

# COMMENTARY

04 Feb 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,186.74	77,687.60	78,658.59	77,402.37	78,583.81	+ 1,397.07	+ 1.81
NIFTY	23,361.05	23,509.90	23,762.75	23,423.15	23,739.25	+ 378.20	+ 1.62

## INDICES CLOSED THE DAY IN DEEP GREEN

The 30-share BSE Sensex was up 1,397.07 points or 1.81% to settle at 78,583.81 and the Nifty was up by 378.20 points or 1.62% to settle at 23,739.25. The BSE Mid-Cap was up by 1.35% and BSE Small Cap was up by 1.20%. On the sectoral front, Capital Goods, IT, Realty, Auto, Metal, Oil & Gas, Bank, FMCG Consumer Durables and Healthcare were gaining indices; on the flip side, there was no losing index. Larsen & Toubro, Adani Ports, IndusInd Bank, Tata Motors and Reliance were gainers on the Sensex; on the flip side, ITC Hotels, Zomato, Nestle, Maruti and Tech Mahindra were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	577.00	546.15	5.65
LT	3,427.10	3,289.20	4.19
BEL	284.25	274.15	3.68
INDUSINDBK	1,050.00	1,012.70	3.68
ADANIPTS	1,123.20	1,084.85	3.54

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TRENT	5,740.00	6,135.10	-6.44
ITCHOTELS	164.14	171.40	-4.24
BRITANNIA	5,040.30	5,105.55	-1.28
HEROMOTO	4,240.00	4,286.65	-1.09
NESTLEIND	2,299.95	2,317.10	-0.74

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,43,08,251	1,716.30	2,448.03
RELIANCE	1,66,91,069	1,282.90	2,125.84
ICICIBANK	1,48,39,077	1,266.75	1,885.23
BAJFINANCE	19,66,300	8,440.00	1,653.42
AXISBANK	1,60,58,171	1,012.95	1,620.69

### Most Active (by volume)

Name	Qty	Pr.	Value CR
ITCHOTELS	4,37,60,198	164.14	721.69
BEL	2,90,35,155	284.25	820.10
TATASTEEL	2,50,32,519	133.10	333.13
POWERGRID	1,98,36,427	285.25	557.96
ITC	1,89,23,681	454.30	859.85



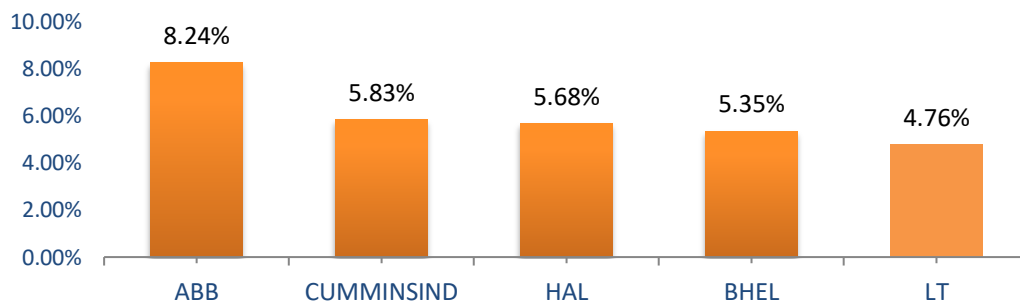
Indian equity benchmarks ended Tuesday's trading session near day's high points, ahead of the Indian central bank's rate setting meeting later in the week. There are expectations that the Reserve Bank of India (RBI) is likely to reduce the policy repo rate for the first time in almost five years. Markets made an optimistic start and remained higher till end of the day. Traders reacted positively to US President Donald Trump's latest decision to delay imposing the planned tariffs on Mexico and Canada after successful negotiations with the respective leaders. Some support came as Crisil's report stated that the Indian economy is likely to grow at 6.5% in financial year 2025-26 (FY26), marginally higher than ongoing fiscal year which is estimated to grow at 6.4%. Some support came as Finance Secretary Tuhin Kanta Pandey said the FY26 Budget has given sufficient non-inflationary stimulus to the economy which will promote incremental growth.

On Global front, European markets were trading mostly lower, even as Spain's unemployment increased less than expected in January and also hit the lowest level for the month in 17 years as the economy. Most of the Asian markets ended in green, as China slapped tariffs on U.S. imports in a rapid response to a 10 percent trade duty imposed by the Trump administration on Chinese goods.  
Source: AceEquity

### NEWS BULLETIN

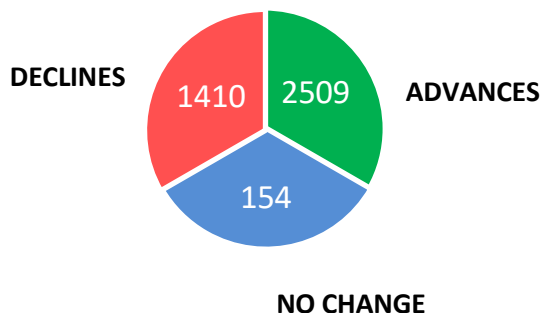
- **Asian Paints** has reported 23.20% decline in its net profit at Rs 1108.59 crore for Q3FY25 as compared to Rs 1443.54 crore for the same quarter in the previous year.
- **Avantel** has received a purchase order worth of Rs 5.81 crore (excluding taxes) from Satish Dhawan Space Centre - SHAR, ISRO for CAMC of Wind Profiler Radar. The said order is to be executed by January 2030.
- **Atishay** has secured a work order worth of Rs 19.57 lakh from Technical Education Department, Himachal Pradesh. The order is to be executed by March 05, 2025.
- **NLC India** has reported 84.82% rise in its net profit at Rs 408.40 crore for Q3FY25 as compared to Rs 220.97 crore for the same quarter in the previous year.

### MARKET DRIVING SECTOR : CAPITAL GOODS

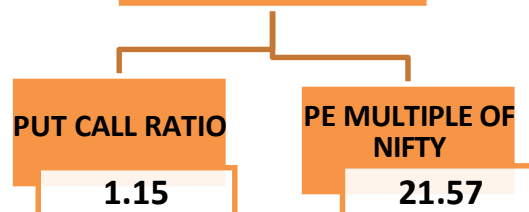


**S&P BSE: CAPITAL GOODS**  
**CLOSING: 61,947.54**  
**CHANGE: + 2,048.89**  
**CHANGE: + 3.42 %**

### MARKET BREADTH – POSITIVE



### RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)