Mahindra were gainers on the Sensex; on the flip side, ITC Hotels, Bharti Airtel, Maruti, Asian Paint and ITC were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	551.20	530.10	3.98
BEL	267.85	258.25	3.72
TATAMOTORS	754.80	728.25	3.65
SBILIFE	1,465.90	1,419.50	3.27
TRENT	5,625.00	5,455.10	3.11

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ITCHOTELS	173.65	260.00	-3.53
MARUTI	11,953.00	12,123.75	-1.41
ASIANPAINT	2,223.70	2,241.80	-0.81
BHARTIARTL	1,605.70	1,618.35	-0.78
BRITANNIA	5,030.50	5,060.75	-0.60

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
BAJFINANCE	15,14,920	7,759.85	1,169.75
AXISBANK	1,11,75,206	981.45	1,099.89
HDFCBANK	63,09,945	1,676.00	1,057.19
MARUTI	8,17,549	11,953.0	990.91
INFY	51,45,155	1,877.55	960.62

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ITCHOTELS	2,48,95,079	173.65	438.83
TATASTEEL	1,66,74,706	131.00	217.57
WIPRO	1,63,38,112	312.00	508.33
NTPC	1,60,56,888	322.50	512.42
ITC	1,51,58,510	433.25	656.64



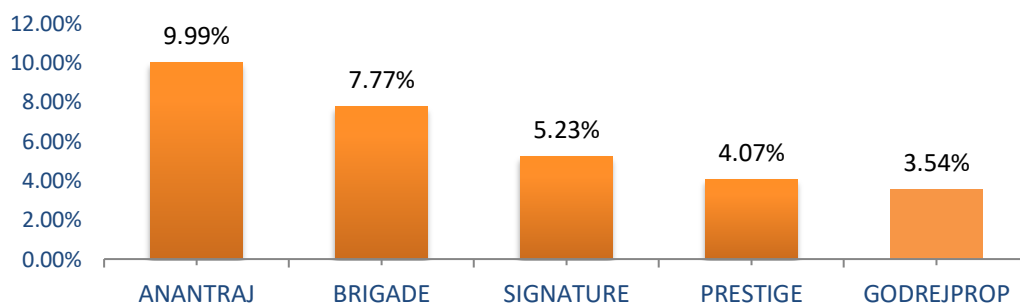
Indian equity benchmarks continued their pre-budget rally for yet another day led by healthy buying in IT sector's stocks. After making positive start, indices continued their gaining momentum till the end of the session amid value buying by investors. Union Finance Minister Nirmala Sitharaman will present the Union Budget 2025-26 on February 1. Most taxpayers are very hopeful of major income tax changes. Some of these expectations include changes in income tax slabs under the new tax regime, introducing more benefits in old regime, and a hike in various exemptions and deductions. Federal Reserve's first interest-rate decision in 2025 due later in the day. The Fed is widely expected to leave interest rates unchanged. The Reserve Bank of India (RBI) has said that it will conduct a USD/INR buy-sell swap auction of \$5 billion (about Rs 43,000 crore) for a tenor of 6 months on January 31, 2025 as part of its over Rs 1.5 lakh crore liquidity injection into the banking system.

On the global front, European markets were trading mostly in green as global markets recovered from a tech selloff sparked by concerns over the emergence of a low-cost Chinese AI model. Investors also digested a slew of corporate earnings results. Japan stock market -- Nikkei 225 Index ended higher amid US Fed's interest rate decision later in the day. Source: AceEquity

### NEWS BULLETIN

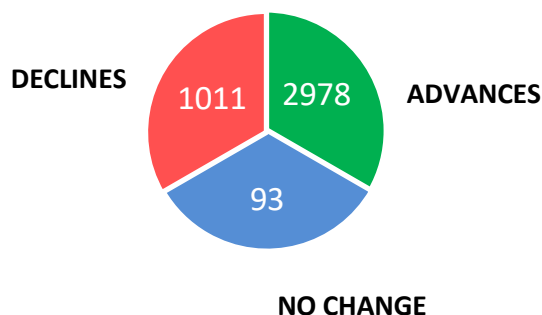
- **Triveni Turbine** has received an order valued at Rs 290 crore from NTPC for the project of CO2-based standalone Energy Storage System (ESS) of 160 MWh size to be installed in the premises of NTPC Kudgi STPP, Karnataka, India.
- **Ambuja Cements** has reported 3-fold jump in its net profit at Rs 1758.03 crore for Q3FY25 as compared to Rs 513.68 crore for the same quarter in the previous year.
- **JSW Energy** has reported 13.47% fall in net profit at Rs 217.19 crore for Q3FY25 as compared to Rs 250.99 crore for the same quarter in the previous year.
- **Exide Industries** has reported 1.96% rise in net profit at Rs 244.99 crore for Q3FY25 as compared to Rs 240.27 crore for the same quarter in the previous year.

### MARKET DRIVING SECTOR : REALTY

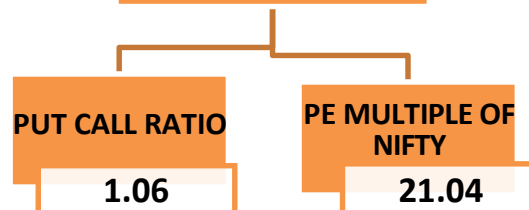


**S&P BSE: REALTY**  
**CLOSING: 6,891.72**  
**CHANGE: + 207.54**  
**CHANGE: + 3.10 %**

### MARKET BREADTH – POSITIVE



### RATIO ANALYSIS



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