

03 Feb 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,505.96	77,063.94	77,260.37	76,756.09	77,186.74	-319.22	-0.41
NIFTY	23,482.15	23,319.35	23,381.60	23,222.00	23,361.05	-121.10	-0.52

INDICES SHUT THE DAY ON A RED NOTE

The 30-share BSE Sensex was down 319.22 points or 0.41% to settle at 77,186.74 and the Nifty was down by 121.10 points or 0.52% to settle at 23,361.05. The BSE Mid-Cap was down by 0.89% and BSE Small Cap was down by 1.77%. On the sectoral front, IT, Consumer Durables and Healthcare were gaining indices; on the flip side, Capital Goods, Realty, Auto, Oil & Gas, Bank, FMCG and Metal were losing indices. Bajaj Finance, Mahindra & Mahindra, Bajaj Finserv, Bharti Airtel and Maruti were gainers on the Sensex; on the flip side, Larsen & Toubro, Tata Motors, Hindustan Unilever, Asian Paint and Powergrid were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	8,410.00	8,000.10	5.12
SHRIRAMFIN	548.05	531.80	3.06
M&M	3,169.00	3,076.75	3.00
WIPRO	313.10	304.80	2.72
BAJAJFINSV	1,794.75	1,754.00	2.32

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
LT	3,285.95	3,447.50	-4.69
TATACONSUM	1,037.00	1,069.85	-3.07
HEROMOTO	4,270.80	4,402.15	-2.98
COALINDIA	374.20	385.30	-2.88
BEL	273.80	281.80	-2.84

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
BAJFINANCE	43,36,926	8,410.00	3,564.98
LT	60,77,580	3,285.95	2,006.07
HDFCBANK	1,01,38,270	1,679.60	1,702.70
TATAMOTOR	1,78,06,760	687.65	1,227.88
MARUTI	9,26,127	13,120	1,219.16

Most Active (by volume)

Name	Qty	Pr.	Value CR
BEL	4,17,86,023	273.80	1,125.2
TATASTEEL	2,77,65,357	131.52	361.01
ONGC	2,57,19,512	251.10	635.89
BPCL	2,15,17,136	250.00	530.29
TATAMOTOR	1,78,06,760	687.65	1,227.8



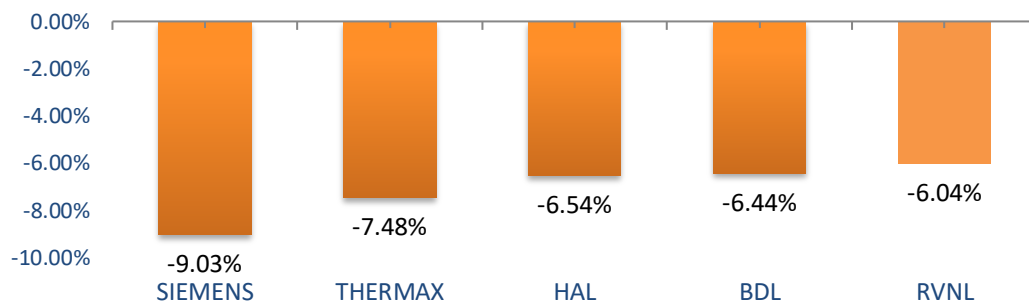
Indian equity benchmarks finished Monday's trading session lower with around half a percent cut, ahead of the upcoming RBI monetary policy. Indices made a gap-down opening, as traders were cautious after U.S. President Donald Trump levied tariffs on Canada, Mexico and China over the weekend. In afternoon session, markets came off from day's low point, but remained in red till end of the session. Traders were cautious after U.S. President Donald Trump levied tariffs on Canada, Mexico and China over the weekend. On Saturday, Trump signed an order implementing a 25% tariff on imports from Mexico and Canada, and a 10% tariff on goods from China. Traders overlooked report that HSBC India Manufacturing Purchasing Managers' Index (PMI) surged to 57.7 in January as against 56.4 in December. January data also showed a pick-up in growth of buying levels and record job creation. Finance Minister Nirmala Sitharaman has rejected criticism over the slide of the Indian rupee, saying it has depreciated only against a strengthening US dollar but remained stable against all other currencies because of the strong macroeconomic fundamentals.

On Global front, European markets were trading lower, after U.S. President Donald Trump imposed trade tariffs on several countries and threatened to do the same with the European Union and U.K. Source: AceEquity

NEWS BULLETIN

- **Aditya Birla Capital** has reported 47.19% decline in its net profit at Rs 13.51 crore for Q3FY25 as compared to Rs 25.58 crore for the same quarter in the previous year.
- **Swan Energy's subsidiary** -- Agneyastra Innovations has received a Purchase Order / Letter of Acceptance from Agneyastra Technion amounting to around Rs 111 crore for Supply Installation and Commissioning of AI based Comprehensive Infra-secure items.
- **GR Infraprojects** has reported 8.49% rise in its net profit at Rs 168.59 crore for Q3FY25 as compared to Rs 155.39 crore for the same quarter in the previous year.
- **Aarti Industries** has reported 62.10% fall in net profit at Rs 47.00 crore for Q3FY25 as compared to Rs 124.00 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : CAPITAL GOODS



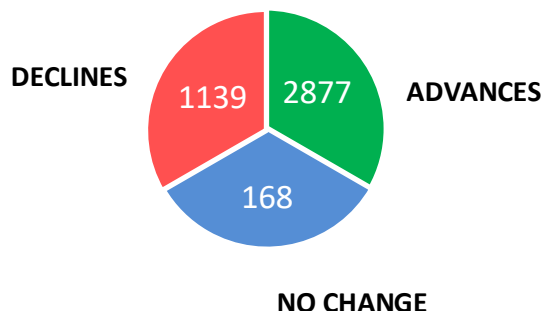
S&P BSE: CAPITAL GOODS

CLOSING: 59,898.65

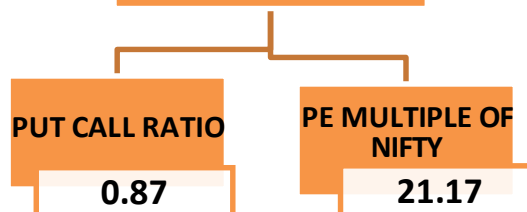
CHANGE: -2,683.08

CHANGE: -4.29%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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