

COMMENTARY

10 February 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,860.19	77,789.30	77,849.58	77,106.89	77,311.80	-548.39	-0.70
NIFTY	23,559.95	23,543.80	23,568.60	23,316.30	23,381.60	-178.35	-0.76

INDICES ENDED IN RED AMID WEAK GLOBAL CUES

The 30-share BSE Sensex was down by 548.39 points or 0.70% to settle at 77,311.80 and the Nifty was down by 178.35 points or 0.76% to settle at 23,381.60. The BSE Mid-Cap was down by 2.06% and BSE Small Cap was down by 2.25%. On the sectoral front, there was no gaining index; on the flip side, IT, Auto, Metal, Healthcare, Consumer Durables, Bankex, Oil & Gas, Capital Goods, FMCG and Realty were the losing indices. Kotak Bank, Bharti Airtel, ICICI Bank, Tech Mahindra and HCL Tech were the top gainers on the Sensex; Powergrid, Tata Steel, Zomato, Titan and Bajaj Finance on the flip side, were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	1,962.8	1,929.2	1.74
BHARTIARTL	1,694.5	1,676.7	1.06
BRITANNIA	4,915.0	4,870.5	0.91
TATACONSUM	1,027.0	1,021.2	0.57
HCLTECH	1,734.0	1,725.6	0.48

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TRENT	5,210.0	5,454.4	-4.48
POWERGRID	269.05	278.15	-3.27
TATASTEEL	133.91	138.31	-3.18
TITAN	3,325.0	3,424.8	-2.91
ONGC	242.85	248.90	-2.43

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	85,97,975	1,716.6	1,475.0
M&M	38,52,783	3,130.7	1,230.8
BHARTIARTL	67,82,878	1,694.5	1,146.2
BAJFINANCE	12,43,838	8,283.0	1,032.2
SBIN	1,26,67,049	736.50	934.09

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,61,20,805	133.91	350.33
BEL	2,17,89,085	273.90	602.53
POWERGRID	1,67,09,670	269.05	450.94
SBIN	1,26,67,049	736.50	934.09
WIPRO	1,23,04,840	319.00	392.49



Indian equity markets extended their downward trade for fourth straight session on Monday amid fresh concerns over new US tariff. Markets made negative start and remained lower till the end of the session as traders were concerned ahead of IIP and CPI data, to be released on February 12.

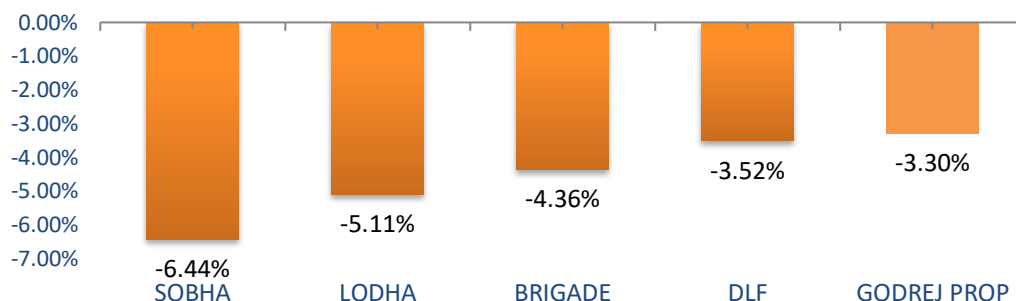
Commerce and Industry Minister Piyush Goyal said the country's exports are growing significantly and would achieve a record \$800 billion in 2024-25 fiscal year. He added 'exports have been growing and have risen significantly in the last four years.

On Global Front, European markets were trading mostly in green amid European Central Bank Governing Council member Boris Vujcic said that expectations for three more rate reductions this year are reasonable. Asian markets ended mixed after a measure of the public assessment of the current situation of the Japanese economy weakened unexpectedly at the start of the year, and future conditions also remained pessimistic. Source: AceEquity

NEWS BULLETIN

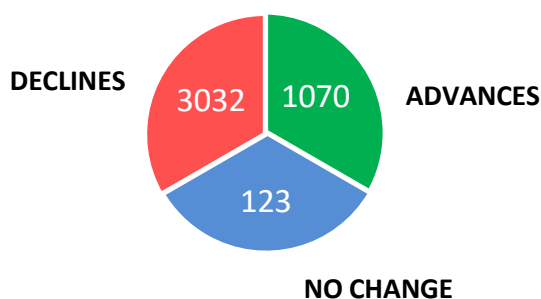
- **KPI Green Energy's subsidiary-** Sun Drops Energia has received LoA for development of solar power projects with a cumulative capacity of 15.90 MW under the 'Captive Power Producer (CPP)' business segment of the company.
- **Mastek** has entered into strategic partnership with OpenAna, an innovative AI-driven platform modernizing software development lifecycle (SDLC) processes.
- **Bajaj Finance** has raised Rs 760.09 crore through the allotment of 75,000 Non-Convertible Debentures (NCDs), at face value of Rs 1 lakh each on private placement basis.

MARKET DRIVING SECTOR : REALTY

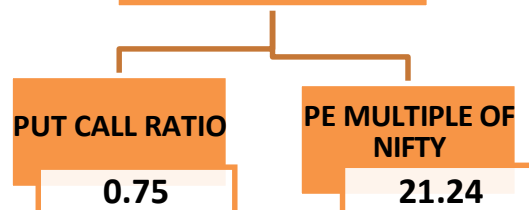


S&P BSE: REALTY
CLOSING: 6,963.19
CHANGE: -192.39
CHANGE: -2.69%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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