



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,505.96	77,063.94	78,735.41	76,756.09	77,860.19	+ 354.23	+ 0.46
NIFTY 50	23,482.15	23,319.35	23,807.30	23,222.00	23,559.95	+ 77.80	+ 0.33

## INDICES SHUT THE WEEK ON A POSITIVE NOTE

Indian equity benchmark ended on a green note in the week ended 08<sup>th</sup> February, 2025. Key indices were negative in four out of five sessions of the week. The S&P BSE Sensex was up by 354.23 points or 0.46% to settle at 77,860.19 in the week ended 08<sup>th</sup> February, 2025. The CNX Nifty was up by 77.80 points or 0.33% to settle at 23,559.95. The BSE Mid-Cap index was up by 165.99 or 0.39% to settle at 43,050.27. The BSE Small-Cap index was up by 64.42 points or 0.13% to settle at 50,164.22.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSIND BANK	1,079.10	1,009.40	6.91
BAJAJ FINANCE	8,474.25	8,000.10	5.93
ADANI PORTS	1,146.10	1,084.10	5.72
SHRIRAM FINANCE	559.55	531.80	5.22
JSW STEEL	980.75	934.25	4.98

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT LTD	5,454.40	6,189.50	-11.88
ITC LTD	430.85	462.55	-6.85
BRITANNIA	4,870.50	5,201.35	-6.36
HINDUNILVR	2,363.85	2,506.05	-5.67
TATA CONSUMER	1,021.20	1,069.85	-4.55

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	10,642.45	1,732.75	61,419.43
BAJAJ FINANCE	9,191.79	8,474.25	10,846.73
SBIN	7,614.41	737.20	1,03,288.24
RELIANCE	6,938.44	1,266.70	54,775.72
LT	6,035.80	3,336.90	18,088.06

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,007.08	138.31	1,45,114.54
SBIN	7,614.41	737.20	1,03,288.24
POWERGRID	2,468.99	278.15	88,764.56
ITC LTD	3,666.40	430.85	85,096.80
TATA MOTORS	4,931.85	706.75	69,782.14



## INSTITUTIONAL NET POSITION



FII's Cash	• - 8,852.31
FII's Index Future	• + 2,014.92
FII's Stock Future	• - 1,743.98
DII's Cash	• +6,449.67

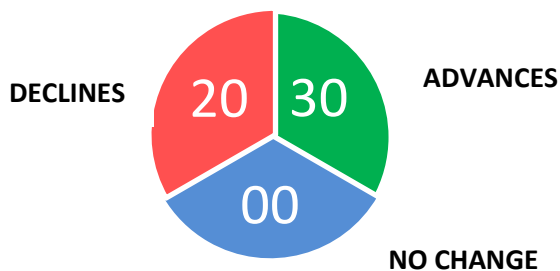
On Monday, 03 February, 2024, Indian equity benchmarks finished Monday's trading session lower with around half a percent cut, ahead of the upcoming RBI monetary policy. On Tuesday, 04 February, 2024, Indian equity benchmarks ended Tuesday's trading session near day's high points. On Wednesday, 05 February, 2025, After witnessing a volatile day, Indian equity benchmarks ended Wednesday's trading session below their neutral lines, as investors remained cautious ahead of the RBI policy meeting outcome this week. On Thursday, 06 February, 2025, Indian equity benchmarks witnessed a downward trend for the second straight session. The S&P BSE Sensex was down 213.12 points or 0.27% to 78,058.16. On Friday, 07 February 2025, The S&P BSE Sensex was down 197.97 points or 0.25% to 77,860.19.

Company Name	Quantity	Trade Price
Greaves Cotton	13,97,284	296.35
Jindal Stainless	16,17,479	634.85
KRN Heat Exchanger and Ref...	3,75,451	966.38
Enviro Infra Engineers Ltd.	9,59,296	280.01
Easy Trip Planners	3,18,21,981	13.09
Quadrant Future Tek	2,56,469	598.37
One Mobikwik Systems Ltd.	5,91,205	409.86



**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS



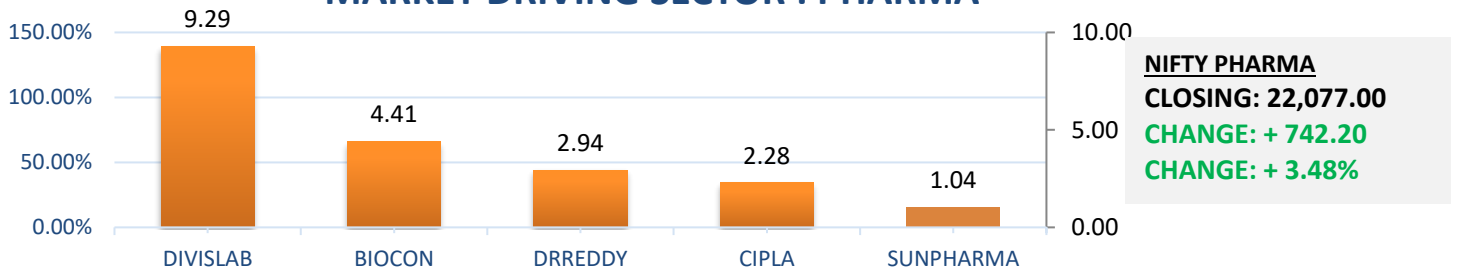


## NEWS BULLETIN

- **Mahindra & Mahindra** has reported 19.06% rise in its net profit at Rs 2964.31 crore for Q3FY25 as compared to Rs 2489.73 crore for the same quarter in the previous year.
- **The Ramco Cements** has reported over three-fold jump in its net profit at Rs 325.32 crore for Q3FY25 as compared to Rs 93.38 crore for the same quarter in the previous year.
- **Mazagon Dock Shipbuilders** has reported 29.87% rise in net profit at Rs 768.22 crore for Q3FY25 as compared to Rs 591.54 crore for the same quarter in the previous year.
- **Alkem Laboratories** has reported 43.41% rise in net profit at Rs 723.12 crore for Q3FY25 as compared to net profit of Rs 504.23 crore for the same quarter in the previous year.
- **Muthoot Microfin** has reported 96.95% fall in net profit at Rs 3.80 crore for Q3FY25 as compared to Rs 124.57 crore for the same quarter in the previous year. However, total income of the company increased by 17.67% at Rs 681.45 crore for Q3FY25 as compared to Rs 579.10 crore for the corresponding quarter previous year.

# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : PHARMA



## MARKET DRIVING SECTOR : METAL

