

COMMENTARY

06 Feb 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	78,271.28	78,513.36	78,551.66	77,843.99	78,058.16	- 213.12	- 0.27
NIFTY	23,696.30	23,761.95	23,773.55	23,556.25	23,603.35	- 92.95	- 0.39

MARKET CAUTIOUS AHEAD OF RBI POLICY OUTCOME

The 30-share BSE Sensex was down by 213.12 points or 0.27% to settle at 78,058.16 and the Nifty was down by 92.95 points or 0.39% to settle at 23,603.35. The BSE Mid-Cap was down by 0.87% and BSE Small Cap was down by 0.01%. On the sectoral front, IT, Bank and Healthcare were gaining indices; on the flip side, Realty, Oil & Gas, Capital Goods, Metal, FMCG, Auto and Consumer Durables were losing indices. Adani Ports, Infosys, Axis Bank, HCL Tech and Tech Mahindra were the top gainers on the Sensex; on the flip side, Bharti Airtel, Titan, NTPC, SBIN and ITC were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,472.80	1,436.80	2.51
ADANI PORTS	1,166.10	1,144.35	1.90
ITCHOTELS	171.50	168.52	1.77
DRREDDY	1,240.00	1,227.55	1.01
HDFCLIFE	634.00	627.85	0.98

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT	5,268.00	5,749.95	-8.38
BEL	280.05	288.95	-3.08
BHARTIARTL	1,621.90	1,660.45	-2.32
TITAN	3,413.00	3,490.90	-2.23
ONGC	256.45	261.65	-1.99

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TRENT	60,21,478	5,268.00	3,341.26
SBIN	3,27,45,391	753.95	2,484.92
HDFCBANK	1,33,80,358	1,746.50	2,322.50
BAJFINANCE	17,09,473	8,512.00	1,459.76
RELIANCE	99,56,001	1,283.00	1,273.63

Most Active (by volume)			
Name	Qty	Pr.	Value CR
SBIN	3,27,45,391	753.95	2,484.9
TATASTEEL	2,24,08,168	132.65	297.38
POWERGRID	2,14,18,561	281.95	606.79
ITC	1,74,69,129	442.75	771.52
BEL	1,68,34,939	280.05	477.51



Indian equity benchmarks witnessed a downward trend for the second straight session and ended in negative terrain on Thursday, as traders avoided to take risk ahead of Reserve bank of India's (RBI's) MPC policy meeting outcome. Sentiments also remained down as FII's continued to take money out of the markets. Weakness in Rupee too dampened sentiments. Rupee was trading with a negative bias over the global trade war as market participants mulled the impact of tariffs being imposed by the United States and China. Some cautiousness prevailed among traders ahead of the Reserve Bank of India's interest rate decision, scheduled to be announced on Friday. Traders were hopeful that RBI will announce a 25-basis-point rate cut on February 7 to stimulate growth following recent personal tax cuts. Sentiments were downbeat after Rupee plunged 15 paise to its record low level of 87.58 against US dollar. Rupee is trading with a negative bias over the global trade war as market participants mulled the impact of tariffs being imposed by the United States and China.

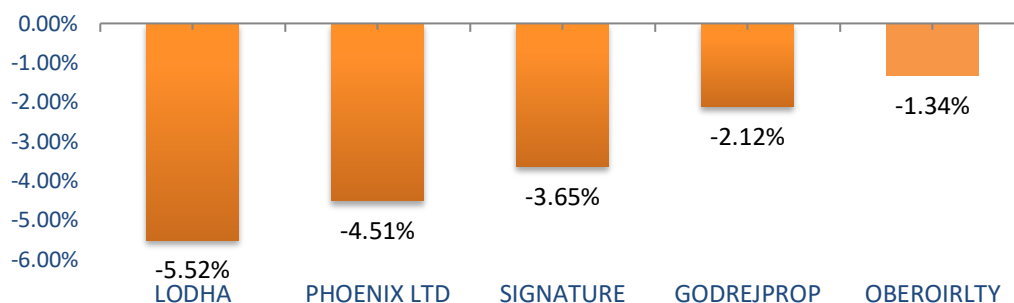
On Global front, European markets were trading higher, as Germany's factory orders rebounded at a much stronger than expected pace in December largely driven by the manufacture of transport equipment. Most of the Asian markets ended in green following positive cues from the US markets overnight.

Source: AceEquity

NEWS BULLETIN

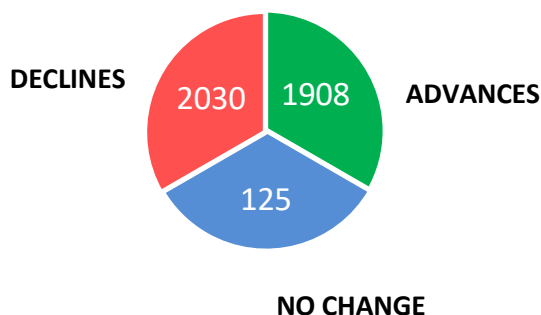
- **Bharat Dynamics** has reported 8.95% rise in net profit at Rs 147.13 crore for Q3FY25 as compared to net profit of Rs 135.03 crore for the same quarter in the previous year.
- **Swiggy** has reported net loss of Rs 625.88 crore for Q3FY25 as compared to net loss of Rs 309.00 crore for the same quarter in the previous year.
- **VRL Logistics** has reported over four-fold jump in its net profit at Rs 59.42 crore for Q3FY25 as compared to Rs 13.65 crore for the same quarter in the previous year.
- **KPI Green Energy** has reported 89.04% rise its net profit at Rs 77.07 crore for Q3FY25 as compared to net profit of Rs 40.77 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY

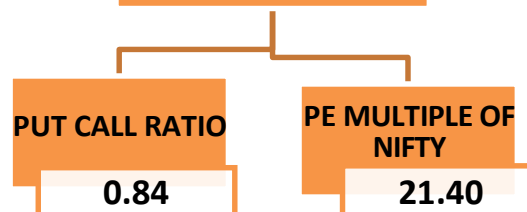


S&P BSE: REALTY
CLOSING: 7,129.93
CHANGE: - 156.54
CHANGE: - 2.15 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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