

31 Jan 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,759.81	76,888.89	77,605.96	76,833.87	77,500.57	+740.76	+0.97
NIFTY	23,249.50	23,296.75	23,546.80	23,277.40	23,508.40	+258.90	+1.11

MARKET CHEERS AHEAD OF THE UNION BUDGET 😊

The 30-share BSE Sensex was up 740.76 points or 0.97% to settle at 77,500.57 and the Nifty was up by 258.90 points or 1.11% to settle at 23,508.40. The BSE Mid-Cap was up by 1.76% and BSE Small Cap was up by 1.83%. On the sectoral front, Capital Goods, IT, Auto, Consumer Durables, Oil & Gas, Bank, Realty, FMCG, Healthcare and Metal were gaining indices; on the flip side, there was no losing index. Larsen & Toubro, Nestle, IndusInd Bank, Titan and Tata Motors were gainers on the Sensex; on the flip side, ITC hotels, Bharti Airtel, Bajaj Finserv, Bajaj Finance and ICICI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	1,027.00	966.70	6.24
BEL	294.00	278.75	5.47
TRENT	5,765.00	5,511.20	4.61
COALINDIA	396.50	385.05	4.49
LT	3,564.00	3,420.95	4.18

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	1,627.35	1,640.75	-0.82
ITCHOTELS	162.00	163.25	-0.77
JSWSTEEL	944.70	950.85	-0.65
ICICIBANK	1,252.95	1,255.60	-0.21
BAJAJFINSV	1,742.35	1,745.20	-0.16

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
BEL	5,02,52,116	294.00	1,453.09
BAJFINANCE	18,33,546	7,898.75	1,446.63
LT	39,95,513	3,564.00	1,420.42
TATAMOTOR	1,91,57,717	715.70	1,355.03
BHARTIARTL	83,40,866	1,627.35	1,347.41

Most Active (by volume)			
Name	Qty	Pr.	Value CR
BEL	5,02,52,116	294.00	1,453
TATASTEEL	2,66,89,228	134.90	356.62
ITCHOTELS	2,20,54,615	162.00	352.32
TATAMOTOR	1,91,57,717	715.70	1,355
WIPRO	1,55,97,644	312.20	486.40



Indian equity benchmarks held their gains till the end of the session and ended with gains of around a percent amid pre-budget rally. Markets made positive start and continued their gaining momentum as traders preferred to buy fundamentally strong stocks. Finance Minister Nirmala Sitharaman tabled the Economic Survey in Parliament. The survey projects India's GDP to grow in the range of 6.3-6.8% for the financial year 2025-26. According to the survey, India's real GDP growth of 6.4% in the financial year 2024-25 (as per first advance estimates of national income) remains close to the decadal average despite global uncertainty. The Reserve Bank of India (RBI) is likely to cut its main policy rate on February 7 followed by just one more cut next quarter. The European Central Bank announced a 25-basis-point interest rate cut, its fifth one since the central bank began easing monetary policy in June last year.

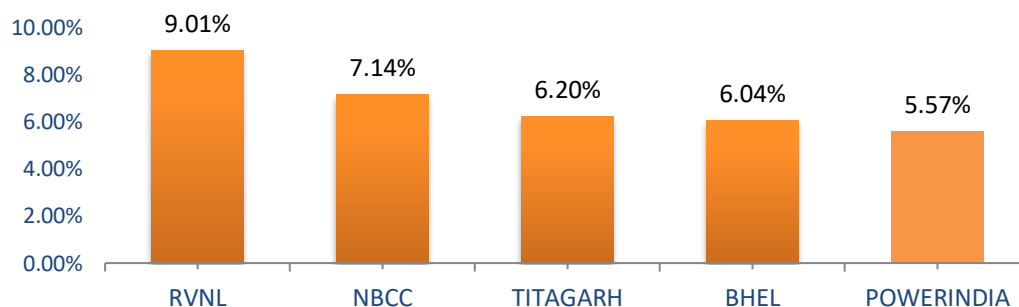
On the global front, European markets were trading higher as investors continue to cheer the European Central Bank's rate cut decision and the dovish remarks suggesting the possibility of more monetary easing in the coming months. Investors are also digesting the data on French consumer price inflation and producer prices data. Asian markets ended mostly in green following encouraging earnings updates from Apple and Intel.

Source: AceEquity

NEWS BULLETIN

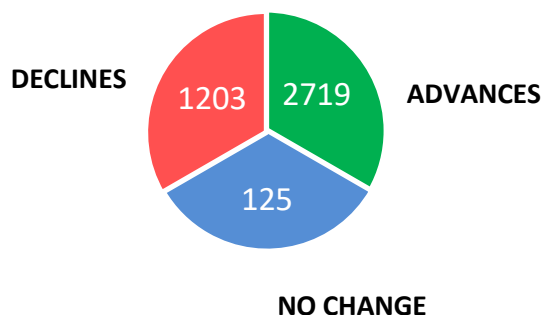
- **Kalyan Jewellers India** has reported 29.51% rise in its net profit at Rs 217.96 crore for Q3FY25 as compared to Rs 168.29 crore for the same quarter in the previous year.
- **Nestle India** has reported 6.18% rise in net profit at Rs 696.13 crore for Q3FY25 as compared to Rs 655.61 crore for the same quarter in the previous year.
- **Jindal Steel & Power** has reported 21.63% fall in net profit at Rs 1162.77 crore for third quarter ended December 31, 2024 (Q3FY25) as compared to Rs 1483.68 crore for the same quarter in the previous year.
- **Container Corporation of India** has reported 2.69% rise in net profit at Rs 343.44 crore for Q3FY25 as compared to Rs 334.43 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : CAPITAL GOODS

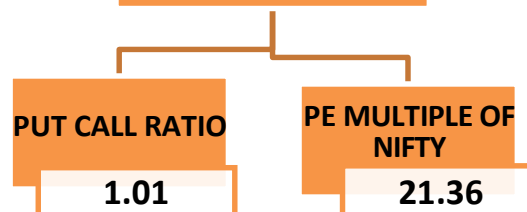


S&P BSE: CAPITAL GOODS
CLOSING: 64,529.77
CHANGE: + 2,417.47
CHANGE: + 3.89 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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