

01 Feb 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,500.57	77,637.01	77,899.05	77,006.47	77,505.96	+05.39	+0.01
NIFTY	23,508.40	23,528.60	23,632.45	23,318.30	23,482.15	-26.25	-0.11

INDICES ENDED FLAT ON THE BUDGET DAY

The 30-share BSE Sensex was up 5.39 points or 0.01% to settle at 77,505.96 and the Nifty was down by 26.25 points or 0.11% to settle at 23,482.15. The BSE Mid-Cap was down by 0.49% and BSE Small Cap was up by 0.28%. On the sectoral front, Realty, Auto, Consumer Durables, FMCG and Healthcare were gaining indices; on the flip side, Capital Goods, IT, Oil & Gas, Bank and Metal were losing indices. Zomato, Maruti, ITC Hotels, ITC and Mahindra & Mahindra were gainers on the Sensex; on the flip side, Powergrid, Larsen & Toubro, NTPC, Ultratech Cement and HCL Tech were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT	6,155.00	5,753.20	6.98
ITCHOTELS	171.09	162.95	5.00
MARUTI	12,910.00	12,310.65	4.87
TATACONSUM	1,067.30	1,024.65	4.16
EICHERMOT	5,394.45	5,194.30	3.85

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BEL	280.65	292.65	-4.10
POWERGRID	290.20	301.65	-3.80
LT	3,458.25	3,567.40	-3.06
CIPLA	1,437.90	1,479.40	-2.81
GRASIM	2,440.00	2,508.85	-2.74

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
BEL	6,18,32,253	280.65	1,770.75
LT	47,52,505	3,458.25	1,650.71
MARUTI	11,01,170	12,910	1,412.99
ITC	3,03,93,007	461.55	1,395.68
TRENT	21,20,509	6,155.00	1,289.14

Most Active (by volume)			
Name	Qty	Pr.	Value CR
BEL	6,18,32,253	280.65	1,770.7
ITC	3,03,93,007	461.55	1,395.6
TATASTEEL	2,11,73,846	133.00	282.16
TATAMOTOR	1,40,87,493	705.90	1,003
BPCL	1,14,64,565	256.25	292.48



In a volatile trading session, Indian equity benchmarks ended flat on budget day. Markets failed to cheer a up with new tax regime. After making positive start, markets remained in green. However, in afternoon session indices entered into red and further continued their volatile trade till end. The budget announced that no income tax will be payable on annual income of up to Rs 12,00,000 in the new tax regime. For salaried individuals opting for the new tax regime, income of up to Rs 12,75,000 will be tax-free. Section 87A rebate has been increased to 60,000. The Reserve Bank of India (RBI) is likely to take a call on repo rate reduction at the Monetary Policy Committee (MPC) meeting on February 7. The Controller General of Accounts (CGA) in its latest data report has showed that the India’s fiscal deficit touched 56.7 per cent of the Budget Estimate (BE) level of Rs 16.13 lakh crore at the end of December 2024 (April-December).

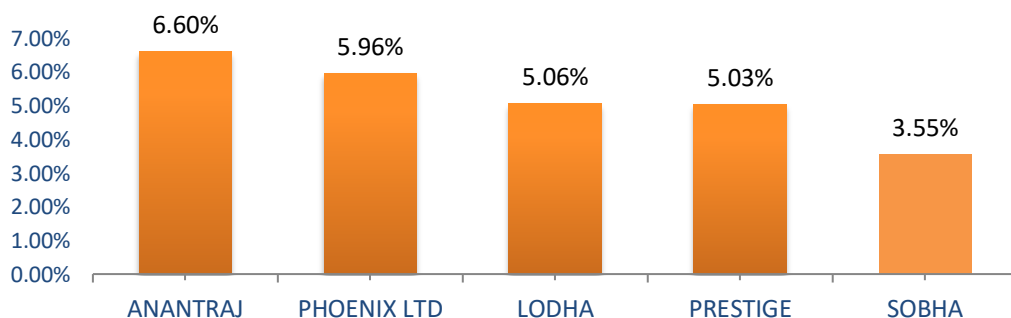
Meanwhile, Chief Economic Adviser (CEA) V Anantha Nageswaran said that India has to be prepared to take advantage of the conducive global situations to grow at a faster pace to achieve the goal of becoming a developed nation by 2047. He attributed the slowdown in India’s economic growth to global factors. According to the Economic Survey, India needs to grow at 8 per cent for up to two decades to become a developed nation by 2047.

Source: AceEquity

NEWS BULLETIN

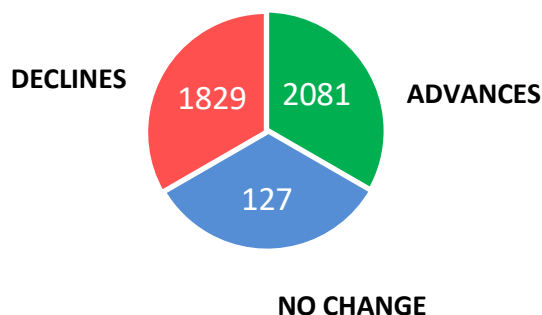
- **Maruti Suzuki India** has reported a 6.46% year-on-year increase in its total sales at 212,251 units in January 2025 as compare to 199,364 units in January 2024. Total domestic passenger vehicle sales stood at 1,73,599 units in January 2025 against 1,66,802 units in the year-ago period, a growth of 4.07 per cent.
- **Nuvama Wealth Management** has reported over six-fold jump in its Rs 206.86 crore for Q3FY25 as compared to Rs 30.97 crore for the same quarter in the previous year.
- **Inox Wind** has reported net profit at Rs 59.24 crore for Q3FY25 as compared to net loss of Rs 6.85 crore for the same quarter in the previous year.
- **LIC Housing Finance** has reported 23.14% rise in net profit at Rs 1431.96 crore for Q3FY25 as compared to Rs 1162.88 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY

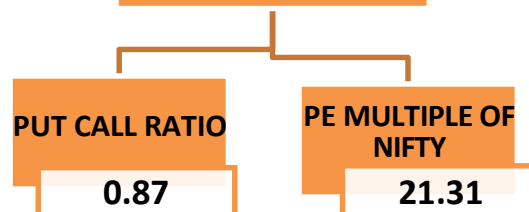


S&P BSE: REALTY
CLOSING: 7,414.74
CHANGE: + 264.15
CHANGE: + 3.69 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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